

Development of consumer price indices in Q3 2026

13. 10. 2026

In Q3 2026, consumer prices rose by 0.6% compared to the Q2 2026. In a year-on-year comparison, consumer prices rose by 2.0% in Q3 2026, which is the same as in Q2 2026.

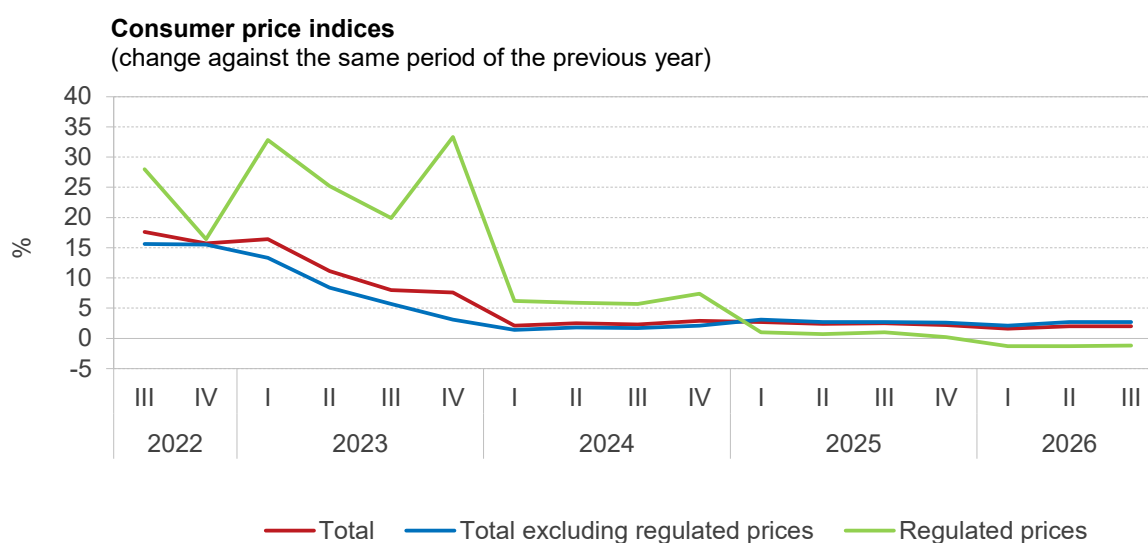
The quarter-on-quarter development of consumer prices in Q3 2026 was mainly influenced by price increases in 'recreation, sport and culture' and to a lesser extent in 'housing, water, electricity, gas and other fuels', in 'transport' and in the most other divisions. The opposite effect was exerted by the decline in prices in 'food and non-alcoholic beverages'. In 'recreation, sport and culture' prices of package holidays rose by 18.6%. In 'housing, water, electricity, gas and other fuels', prices of actual rentals for housing were higher by 1.4%. Prices of solid fuels increased by 1.0% and heat and hot water by 0.4%. Owner occupied housing costs (imputed rentals) increased by 1.6%. On the contrary, there was a decrease in prices of electricity by 0.2% and natural gas by 1.1%. In 'transport', prices of fuels and lubricants for personal transport equipment increased by 5.0%, prices of passenger transport services by 2.0% and prices of postal services and other transport services by 2.1%. In 'food and non-alcoholic beverages', prices of oils and fats decreased by 6.6%, meat by 0.4%, cereals and cereal products by 0.5%, fruits by 7.1%, coffee by 2.5%. Prices in group 'milk, dairy products and eggs' fell by 3.6%. Prices of vegetables were lower by 2.6%, of which prices of potatoes fell by 7.1%. The average month-on-month change in the overall consumer price index in Q3 2026 was 0.3%, in Q2 2026 it was 0.1%.

