

**NEWS RELEASE**

7 May 2026

**Construction output in the first quarter of 2026  
increased by 3.4%****Supplementary information to the news release on construction  
– March 2026**

Construction output in the first quarter of 2026 increased by 3.4%, year-on-year; building construction contributed to the increase. Compared to the Q4 2025, the production was by 1.4% higher. Production in building construction increased by 6.4%, y-o-y (with a contribution of +4.6 percentage points (p. p.)). Production in civil engineering construction decreased, on the other hand, by 4.3% (with a contribution of -1.2 p. p.).

Construction enterprises with 50+ employees concluded in Czechia 13 065 construction orders in the Q1 2026 and the number increased by 5.8%, year-on-year. The total value of these orders decreased by 9.1%, year-on-year, and amounted to CZK 90.3 billion at current prices. New construction orders in the building construction reached the value of CZK 44.2 billion and increased by 4.4%, year-on-year, whereas new construction orders in civil engineering decreased by 19.2% to CZK 46.1 billion. The average value of a newly concluded construction order amounted to CZK 6.9 million in the Q1 2026 and it was by 14.1% lower, year-on-year.

In the first quarter of 2026, 14 404 building permits were granted and the number increased by 7.2%, y-o-y, thanks to new construction in all categories. The number of building permits for changes in completed constructions stagnated, y-o-y. The highest number of constructions was permitted in the *Středočeský* Region and in the *Jihomoravský* Region. The floor area in construction of new buildings increased by 6.6%, y-o-y, to 1 725 thousand m<sup>2</sup>. The floor area in new residential buildings increased by 24.5%, in new non-residential buildings it decreased by 9.1%.

In the first quarter of 2026, construction of 9 713 dwellings started, which was a year-on-year growth by 16.9%. The growth was contributed to by almost all categories, a y-o-y decrease was recorded by dwellings in new non-residential buildings and also by conversions of multi-dwelling buildings. Construction of the highest number of dwellings started in Prague (multi-dwelling buildings), in the *Středočeský* Region (family houses and multi-dwelling buildings), and in the *Jihomoravský* Region (multi-dwelling buildings).

In the Q1 2026, construction of 8 251 dwellings was completed and the number decreased by 1.9%, year-on-year. A year-on-year increase was recorded as for dwellings completed in multi-dwelling buildings, namely in new ones as well as in conversions. On the other hand, the number of completed dwellings in new family houses decreased by one fifth, year-on-year. Overall majority of family houses have load-bearing masonry structures made of bricks, however, in recent years, an increased interest in wooden constructions is observed. Their proportion in the total number of completed family houses is now 13.4% and thus it is approximately at the level of the previous years. Most often, family houses of wood are completed in the *Liberecký* Region, in which their proportion is almost one third. With a big margin, it is followed by the *Pardubický*

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Region and the *Olomoucký* Region, where wooden houses make one fifth of the total number of completed family houses. On the other hand, the lowest number of wooden houses is completed in Prague, where monoliths are often used in construction besides constructions of bricks, and also in the *Jihočeský* Region, where absolute majority of completed family houses is of bricks.

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*Notes: The year-on-year development of construction output (production) is published after having been adjusted for the influence of the number of working days.*

*Methodology:* [https://csu.gov.cz/sta\\_m](https://csu.gov.cz/sta_m)

*Contact person:*

*Petra Kačírková, Officer Specialist in the Construction  
Statistics Unit, phone number: (+420) 732 280 390,  
e-mail: [petra.kacirkova@csu.gov.cz](mailto:petra.kacirkova@csu.gov.cz)*

*Related outputs:*

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