

NEWS RELEASE

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Construction output increased by 9.3% in 2025**Supplementary information to the news release on construction
– December 2025**

Construction output in 2025 increased by 9.3%, year-on-year (y-o-y), and it was contributed to by both the segments. The building construction increased by 8.6%, y-o-y (with a contribution of +5.6 percentage points (p. p.)), and the civil engineering construction increased by 10.5% (with a contribution of +3.7 p. p.). In individual quarters, the construction output was increasing, y-o-y, both in the civil engineering construction and the building construction. In the Q1, when the construction output increased by 7.2%, y-o-y, the building construction and the civil engineering construction grew the same (+7.2%). Nevertheless, a contribution of the building construction was bigger (+5.2 p. p.) due to a different weight representation. In the Q2, both the segments continued to grow and a double-digit growth in total was reached, the same as in the Q3. In the Q4, the year-on-year production growth slightly slowed down to +6.2% and the growth rate was similar in both the building construction and the civil engineering construction.

Construction enterprises with 50+ employees concluded in Czechia 64 939 construction orders in 2025, which was a year-on-year decrease by 21.4%. The total value of these orders amounted to CZK 422 billion at current prices, which was a year-on-year increase by 8.8%. In the building construction, new construction orders reached CZK 181 billion and increased by 2.3%, y-o-y. Civil engineering constructions were increasing more than building constructions, namely by 14.2%, and reached the value of CZK 240 billion. The development in individual segments and quarters significantly differed. New orders for building constructions were lower, y-o-y, in the beginning of 2025 and were growing in the second half-year. On the other hand, new orders in civil engineering constructions were sharply increasing in the first half-year of 2025, whereas in the Q4 they dropped by a fifth. The average value of a newly concluded construction order was CZK 6.5 million in the year 2025 and it was by 38.4% higher, year-on-year.

The approximate value of constructions permitted in 2025 reached CZK 503.3 billion and decreased by 13.3%, year-on-year (at current prices), mainly due to new civil engineering construction and construction of non-residential buildings. The approximate value was increasing, year-on-year, in modifications to completed constructions thanks to transport constructions. A y-o-y growth was only recorded in the Q3. In 2025, 51 constructions with budgets over CZK 1 billion were permitted; however, they had no major influence on the resulting decrease in the estimated value of constructions. Higher investments are planned in the *Středočeský* Region, in Prague, and in the *Jihomoravský* Region.

Construction of 35 819 dwellings started in 2025, which after the growth in 2024 was a year-on-year decrease by 2.2%. Almost all categories contributed to the decrease, except for conversions of multi-dwelling buildings. Decreases in the number of started dwellings by over a tenth were recorded in the Q2 and Q3; in the end of the year, the situation stabilised and the number of started dwellings increased, year-on-year, in the Q4. Construction of the highest number of

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dwellings started in Prague (multi-dwelling buildings), in the *Středočeský* Region (family houses and multi-dwelling buildings), and in the *Jihomoravský* Region (multi-dwelling buildings).

In 2025, 33 742 dwellings were completed and the number increased by 11.5%, year-on-year. The growth was driven by conversions of both family houses and multi-dwelling buildings and by dwellings completed in non-residential buildings. Both the main categories, new family houses and multi-dwelling buildings, recorded a year-on-year decrease in the number of completed dwellings. Dwellings were completed more intensively in the second half of the year; however, the year-on-year increases in the Q3 and Q4 were partially influenced by a very low comparison basis from the year 2024. The highest number of completions was in the *Středočeský* Region, in Prague, and in the *Jihomoravský* Region.

Notes: The year-on-year development of construction output (production) is published after having been adjusted for the influence of the number of working days.

Methodology: https://csu.gov.cz/sta_m

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