

## NEWS RELEASE

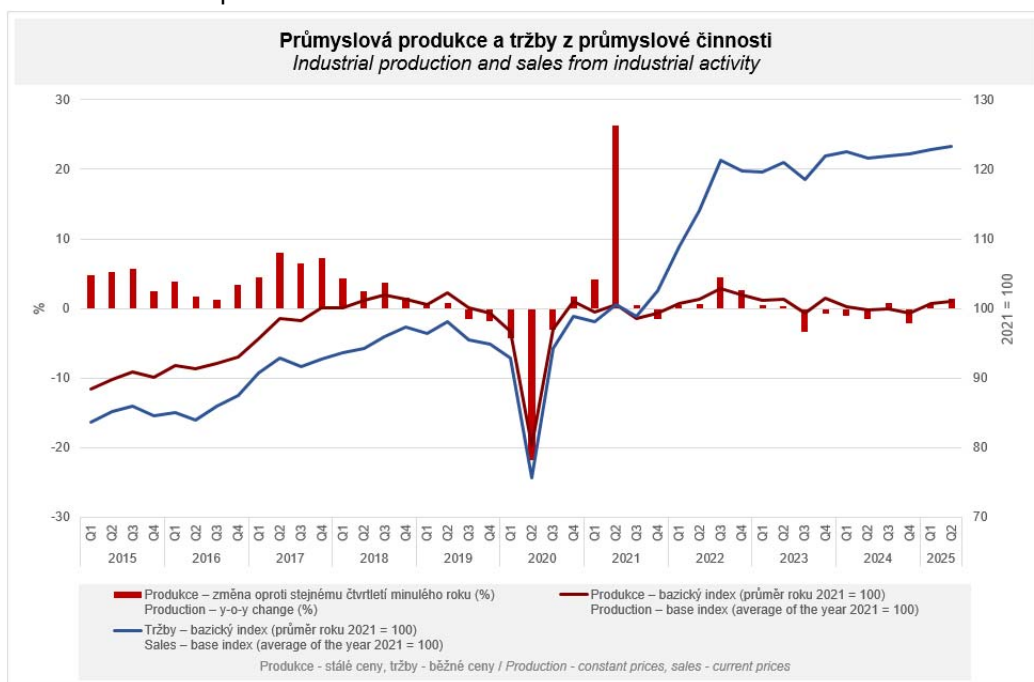
6 August 2025

# Industrial production increased by 1.1%, year-on-year, in the first half-year

## Supplementary information to the news release on industry – June 2025

### Industry in the first half-year

**Industrial production** was in real terms by 1.3% higher, in the first half-year of 2025 compared to the second half-year of 2024. In the year-on-year comparison, it increased by 1.1%. The first half-year of 2025 had by one working day less compared to the corresponding half-year of the previous year. The following contributed the most to the year-on-year growth: electricity, gas, steam and air conditioning supply (a contribution of +0.7 percentage point (p. p.), growth by 8.3%), namely due to a low comparison basis in the previous year. Further, manufacture of electrical equipment (a contribution of +0.17 p. p., growth by 2.3%), manufacture of other non-metallic mineral products (a contribution of +0.16 p. p., growth by 3.8%), and manufacture of food products (a contribution of +0.15 p. p., growth by 3.0%). The highest negative contributions were recorded by the following: manufacture of computer, electronic and optical products (a contribution of -0.15 p. p., a decrease by 4.4%), manufacture of chemicals and chemical products (a contribution of -0.14 p. p., a decrease by 3.2%), and manufacture of motor vehicles, trailers and semi-trailers (a contribution of -0.12 p. p., a decrease by 0.6%). Production in manufacture of wearing apparel decreased by almost a tenth, y-o-y, and by 15% in manufacture of leather and related products.



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In the first quarter, the industrial production increased by 0.7%, y-o-y; in the q-o-q comparison, it was by 1.4% higher. In the second quarter, the increase rate accelerated: compared to the previous quarter, the industrial production increased by 0.3%, compared to the Q2 2024 by 1.4%. This year-on-year growth was the most contributed to by electricity, gas, steam and air conditioning supply and by manufacture of other transport equipment.

**Sales from industrial activity** at current prices increased by 0.7%, y-o-y, in the first half-year of 2025. Direct export sales of industrial enterprises increased at current prices by 2.7%. Domestic sales, which also include indirect export via non-industrial enterprises, decreased at current prices by 1.5%.

The following contributed the most to the growth: manufacture of food products (a contribution of +0.39 p. p., growth by 5.9%), manufacture of fabricated metal products (a contribution of +0.24 p. p., growth by 3.1%), and manufacture of motor vehicles, trailers and semi-trailers (a contribution of +0.21 p. p., an increase by 0.8%).

On the other hand, sales from industrial activity decreased the most in the following: manufacture of chemicals and chemical products (a contribution of -0.20 p. p., a decrease by 6.0%), manufacture of computer, electronic and optical products (a contribution of -0.18 p. p., a decrease by 3.6%), and mining and quarrying (a contribution of -0.12 p. p., a decrease by 11.5%).

The value of **new orders** at current prices in surveyed industrial CZ-NACE activities in the first half-year of 2025 increased by 1.2%, year-on-year. Non-domestic new orders increased by 1.7%. Domestic new orders increased by 0.2%.

The following contributed the most to the increase of the value of new orders: manufacture of fabricated metal products (a contribution of +0.75 p. p., an increase by 6.2%), manufacture of motor vehicles, trailers and semi-trailers (a contribution of +0.38 p. p., an increase by 1.0%), and manufacture of machinery and equipment (a contribution of +0.35 p. p., an increase by 3.4%).

The highest negative contributions were recorded by manufacture of chemicals and chemical products (a contribution of -0.27 p. p., a decrease by 4.9%), manufacture of computer, electronic and optical products (a contribution of -0.24 p. p., a decrease by 2.9%), and manufacture of wearing apparel (a contribution of -0.05 p. p., a decrease by 7.2%).

The average registered number of employees in industry in the first half-year of 2025 was by 2.0% lower compared to the corresponding period of the previous year.

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### Notes:

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*Related outputs:* time series in the [Public database, the Industry chapter](#)

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