

**NEWS RELEASE****8 August 2025****Pigmeat and poultrymeat consumption grows, beef consumption decreases****Supplementary information to the News Release on Animal production – 2<sup>nd</sup> quarter 2025**

In Q2 2025, the amount of poultry and pigs for slaughter delivered from Czech farms to slaughterhouses in Czechia or abroad rose, year-on-year, while supplies of cattle for slaughter went slightly down. In terms of meat (carcass weight), it amounted to 23 663 tonnes (–1.1%) of beef, 57 435 tonnes (+2.8%) of pigmeat, and 56 080 tonnes (+8.1%) of poultrymeat. After taking into account the balance of meat imports and exports, the preliminary calculated meat consumption increased, y-o-y, by 5.6% for pigmeat and by 5.1% for poultrymeat, while it distinctly declined by 10.4%, y-o-y, for beef.

**Beef**

In total 16 431 tonnes of beef (–1.5%) were produced in slaughterhouses in Q2 2025.

Exports of animals for slaughtering abroad was almost the same, y-o-y (+0.7%). Although their import rose three times, the number of animals imported to slaughterhouses was not considerable. The total gross indigenous production of beef went slightly down, y-o-y, by 1.1%. In total 19.4 thous. head of cattle, i.e. one quarter of the animals fattened in Czechia, were exported abroad for slaughter. The largest sales of cattle for slaughter were in Austria; their exports to Italy and Poland rose, y-o-y, while these to Hungary distinctly decreased.

Beef imports amounted to 9 165 tonnes (–24.6%); they came mainly from the Netherlands. Imports from all important countries, especially from Poland and Germany, dropped. Exports reached 3 350 tonnes (–15.6%). Exports also declined to all major countries, i.e. Slovakia, the Netherlands, Austria, and Poland.

Preliminary calculated beef consumption in Q2 2025 was 22 598 tonnes, i.e. by significant 10.4% less, y-o-y.

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## NEWS RELEASE

**Table 1: Decomposition of beef production in the 2<sup>nd</sup> quarter 2025**

	Row	Number of animals (head)	Live weight (tonnes)	Carcass weight / meat	
				tonnes	y-o-y change
Slaughtering in slaughterhouses	01	52 910	30 868	16 431	-1.5%
Slaughtering out of slaughterhouses	02	1 133	646	352	+0.7%
<b>Usable Production</b>	<b>03=01+02</b>	<b>54 043</b>	<b>31 515</b>	<b>16 783</b>	<b>-1.5%</b>
Exports of animals for slaughter	04	19 367	12 993	6 982	+0.7%
Imports of animals for slaughter	05	333	190	102	+225.6%
<b>Gross indigenous production</b>	<b>06=03+04-05</b>	<b>73 077</b>	<b>44 319</b>	<b>23 663</b>	<b>-1.1%</b>
Exports of meat	07	x	x	3 350	-15.6%
Imports of meat	08	x	x	9 165	-24.6%
<b>Calculated consumption</b>	<b>09=03-07+08</b>	<b>x</b>	<b>x</b>	<b>22 598</b>	<b>-10.4%</b>

### Pigmeat

Pigmeat production at slaughterhouses rose by 2.8% to 54 156 tonnes in Q2 2025.

Gross indigenous production of pigmeat reached 57 435 tonnes, i.e. also by 2.8% more, y-o-y. Exports of pigs for slaughter abroad decreased by 4.4%; their imports fell to one half. The largest number of fattened pigs was exported to Poland, with volumes doubling year-on-year. Exports to Slovakia significantly declined.

Imports of pigmeat amounted to 72 557 tonnes (+7.3%) and its export to 7 518 tonnes (0.0%). Imported pigmeat came the most from Spain and Germany, exports went mainly to Slovakia.

The amount of pigmeat remaining for domestic consumption, as preliminarily calculated, was 119 416 tonnes, i.e. by 5.6% more, y-o-y.

