Industrial production in the Q1 through Q3 increased by 2.6%, year-on-year

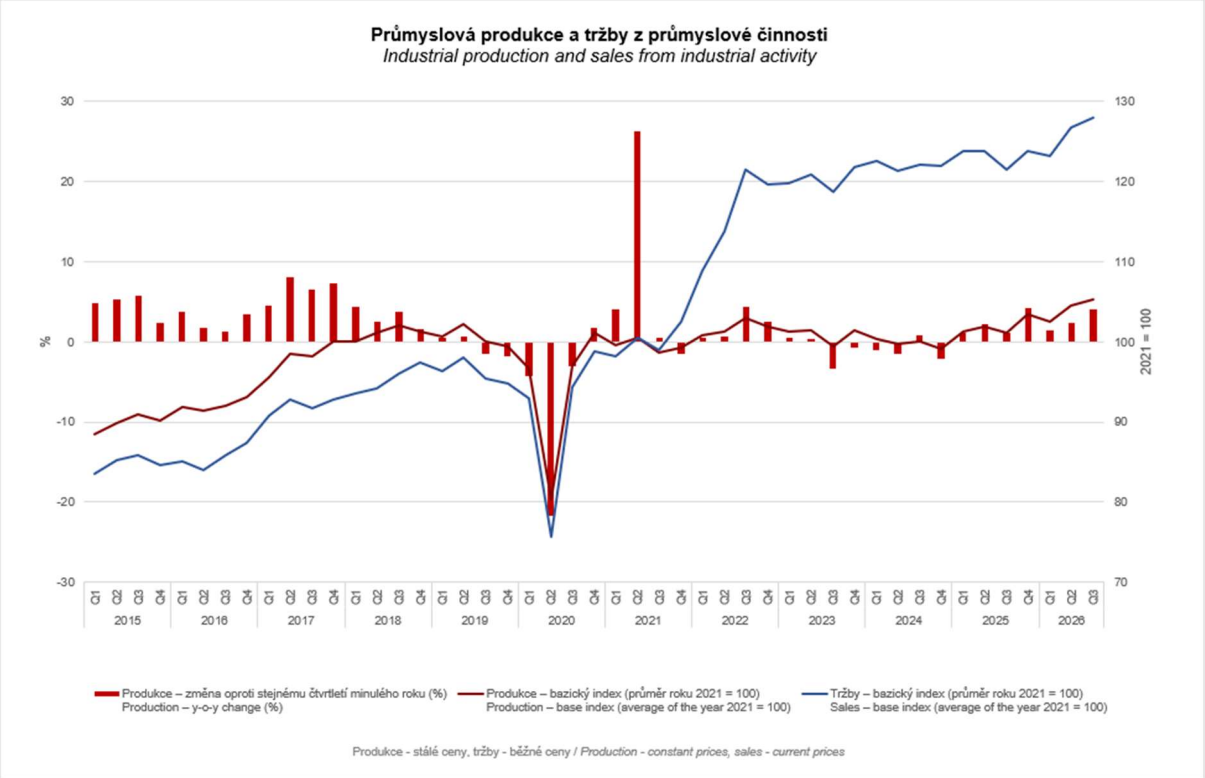
6 November 2026

Supplementary information to the news release on industry – September 2026

Industry in the Q1 through Q3 2026

Industrial production was by 2.6% higher, year-on-year, in the Q1 through Q3 of 2026. In the Q1 through Q3 of 2026, there were by 2 working days less compared to the corresponding period of 2025.

The following contributed the most to the growth: manufacture of motor vehicles, trailers and semi-trailers (a contribution of +0.53 percentage point (p. p.), growth by 2.8%), electricity, gas, steam and air conditioning supply (a contribution of +0.45 p. p., growth by 5.1%), and manufacture of fabricated metal products, except machinery and equipment (a contribution of +0.44 p. p., growth by 4.2%). The following contributed negatively to the development of industrial production most of all: repair and installation of machinery and equipment (a contribution of -0.05 p. p., a decrease by 1.6%), mining and quarrying (a contribution of -0.05 p. p., a decrease by 3.4%), and manufacture of basic pharmaceutical products and pharmaceutical preparations (a contribution of -0.05 p. p., a decrease by 3.2%).



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The growth rate of industrial production further accelerated at the end of the surveyed period. After year-on-year growths by 1.4% in the Q1 and by 2.4% in the Q2, production increased by further 0.7%, quarter-on-quarter, **in the third quarter** of 2026. Compared to the third quarter of 2025, it increased by 4.1%.

This growth was the most contributed to by electricity, gas, steam and air conditioning supply (a contribution of +0.89 p. p., growth by 11.0%), manufacture of other transport equipment (a contribution of +0.54 p. p., growth by 31.5%), manufacture of fabricated metal products (a contribution of +0.44 p. p., growth by 4.1%), and manufacture of computer, electronic and optical products (a contribution of +0.36 p. p., growth by 10.9%). Production in the Q3 only decreased, year-on-year, in the following: manufacture of rubber and plastic products (a contribution of -0.12 p. p., a decrease by 1.8%), manufacture of basic pharmaceutical products and pharmaceutical preparations (a contribution of -0.03 p. p., a decrease by 2.1%), mining and quarrying (a contribution of -0.03 p. p., a decrease by 2.0%), manufacture of other non-metallic mineral products (a contribution of -0.02 p. p., a decrease by 0.4%), and manufacture of wearing apparel, footwear and leather products (a contribution of -0.01 p. p., a decrease by 4.3%).

Sales from industrial activity at current prices increased by 2.4%, y-o-y, in the Q1 through Q3 of 2026. Direct export sales of industrial enterprises increased at current prices by 2.4%. Domestic sales, which also include indirect export via non-industrial enterprises, increased at current prices by 2.5%.

The following contributed the most to the growth: manufacture of computer, electronic and optical products (a contribution of +0.57 p. p., growth by 11.5%), manufacture of motor vehicles, trailers and semi-trailers (a contribution of +0.38 p. p., an increase by 1.4%), and manufacture of basic metals (a contribution of +0.27 p. p., growth by 8.4%). The highest negative contributions were recorded by the following: manufacture of food products (a contribution of -0.17 p. p., a decrease by 2.4%), manufacture of furniture (a contribution of -0.05 p. p., a decrease by 6.3%), and manufacture of basic pharmaceutical products and pharmaceutical preparations (a contribution of -0.04 p. p., a decrease by 3.1%).

The value of **new orders** at current prices in surveyed industrial CZ-NACE activities in the Q1 through Q3 of 2026 increased by 5.9%, year-on-year. Non-domestic new orders increased by 8.9%. Domestic new orders increased by 0.5%.

Mainly the following contributed to the increase in the value of new orders: manufacture of motor vehicles, trailers and semi-trailers (a contribution of +2.10 p. p., an increase by 5.5%), manufacture of computer, electronic and optical products (a contribution of +0.98 p. p., an increase by 12.4%), and manufacture of electrical equipment (a contribution of +0.87 p. p., an increase by 8.0%). The value of new orders decreased in manufacture of paper and paper products (a contribution of -0.02 p. p., a decrease by 0.7%) and manufacture of basic pharmaceutical products and pharmaceutical preparations (a contribution of -0.02 p. p., a decrease by 0.9%). In manufacture of machinery and equipment and in manufacture of textiles, the value of new orders was comparable, year-on-year.

The average registered number of employees in industry in the Q1 through Q3 of 2026 was by 1.0% lower compared to the corresponding period of the previous year.

Notes:

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