Consumer price indices (previous quarter = 100)

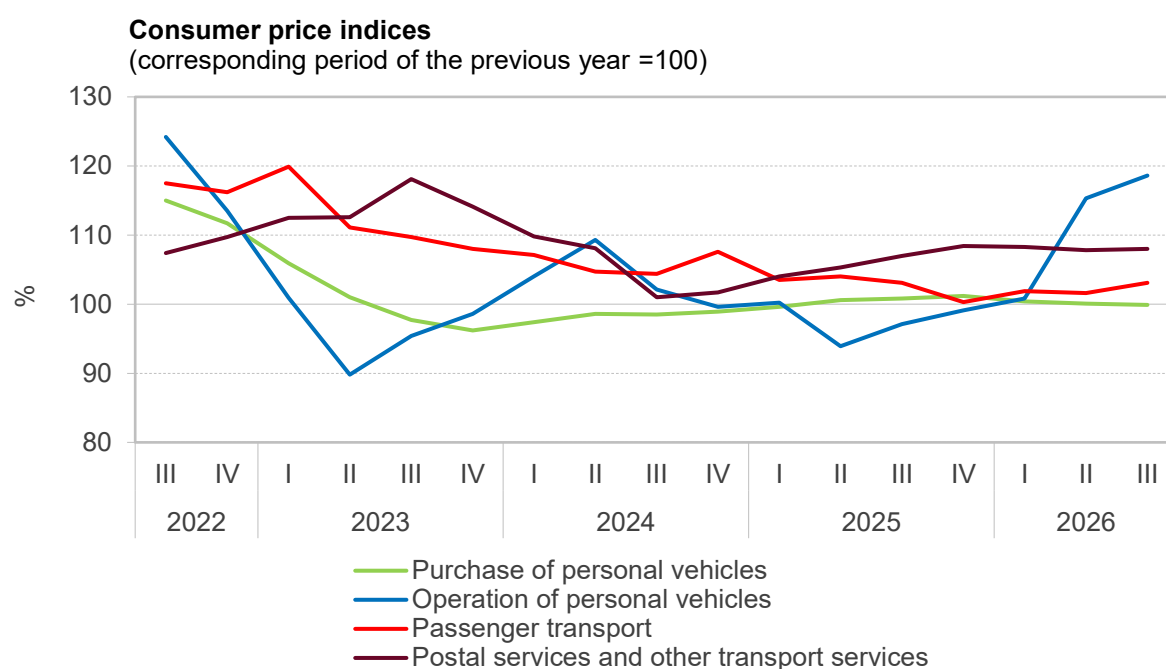
DIVISION	2025		2026		
	Q3	Q4	Q1	Q2	Q.3
TOTAL	100.7	99.8	100.7	100.9	100.6
Food and non-alcoholic beverages	99.5	99.3	100.4	98.6	98.0
Alcoholic beverages, tobacco	100.5	100.6	102.8	100.5	100.5
Clothing and footwear	98.8	101.3	97.3	100.1	98.5
Housing, water, electricity, gas and other fuels	100.6	100.4	99.5	100.7	101.0
Furnishings, household equipment and routine household maintenance	100.0	100.0	100.6	100.6	100.4
Health	100.5	99.4	102.5	101.0	101.0
Transport	100.2	99.9	101.7	106.0	101.9
Information and communication	100.8	100.2	100.6	101.0	100.5
Recreation, sport and culture	106.2	94.9	102.1	100.1	104.4
Education services	101.2	102.4	100.2	100.2	101.5
Restaurants and accommodation services	101.1	100.8	101.1	101.4	101.0
Insurance and financial services	100.5	101.0	102.0	100.5	100.6
Personal care, social protection and miscellaneous goods and services	100.1	100.3	102.4	100.6	100.5

Consumer prices rose by 2.0%, **year-on-year (y-o-y), in the Q3 2026 compared to the Q3 2025**, that is, the same as in Q2 2026. The acceleration of price growth in 'transport' was offset by a deepening of price decline in 'food and non-alcoholic' and a slowdown in price growth in 'recreation, sport, and culture'.

