

Construction output in the first half-year of 2026 increased by 4.2%

6 August 2026

Supplementary information to the news release on construction – June 2026

Construction output in the first half-year of 2026 increased by 4.2%, year-on-year. The building construction contributed thereto; it increased by 6.4%, y-o-y (with a contribution of +4.3 percentage points (p. p.)). On the other hand, output in the civil engineering construction decreased by 0.4% (with a contribution of -0.1 p. p.). In both the quarters, the construction output increased, y-o-y; it was solely thanks to building construction. In the Q1, building construction increased by 5.6%, y-o-y, and in the Q2 by 7.0%. Contrarily, the civil engineering construction decreased in the Q1 by 1.0%, y-o-y, and in the Q2 it decreased by 0.1%, y-o-y.

Construction enterprises with 50+ employees concluded in Czechia 32 399 construction orders in the first half-year of 2026 and, in the year-on-year comparison, the number increased by 7.5%. The total value of these orders increased by 1.7%, y-o-y, and amounted to CZK 222.7 billion at current prices. New construction orders in the building construction reached the value of CZK 102.1 billion and increased by 13.9%, year-on-year. On the other hand, the civil engineering construction decreased by 6.9% to CZK 120.6 billion. The average value of a newly concluded construction order amounted to CZK 6.9 million in the first half-year of 2026 and it was by 5.5% lower, year-on-year.

In the first half-year of 2026, 31 576 building permits were granted and the number increased by 8.1%, y-o-y, thanks to new construction in all categories. The number of building permits for changes in completed constructions decreased by 7.9%, y-o-y. The highest number of constructions was permitted in the *Středočeský* Region, in the *Jihomoravský* Region, and in the *Moravskoslezský* Region. The floor area in the construction of new buildings increased by 31.8%, y-o-y, to 3 893 thousand m². The floor area of new residential buildings increased by 54.4%, in new non-residential buildings it increased by 10.2%.

In the first half-year of 2026, construction of 22 785 dwellings started, which was a year-on-year increase by 39.8%. Almost all categories contributed to the growth; dwellings in new non-residential buildings as well as conversions of multi-dwelling buildings recorded a y-o-y decrease. The highest number of dwellings started was in the *Jihomoravský* Region (4 312) and it was construction of multi-dwelling buildings in large part. Prague ranked second with a margin of 75 dwellings; multi-dwelling buildings comprised the majority share there, too. On the other hand, family houses are built more in the *Středočeský* Region, where they make up almost half of the total number of 3 601 dwellings started in the first half-year.

In the first half-year of 2026, construction of 16 263 dwellings was completed and the number decreased by 4.4%, year-on-year. A year-on-year increase was recorded by dwellings completed in multi-dwelling buildings. On the other hand, the number of dwellings completed in new family houses decreased, y-o-y, by 13.7%. The number of dwellings completed dropped in both the Q1 and Q2. The highest number of dwellings was completed in the first half-year in Prague (3 542 and in 84% they were houses in multi-dwelling buildings). The city of *Brno* with 744 completed dwellings and the city of

Pilsen (607 dwellings) followed with a larger margin. Besides other regional cities, the town of *Třebíč* ranked high with 187 dwellings predominantly in multi-dwelling buildings as well as the town of *Havířov* (153 dwellings), where extensive construction in existing multi-dwelling buildings takes place. Construction does not stop even in the town of *Milovice*, where 100 new dwellings were completed in the first half-year, mostly in multi-dwelling buildings.

Notes: The year-on-year development of construction output (production) is published after having been adjusted for the influence of the number of working days.

Methodology:

https://csu.gov.cz/sta_m

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