

NEWS RELEASE**6 August 2025****Construction output in the first half-year of 2025
increased by 8.5%****Supplementary information to the news release on construction
– June 2025**

Construction output in the first half-year of 2025 increased by 8.5%, year-on-year, and both its segments contributed thereto. The building construction increased by 7.5%, y-o-y (with a contribution of +5.1 percentage points (p. p.)) and the civil engineering construction increased by 10.6% (with a contribution of +3.4 p. p.). The year-on-year growth was partially owing to a low comparison basis. The development in individual quarters was similar; both engineering and building construction were growing, y-o-y; in the quarter-on-quarter (q-o-q) comparison, a stagnation in production was recorded (-0.3%).

Construction enterprises with 50+ employees concluded in Czechia 30 230 construction orders in the first half-year of 2025 and, in the year-on-year comparison, the number decreased by 22.7%. The total value of these orders amounted to CZK 224.2 billion at current prices, which was a y-o-y growth by 19.6%. New construction orders in the building construction reached the value of CZK 93.6 billion and increased by 0.6%, year-on-year. The civil engineering construction increased by 38.3% and reached the value of CZK 130.6 billion. The average value of a newly concluded construction order amounted to CZK 7.4 million in the first half-year of 2025 and it was by 54.8% higher, year-on-year.

The approximate value of constructions permitted in the first half-year of 2025 reached CZK 224.9 billion and decreased by 19.5%, year-on-year (at current prices) mainly due to new construction of engineering constructions and non-residential buildings. A year-on-year growth of the approximate value was recorded in the category of transport constructions and in modifications to completed residential buildings. Higher investments have been planned in the *Středočeský* Region, in the *Moravskoslezský* Region, and in the *Jihomoravský* Region.

In the first half-year of 2025, construction of 16 295 dwellings started, which was a year-on-year decrease by 5.4%. Dwellings in both main categories contributed to the decrease; numbers of dwellings in both family houses and multi-dwelling buildings decreased by a tenth. Conversions of dwellings in multi-dwelling buildings were increasing, year-on-year, by over a half and dwellings started in non-residential buildings recorded growth, too. The highest number of dwellings started was in Prague (multi-dwelling buildings), in the *Středočeský* Region (family houses), and in the *Jihomoravský* Region.

In the first half-year of 2025, construction of 16 962 dwellings was completed and the number decreased by 3.3%, year-on-year. A year-on-year decrease occurred in almost all categories of construction; the biggest decrease was in dwellings completed in family houses and multi-dwelling buildings. A considerable year-on-year growth was recorded by dwellings in non-residential buildings and conversions of family houses and multi-dwelling buildings. The highest

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number of completions was in the *Středočeský* Region, in Prague, and in the *Jihomoravský* Region.

Notes: The year-on-year development of construction output (production) is published after having been adjusted for the influence of the number of working days.

Methodology: https://csu.gov.cz/sta_m

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