**Table 2: Decomposition of pigmeat production in the 2<sup>nd</sup> quarter 2025**

	Row	Number of animals (head)	Live weight (tonnes)	Carcass weight / meat	
				tonnes	y-o-y change
Slaughtering in slaughterhouses	01	579 899	70 908	54 156	+2.8%
Slaughtering out of slaughterhouses	02	3 500	287	221	-30.1%
<b>Usable Production</b>	<b>03=01+02</b>	<b>583 399</b>	<b>71 194</b>	<b>54 377</b>	<b>+2.6%</b>
Exports of animals for slaughter	04	34 870	4 399	3 384	-4.4%
Imports of animals for slaughter	05	3 431	425	326	-52.0%
<b>Gross indigenous production</b>	<b>06=03+04-05</b>	<b>614 838</b>	<b>75 168</b>	<b>57 435</b>	<b>+2.8%</b>
Exports of meat	07	x	x	7 518	0.0%
Imports of meat	08	x	x	72 557	+7.3%
<b>Calculated consumption</b>	<b>09=03-07+08</b>	<b>x</b>	<b>x</b>	<b>119 416</b>	<b>+5.6%</b>

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### Poultrymeat<sup>1</sup>

In total 46 786 tonnes of poultrymeat (+8.1%) were produced at slaughterhouses in Q2 2025. Exports of animals for slaughtering abroad increased, y-o-y, to 7 058 tonnes of carcass weight (+9.3%), which corresponds with the gross indigenous production being by 8.1% higher, y-o-y. It amounted in total to 56 080 tonnes of poultrymeat. Chicken and hens intended to be slaughtered abroad were exported to Poland and Slovakia, fattened turkeys went to Germany and Poland. Imports of poultrymeat went down to 32 462 tonnes (–0.7%) and its exports dropped to 5 346 tonnes (–4.4%). Meat from Poland dominated almost two-thirds of imported poultrymeat; its imports from Brazil and Germany rose. Poultrymeat from Czechia was exported mainly to Austria and Slovakia.

**Table 3: Decomposition of poultrymeat production in the 2<sup>nd</sup> quarter 2025**

	Row	Number of animals (thous. head)	Live weight (tonnes)	Carcass weight / meat	
				tonnes	y-o-y change
Slaughtering in slaughterhouses	01	31 099	71 986	46 786	+8.1%
Slaughtering out of slaughterhouses <sup>*)</sup>	02	1 555	3 599	2 339	+8.1%
<b>Usable Production</b>	<b>03=01+02</b>	<b>32 654</b>	<b>75 586</b>	<b>49 125</b>	<b>+8.1%</b>
Exports of animals for slaughter	04	3 164	10 515	7 058	+9.3%
Imports of animals for slaughter	05	86	158	103	-
<b>Gross indigenous production</b>	<b>06=03+04-05</b>	<b>35 732</b>	<b>85 943</b>	<b>56 080</b>	<b>+8.1%</b>
Exports of meat	07	x	x	5 346	-4.4%
Imports of meat	08	x	x	32 462	-0.7%
<b>Calculated consumption</b>	<b>09=03-07+08</b>	<b>x</b>	<b>x</b>	<b>76 241</b>	<b>+5.1%</b>

<sup>\*)</sup> Estimate: 5% of the value of slaughterings at slaughterhouses.

#### Notes:

*Published data on meat production are final.*

*Data on slaughtering out of slaughterhouses are expert estimates of Ministry of Agriculture.*

*Data on poultry supplied to slaughterhouses are based on statistical surveys of the Ministry of Agriculture of the Czech Republic.*

*Data on cross border movements of goods within EU (Intrastat) include individual trading operations carried out by persons who are registered for VAT. Reporting units exceeding the thresholds of CZK 15 million. are under reporting duty for Intrastat. The data are valid as at the date of publication of the supplementary information.*

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*Text was not edited for language.*

<sup>1</sup> From 2025 onwards, **quarterly** data on poultry meat production is available only for the following species: chickens (chicken, hens), ducks, and turkeys. In 2024, the share of meat from these species in total poultry production was 99.95%.

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