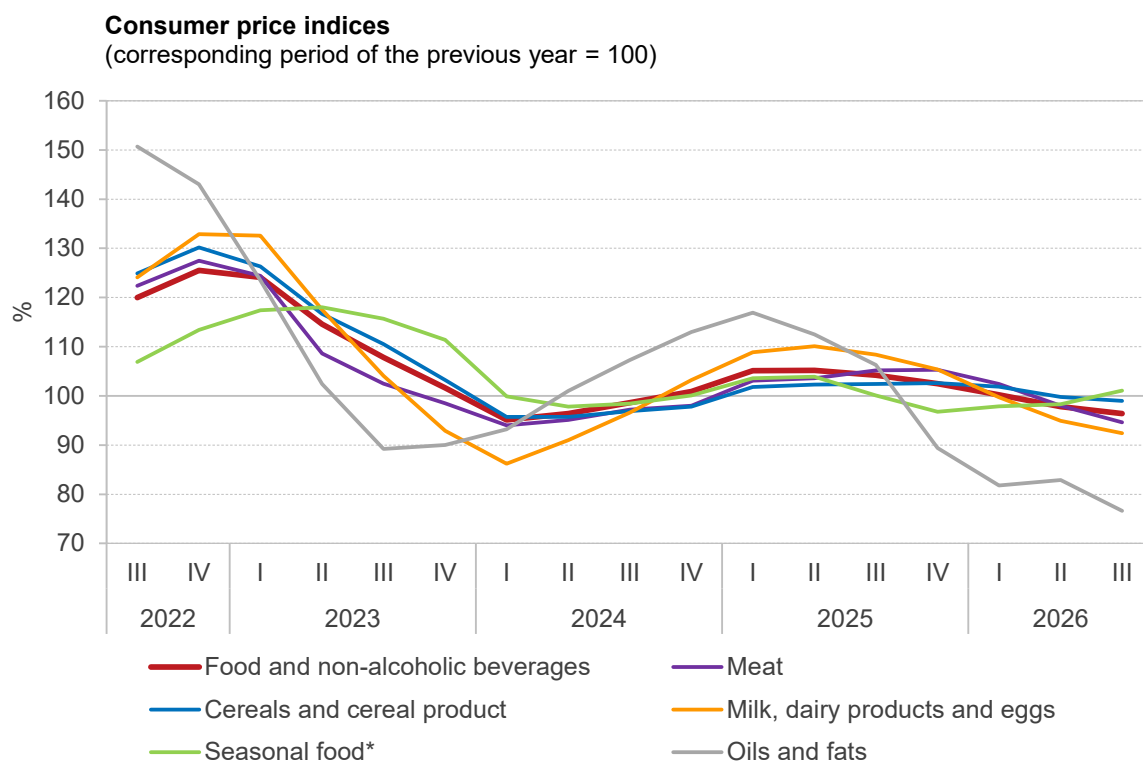
Changes in the development of prices in Q3 2026 were reflected in the year-on-year growth of market prices by 2.7% (also 2.7% growth in Q2 2026). Regulated prices decreased by 1.2% (1.3% drop in Q2 2026).



In **'transport'**, prices of fuels and lubricants for personal transport equipment rose by 26.8% and passenger transport services by 3.1%. Prices of motor cars decreased by 0.3%. The average price of Natural 95 petrol was CZK 44.96 per litre and the price of diesel was CZK 49.21 per litre in September.

