Construction output in the Q1 through Q3 of 2026 increased by 2.6%

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Supplementary information to the news release on construction – September 2026

Construction output in the Q1 through Q3 of 2026 increased by 2.6%, year-on-year. The building construction contributed thereto; it increased by 5.3%, y-o-y (with a contribution of +3.5 percentage points (p. p.)). On the other hand, the output in the civil engineering construction decreased by 2.4% (with a contribution of -0.8 p. p.). All quarters recorded a y-o-y growth of construction output, solely thanks to the building construction. Production in civil engineering construction decreased, year-on-year, in all quarters.

Construction enterprises with 50+ employees concluded in Czechia 49 244 construction orders in the Q1 through Q3 of 2026 and, in the year-on-year comparison, the number increased by 3.9%. The total value of these orders decreased by 4.7%, y-o-y, and amounted to CZK 313 billion at current prices. New construction orders in the building construction reached the value of CZK 146 billion and increased by 5.3%, year-on-year. On the other hand, the civil engineering construction decreased by 12% to CZK 167 billion. The average value of a newly concluded construction order amounted to CZK 6.4 million in the Q1 through Q3 of 2026 and was by 8.3% lower, year-on-year.

In the Q1 through Q3 of 2026, 48 147 building permits were granted and the number increased by 5.1%, y-o-y, thanks to new construction in all categories. The number of building permits for changes in completed constructions decreased by 13.4%, y-o-y. The highest number of constructions was permitted in the *Středočeský* Region, in the *Jihomoravský* Region, and in the *Moravskoslezský* Region. The flloor area in the construction of new buildings increased by 21.2%, y-o-y, to 5 570 thousand m^2. The flloor area of new residential buildings increased by 44.6%, in new non-residential buildings it decreased by 1.4%.

In the Q1 through Q3 of 2026, construction of 33 029 dwellings started, which was a year-on-year increase by 30.9%. Almost all categories contributed to the growth; dwellings in new non-residential buildings as well as conversions of multi-dwelling buildings recorded a y-o-y decrease. The numbers of dwellings started increased in all the three quarters. The highest number of dwellings started was in the *Jihomoravský* Region and it was construction of multi-dwelling buildings in large part. Prague ranked second; multi-dwelling buildings comprise the majority share there, too. On the other hand, family houses are built more in the *Středočeský* Region, where they make up almost half of the total number of dwellings started in the Q1 through Q3.

In the Q1 through Q3 of 2026, construction of 25 419 dwellings was completed and the number increased by 0.7%, year-on-year. A year-on-year increase was recorded by dwellings completed in multi-dwelling buildings. On the other hand, the number of dwellings completed in new family houses decreased, y-o-y, by 14.0%. The highest number of dwellings was completed in Prague in the Q1 through Q3; they were primarily dwellings in multi-dwelling buildings. It was followed by the *Středočeský* Region, where predominantly family houses are being built. Family houses have load-bearing masonry structures in absolute majority; however, during the last few years, an increased

interest in wooden constructions has been observed. Their share in the total number of family houses completed is currently 15.3% and thus it is roughly on the level of the previous years. Most often, wooden family houses are being completed in the *Liberecký* Region, where their share makes almost a third. The *Pardubický* Region and the *Olomoucký* Region follow with a gap. On the other hand, the least wooden constructions are being completed in Prague (where monoliths are often used in construction besides masonry structures) as well as in the *Jihočeský* Region (where an absolute majority of completed family houses are masonry structures). Should we recalculate the share of wooden family houses by the floor area of a building, we will get 11.3% in total, however, the ranking of Regions will not change.

Notes: The year-on-year development of construction output (production) is published after having been adjusted for the influence of the number of working days.

Methodology:	*https://csu.gov.cz/sta_m*
Contact person:	*Petra Cuřínová, Head of the Construction Statistics Unit,*
	T: +420 737 280 494, E: petra.curinova@csu.gov.cz
Related outputs:	*https://data.csu.gov.cz/datastat/dash?aPolozka=STAV01*
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	international comparison in EU countries: Eurostat