

**NEWS RELEASE**

6 November 2025

**Construction output in the Q1–Q3 of 2025 increased by 11.0%****Supplementary information to the news release on construction – September 2025**

Construction output in the Q1–Q3 of 2025 increased by 11.0%, year-on-year (y-o-y). Both the segments contributed to that. Building construction increased by 9.2%, y-o-y (with a contribution of +6.1 percentage points (p. p.)) and production in the civil engineering construction increased by 14.4% (with a contribution of +4.9 p. p.). Construction output in individual quarters was increasing, year-on-year, both in the civil engineering construction as well as in building construction. The year-on-year growth of production was partially owing to a low comparison basis.

Construction enterprises with 50+ employees concluded in Czechia 46 953 construction orders in the Q1–Q3 of 2025 and, in the year-on-year comparison, the number decreased by 20.8%. The total value of these orders amounted to CZK 329.1 billion at current prices, which was a year-on-year growth by 14.3%. New construction orders in the building construction reached the value of CZK 139.1 billion and in the y-o-y comparison they increased by 0.9%. Civil engineering construction increased by 26.6% and reached the value of CZK 190.0 billion. The average value of a newly concluded construction order in the Q1–Q3 of 2025 amounted to CZK 7.0 million and was by 44.3% higher, year-on-year.

The approximate value of constructions permitted in the Q1–Q3 of 2025 reached CZK 377.4 billion and decreased by 9.0%, year-on-year (at current prices), mainly due to new civil engineering construction and new construction of non-residential buildings. A year-on-year increase of the approximate value was recorded in the category of transport constructions and in modifications to completed residential buildings. Higher investments have been planned in Prague, in the *Středočeský* Region, and in the *Jihomoravský* Region.

In the Q1–Q3 of 2025, construction of 25 236 dwellings started, which was a y-o-y decrease by 7.6%. The decrease was contributed to by dwellings in both the main categories, dwellings in family houses as well as in multi-dwelling buildings decreased (-6.3% and -16.4%, respectively). The number of dwellings started in non-residential buildings also decreased. Year-on-year, conversions of dwellings in multi-dwelling buildings increased by over a half. The highest number of started dwellings was in Prague (multi-dwelling buildings), in the *Středočeský* Region (family houses), and in the *Jihomoravský* Region.

In the Q1–Q3 2025, 25 469 dwellings were completed and the number increased by 5.0%, y-o-y. The growth was driven by conversions of family houses and multi-dwelling buildings and by dwellings completed in non-residential buildings. Both the main categories, new family houses and multi-dwelling buildings, recorded a year-on-year decrease in the number of completed dwellings. The highest number of completions was in the *Středočeský* Region, Prague, and in the *Jihomoravský* Region.

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*Notes: The year-on-year development of construction output (production) has been adjusted for the influence of the number of working days.*

*Methodology:* [https://csu.gov.cz/sta\\_m](https://csu.gov.cz/sta_m)

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