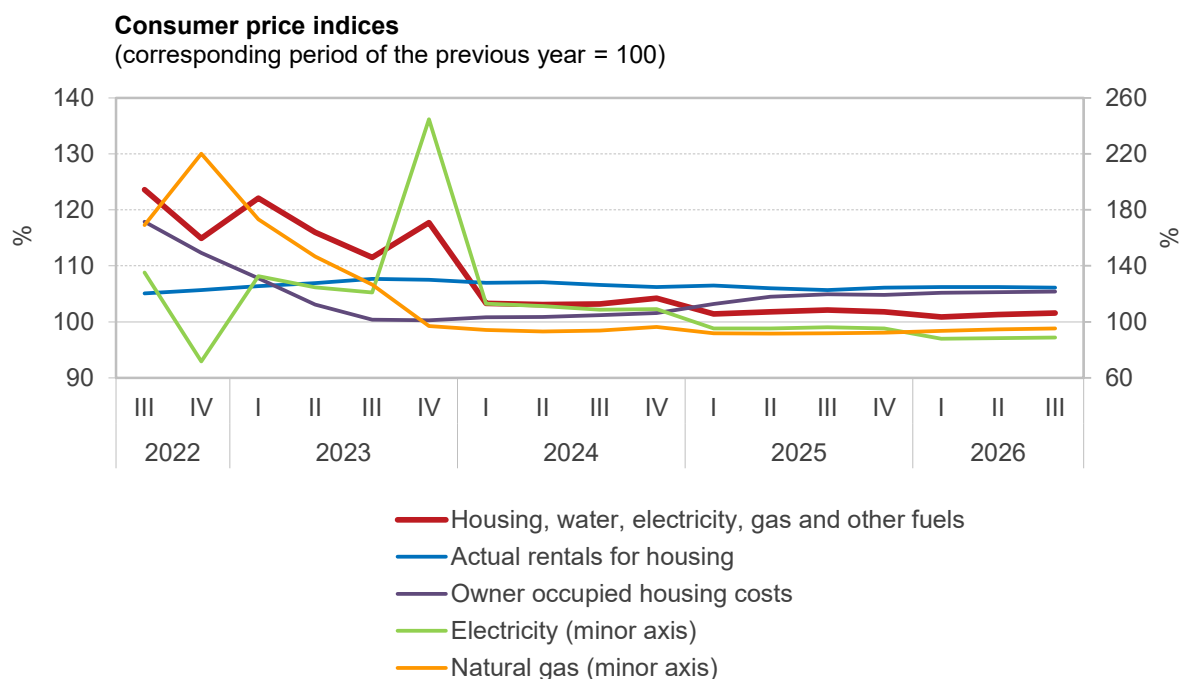


In **'food and non-alcoholic beverages'**, prices of oils and fats decreased by 23.4% year-on-year in Q3 2026, fruits by 3.2%, cereals and cereal products by 1.0%, meat by 5.4%, coffee by 4.9%. Prices in group 'milk, dairy products and eggs' were lower by 7.6%. Prices of vegetables increased by 5.6%, of which prices of potatoes were higher by 9.5%.



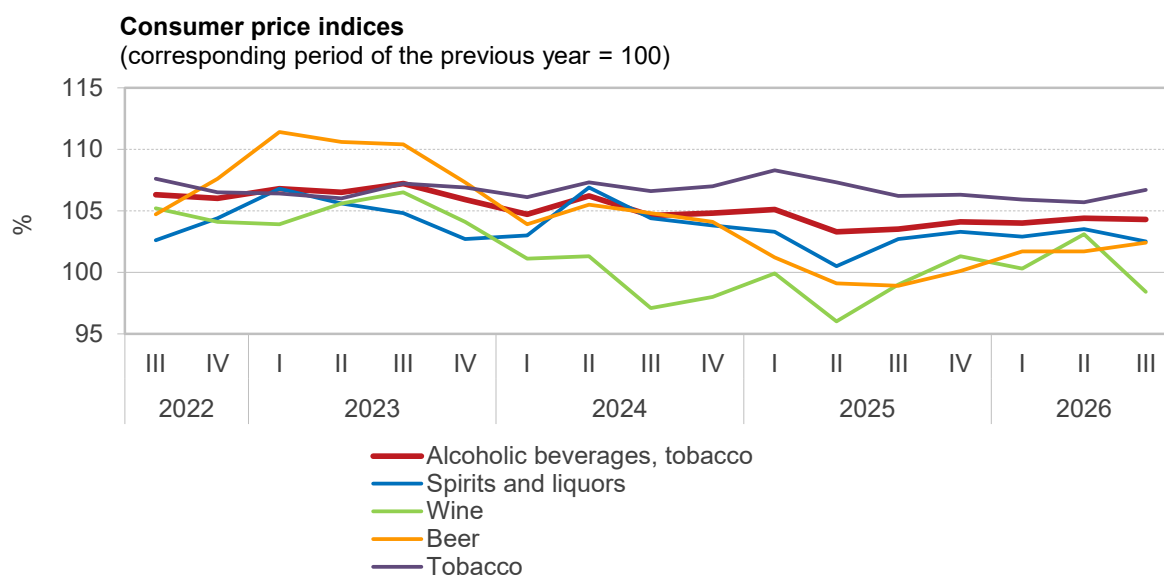
* Seasonal foods include fish and seafood, fruits and vegetables.

