

**NEWS RELEASE**

**6 November 2025**

**Industrial production increased by 0.8%, year-on-year, in the Q1 through Q3**

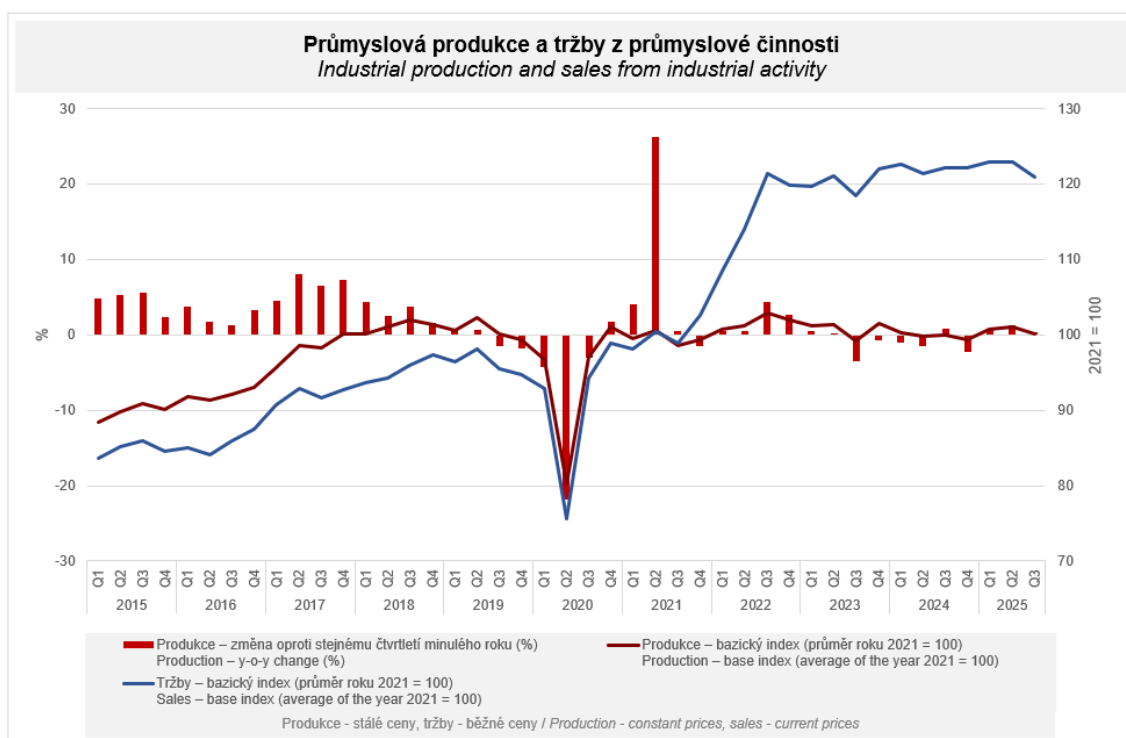
## Supplementary information to the news release on industry – September 2025

### Industry in the Q1 through Q3 2025

**Industrial production** was by 0.8% higher, year-on-year, in the Q1 through Q3 of 2025.

Electricity, gas, steam and air conditioning supply contributed the most to the year-on-year increase (a contribution of +0.5 percentage point (p. p.), an increase by 5.4%). The following also contributed: manufacture of fabricated metal products (a contribution of +0.24 p. p., an increase by 2.3%), manufacture of rubber and plastic products (a contribution of +0.15 p. p., an increase by 2.4%), and manufacture of other non-metallic mineral products (a contribution of +0.14 p. p., an increase by 3.4%).

The highest negative contributions were recorded by manufacture of computer, electronic and optical products (a contribution of -0.17 p. p., a decrease by 4.9%), manufacture of motor vehicles, trailers and semi-trailers (a contribution of -0.12 p. p., a decrease by 0.6%), and manufacture of machinery and equipment (a contribution of -0.09 p. p., a decrease by 1.2%).

**Information Services Unit – Headquarters**

Are you interested in the latest data connected with inflation, GDP, population, wages in industry and much more?

You can find them on pages of the Czech Statistical Office on the Internet: [www.csu.gov.cz](http://www.csu.gov.cz)

tel: +420 274 056 789, e-mail: [infoservis@csu.gov.cz](mailto:infoservis@csu.gov.cz)

## NEWS RELEASE

**Sales from industrial activity** at current prices increased by 0.1%, year-on-year, in the Q1 through Q3 of 2025. Direct export sales of industrial enterprises increased at current prices by 1.6%. Domestic sales, which also include indirect export via non-industrial enterprises, decreased at current prices by 1.6%.

The following contributed the most to the growth: manufacture of food products (a contribution of +0.37 p. p., an increase by 5.5%), manufacture of fabricated metal products (a contribution of +0.29 p. p., an increase by 3.7%), and repair and installation of machinery and equipment (a contribution of +0.20 p. p., an increase by 7.6%).

On the other hand, sales from industrial activity decreased the most in manufacture of computer, electronic and optical products (a contribution of -0.33 p. p., a decrease by 6.3%), manufacture of chemicals and chemical products (a contribution of -0.19 p. p., a decrease by 5.9%), and mining and quarrying (a contribution of -0.15 p. p., a decrease by 13.1%).

The value of **new orders** at current prices in surveyed industrial CZ-NACE activities in the Q1 through Q3 of 2025 increased by 1.4%, year-on-year. Non-domestic new orders increased by 1.3%. Domestic new orders increased by 1.6%.

The following contributed the most to the increase of the value of new orders in the Q1 through Q3: manufacture of fabricated metal products (a contribution of +0.87 p. p., an increase by 7.0%), manufacture of motor vehicles, trailers and semi-trailers (a contribution of +0.66 p. p., an increase by 1.7%), and manufacture of machinery and equipment (a contribution of +0.31 p. p., an increase by 3.1%).

The highest negative contributions were recorded by manufacture of computer, electronic and optical products (a contribution of -0.48 p. p., a decrease by 5.6%), manufacture of chemicals and chemical products (a contribution of -0.28 p. p., a decrease by 5.4%), and manufacture of basic metals (a contribution of -0.06 p. p., a decrease by 1.2%).

The average registered number of employees in industry in the Q1 through Q3 of 2025 was by 2.0% lower than in the corresponding period of the previous year.

---

### Notes:

*Contact person:* Veronika Doležalová, Head of Industrial Statistics Unit, phone number (+420) 734 352 291, e-mail: [veronika.dolezalova@csu.gov.cz](mailto:veronika.dolezalova@csu.gov.cz)

*Related outputs:* time series in the [Public database, the Industry chapter](#)

---

### Information Services Unit – Headquarters

Are you interested in the latest data connected with inflation, GDP, population, wages in industry and much more?

You can find them on pages of the Czech Statistical Office on the Internet: [www.csu.gov.cz](http://www.csu.gov.cz)

tel: +420 274 056 789, e-mail: [infoservis@csu.gov.cz](mailto:infoservis@csu.gov.cz)