

**NEWS RELEASE**

7 May 2025

**Construction output in the first quarter of 2025  
increased by 7.4%****Supplementary information to the news release on construction  
– March 2025**

Construction output in the first quarter of 2025 increased by 7.4%, year-on-year; both the segments contributed to that. Compared to the Q4 2024, the production was by 3.4% higher. Production in building construction increased by 6.8%, y-o-y (with a contribution of +4.9 percentage points (p. p.)) and production in civil engineering construction increased by 9.1% (with a contribution of +2.5 p. p.).

Construction enterprises with 50+ employees concluded in Czechia in the Q1 2025 construction orders in the value of CZK 99.3 billion at current prices and this value increased by 15.0%, year-on-year. New construction orders in the building construction reached the value of CZK 42.1 billion and decreased by 4.2%, year-on-year. While new orders for civil engineering constructions were increasing in the Q1 2025, the total value of these orders was CZK 57.2 billion and increased by 34.9%, year-on-year. The average value of a newly concluded construction order amounted to CZK 7.9 million in the Q1 2025 and it was by 70.9% higher, year-on-year.

The approximate value of constructions permitted in the Q1 2025 reached CZK 115.5 billion and decreased by 18.0%, year-on-year (at current prices). It was mainly due to new civil engineering constructions. A y-o-y decrease in the approximate value of permitted constructions was considerably influenced by a high comparison basis. A y-o-y increase in the approximate value was recorded in the category of non-residential buildings and in transport constructions. Higher investments have been planned in Prague, in the *Středočeský* Region, and in the *Jihomoravský* Region.

In the first quarter of 2025, construction of 8 297 dwellings started, which was a year-on-year growth by 2.9%. The growth was driven by dwellings in multi-dwelling buildings, which increased by 14.9%, y-o-y, and also their conversions were increasing by over a half, y-o-y. On the other hand, construction of dwellings started in family houses continued to be in the doldrums and their number decreased by 15.9%, year-on-year. The following also recorded a y-o-y decrease: conversions of family houses as well as construction of dwellings started in non-residential buildings. The highest number of dwellings started was in Prague (multi-dwelling buildings), in the *Středočeský* Region (family houses), and in the *Jihomoravský* Region.

In the Q1 2025, construction of 6 642 dwellings was completed and the number decreased by 17.3%, year-on-year. A year-on-year decrease took place in all categories of construction, the number of dwellings completed in family houses decreased the most. Only conversions of family houses recorded a slight year-on-year growth. The highest number of completions was in the *Středočeský* Region, in Prague, and in the *Jihomoravský* Region.

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*Notes: The year-on-year development of construction output (production) is published after having been adjusted for the number of working days.*

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*Methodology:* [https://csu.gov.cz/sta\\_m](https://csu.gov.cz/sta_m)

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