In **'housing, water, electricity, gas and other fuels'**, prices of actual rentals for housing increased by 6.1%, prices of materials and services for the maintenance and repair of the dwelling by 5.3%, water supply by 3.9%, sewage collection by 3.8%, heat and hot water 1.5%, solid fuels by 1.1%. Owner occupied housing costs (imputed rentals) were higher by 5.4%. Prices of electricity went down by 11.1%, natural gas by 4.6%.



In **'recreation, sport and culture'**, prices of package holidays increased by 3.4% and recreational services by 5.2%.

In **'alcoholic beverages, tobacco'**, prices of tobacco products increased by 6.7%, beer by 2.4% and spirits and liquors by 2.5%. Prices of wine fell by 1.6%.

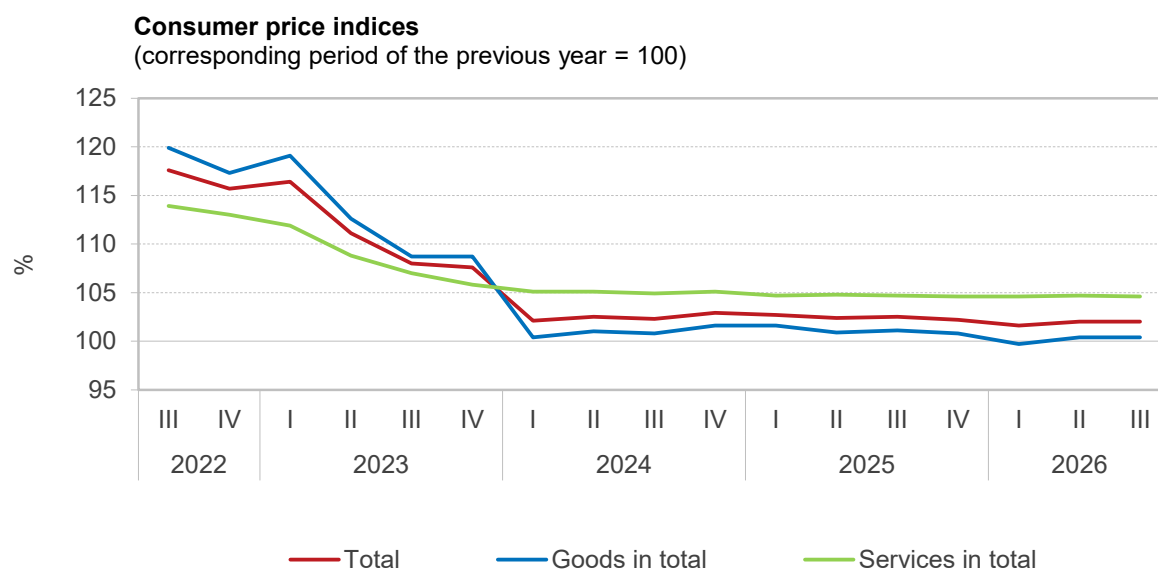


In '**restaurants and accommodation services**', prices of food and beverage serving services increased by 3.9% and prices of accommodation services by 6.7%.

In '**personal care, social protection and miscellaneous goods and services**', prices of goods and services for personal care were higher by 1.1%.

In '**furnishings, household equipment and routine household maintenance**', prices of furniture and furnishings increased by 2.3%. Prices of non-durable household goods went down by 1.3%.

