

NEWS RELEASE

10 November 2025

Pigmeat and poultrymeat production performed well

Supplementary information to the News Release on Animal production – 3rd quarter 2025

In Q3 2025, the number of poultry and pigs for slaughter delivered from Czech farms to slaughterhouses in Czechia or abroad went up, year-on-year, while supplies of cattle for slaughter slightly declined. In terms of meat (carcass weight), it amounted to 23 453 tonnes (-1.4%) of beef, 57 404 tonnes (+4.9%) of pigmeat, and 59 260 tonnes (+12.8%) of poultrymeat. After taking into account the balance of meat imports and exports, the preliminary calculated meat consumption increased, y-o-y, by 6.9% for pigmeat and by 7.4% for poultrymeat, while it distinctly declined by 9.7%, y-o-y, for beef.

Beef

In total 15 894 tonnes of beef (-2.0%) were produced in slaughterhouses in Q3 2025.

Exports of animals for slaughtering abroad was almost the same, y-o-y (-0.2%), but, due to higher share of exported cows, exports expressed in terms of meat increased by 1.2%. The total gross indigenous production of beef went slightly down, y-o-y, by 1.4%. In total 21.5 thous. head of cattle, i.e. more than one quarter of the animals fattened in Czechia, were exported abroad for slaughter. The largest sales of cattle for slaughter were in Austria; their exports to Poland rose, y-o-y, and these to Hungary distinctly decreased.

Beef imports amounted to 8 871 tonnes (-16.7%), mainly from the Netherlands. Imports from Germany distinctly dropped. Its exports reached 3 691 tonnes (+3.6%). On the export side, there was an increase to Poland, but exports of beef to other important countries (Slovakia, the Netherlands, Austria) declined.

Preliminary calculated beef consumption in Q3 2025 was 21 167 tonnes, i.e. by distinct 9.7% less, y-o-y.

Table 1: Decomposition of beef production in the 3rd quarter 2025

	Row	Number of animals (head)	Live weight (tonnes)	Carcass weight / meat	
				tonnes	y-o-y change
Slaughtering in slaughterhouses	01	51 856	29 902	15 894	-2.0%
Slaughtering out of slaughterhouses	02	309	171	93	-24.2%
Usable Production	03=01+02	52 165	30 073	15 987	-2.2%
Exports of animals for slaughter	04	21 492	14 154	7 603	+1.2%
Imports of animals for slaughter	05	458	256	137	+86,9%
Gross indigenous production	06=03+04-05	73 199	43 971	23 453	-1.4%
Exports of meat	07	х	х	3 691	+3.6%
Imports of meat	08	х	х	8 871	-16.7%
Calculated consumption	09=03-07+08	х	Х	21 167	-9.7%



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Pigmeat

Pigmeat production at slaughterhouses rose by 3.8% to 53 723 tonnes in Q3 2025.

Gross indigenous production of pigmeat reached 57 404 tonnes, i.e. by 4.9% more, y-o-y. Exports of pigs for slaughter abroad rose by 31.4%, y-o-y; their imports fell by one third. The largest number of fattened pigs was exported to Hungary and Poland, while exports to Slovakia declined. Imports of pigmeat amounted to 73 982 tonnes (+8.2%) and its export to 7 334 tonnes (-8.9%). Imported pigmeat came the most from Germany and Spain, exports went mainly to Slovakia. The amount of pigmeat remaining for domestic consumption, as preliminarily calculated, was 120 626 tonnes, i.e. by 6.9% more, y-o-y.

Table 2: Decomposition of pigmeat production in the 3rd quarter 2025

	Row	Number of animals (head)	Live weight (tonnes)	Carcass weight / meat	
				tonnes	y-o-y change
Slaughtering in slaughterhouses	01	573 932	70 382	53 723	+3.1%
Slaughtering out of slaughterhouses	02	5 400	330	254	-35.3%
Usable Production	03=01+02	579 332	70 713	53 977	+2.8%
Exports of animals for slaughter	04	40 661	5 158	3 968	+31.4%
Imports of animals for slaughter	05	6 102	706	541	-33.8%
Gross indigenous production	06=03+04-05	613 891	75 165	57 404	+4.9%
Exports of meat	07	х	х	7 334	-8.9%
Imports of meat	08	x	x	73 982	+8.2%
Calculated consumption	09=03-07+08	x	x	120 626	+6.9%

Poultrymeat¹

In total 48 232 tonnes of poultrymeat (+11.3%) were produced at slaughterhouses in Q3 2025. Exports of animals for slaughtering abroad increased, y-o-y, to 8 673 tonnes of carcass weight (+20.1%), which corresponds with the gross indigenous production being by 12.8% higher, y-o-y. It amounted in total to 59 260 tonnes of poultrymeat. Chicken and hens intended to be slaughtered abroad were exported mainly to Poland, fattened turkeys went to Germany and Poland.

Imports of poultrymeat went up to 32 985 tonnes (+1.7%) and its exports rose as well to 6 319 tonnes (+6.1%). Almost two-thirds of imported poultry meat came from Poland. Poultrymeat from Czechia was exported mainly to Austria and Slovakia.

According to preliminary results, 70 310 tonnes (+7.4%) of poultrymeat intended for domestic consumption remained in Czechia

¹ From 2025 onwards, **quarterly** data on poultry meat production is available only for the following species: chickens (chicken, hens), ducks, and turkeys. In 2024, the share of meat from these species in total poultry production was 99.95%.



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Table 3: Decomposition of poultrymeat production in the 3rd quarter 2025

	Row	Number of animals (thous. head)	Live weight (tonnes)	Carcass weight / meat	
				tonnes	y-o-y change
Slaughtering in slaughterhouses	01	31 464	74 211	48 232	+11.3%
Slaughtering out of slaughterhouses*)	02	1 573	3 711	2 412	+11.3%
Usable Production	03=01+02	33 037	77 921	50 644	+11.3%
Exports of animals for slaughter	04	4 264	13 015	8 673	+20.1%
Imports of animals for slaughter	05	22	88	57	-68.3%
Gross indigenous production	06=03+04-05	37 280	90 849	59 260	+12.8%
Exports of meat	07	х	Х	6 319	+6.1%
Imports of meat	08	х	Х	32 985	+1.7%
Calculated consumption	09=03-07+08	х	Х	77 310	+7.4%

^{*)} Estimate: 5% of the value of slaughterings at slaughterhouses.

Notes:

Published data on meat production are final.

Data on slaughtering out of slaughterhouses are expert estimates of Ministry of Agriculture.

Data on poultry supplied to slaughterhouses are based on statistical surveys of the Ministry of Agriculture of the Czech Republic.

Data on cross border movements of goods within EU (Intrastat) include individual trading operations carried out by persons who are registered for VAT. Reporting units exceeding the thresholds of CZK 15 million. are under reporting duty for Intrastat. The data are valid as at the date of publication of the supplementary information.

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