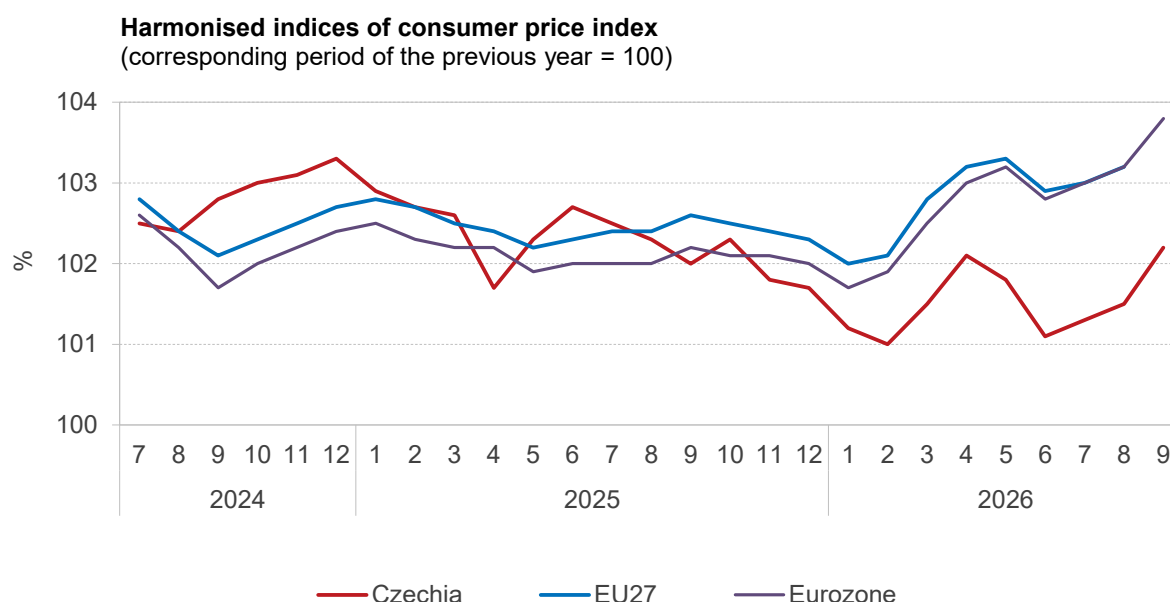
The aforementioned fluctuations in consumer prices resulted in an increase in prices of **goods in total** by 0.4% and in prices of **services** by 4.6%.



Harmonized index of consumer prices (HICP) ¹⁾

According to preliminary calculations, the HICP in Czechia **in September** decreased by 0.1%, **month-on-month** and increased by 2.2% (1.5% in August), **year-on-year**. According to flash estimates of Eurostat, **the MUICP** (Monetary Union Index of Consumer Prices) **in September 2026** amounted to 3.8%, year-on-year (3.2% in August), 3.3% in Germany and 3.1% in Slovakia. It was the highest in Lithuania (6.1%) in September and the lowest in Malta (2.4%).

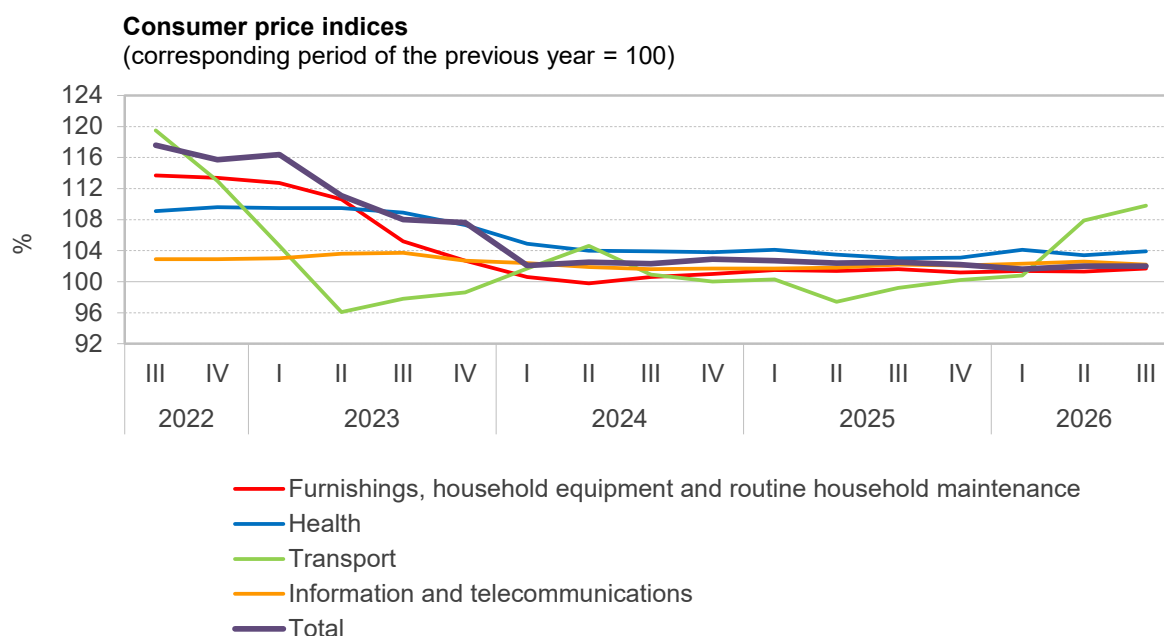
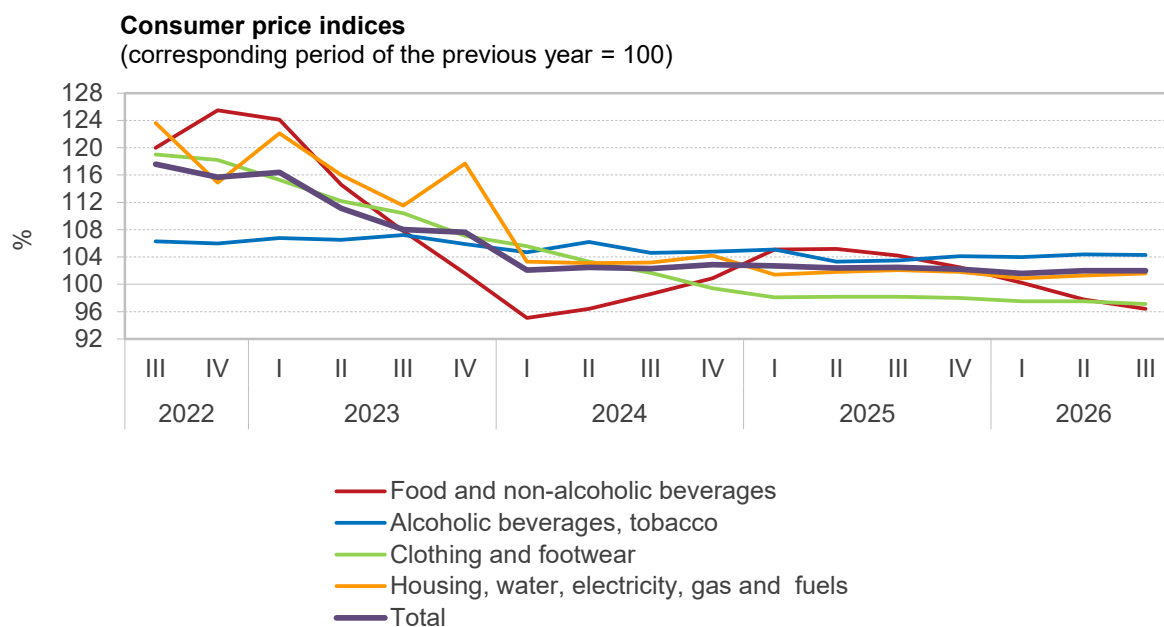
According to preliminary data of Eurostat, the **year-on-year** change in the average **harmonized index of consumer prices** (HICP) in the **EU27 member states** amounted to 3.2% **in August**, which was 0.2 percentage points more than in July. In August, the rise in prices was the highest in Romania (6.3%) and the lowest in Sweden (0.3%).



¹⁾ Imputed rentals are excluded from the HICP.

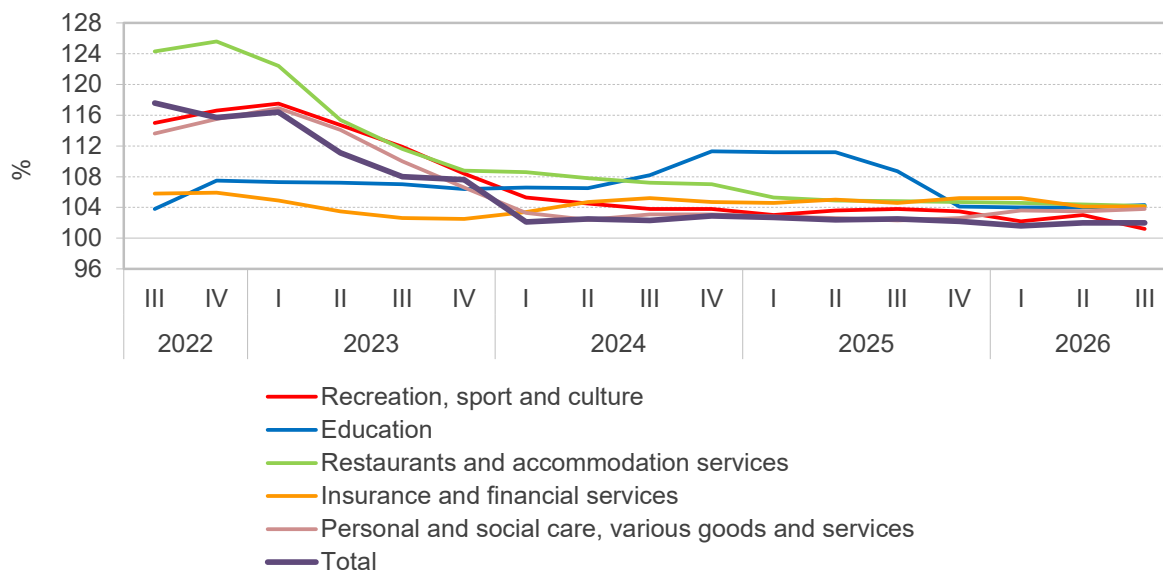


Development of the consumer price index broken down by COICOP divisions





Consumer price indices
(corresponding period of the previous year = 100)



Consumer price indices in the Q3 2026

COICOP	Division	Constant weights of 2024 in %	2025		2026					
			corresponding period of the previous year = 100							
			3.Q	4.Q	1.Q	2.Q	July	August	September	3.Q
00	Total	1000.0	102.5	102.2	101.6	102.0	101.7	101.9	102.5	102.0
	including									
01	Food and non-alcoholic beverages	168.6	104.2	102.5	100.2	97.8	96.9	95.7	96.5	96.4
	of which:									
01.11	Cereals and cereal products	27.4	102.4	102.6	101.9	99.8	99.9	98.6	98.5	99.0
01.12	Meat	38.7	105.2	105.3	102.4	98.0	96.5	92.4	94.8	94.6
02	Alcoholic beverages, tobacco	82.9	103.5	104.1	104.0	104.4	103.7	104.7	104.6	104.3
03	Clothing and footwear	39.1	98.2	98.0	97.5	97.5	97.3	97.2	97.0	97.1
04	and other fuels	269.8	102.1	101.8	100.9	101.3	101.6	101.5	101.7	101.6
	of which :									
04.1	Actual rentals for housing	34.5	105.7	106.1	106.2	106.2	106.1	106.1	106.1	106.1
04.2	Owner occupied housing costs (imputed rentals for housing)	119.3	104.9	104.8	105.2	105.3	105.7	105.4	105.1	105.4
04.510	Electricity	43.0	96.2	95.4	88.0	88.5	88.6	88.8	89.4	88.9
04.521	Natural gas and town gas	18.0	91.9	92.3	93.5	94.6	95.0	95.2	96.0	95.4
05	Furnishings, household equipment and routine	51.2	101.6	101.2	101.4	101.3	101.6	101.7	101.7	101.7
06	Health	25.7	103.0	103.1	104.1	103.4	103.7	104.2	103.8	103.9
07	Transport	99.1	99.2	100.2	100.8	107.9	106.6	109.6	113.2	109.8
	of which									
07.22	Fuels and lubricants for personal transport equipment	30.6	93.3	96.4	98.4	121.9	116.8	126.2	137.5	126.8
08	Information and communication	47.5	102.2	102.1	102.3	102.6	101.8	102.0	102.9	102.2
09	Recreation, sport and culture	78.5	103.8	103.5	102.2	103.0	100.9	100.4	102.5	101.2
	of which									
09.80	package holidays	18.5	105.1	103.8	102.6	103.3	103.6	103.0	103.5	103.4
10	Education services	6.1	108.7	104.1	104.0	104.0	104.0	104.0	104.7	104.3
11	services	68.2	104.8	104.7	104.6	104.4	104.3	104.3	104.2	104.2
12	Insurance and financial services	17.8	104.6	105.2	105.2	104.1	104.1	104.2	104.1	104.1
13	Personal care, social protection and miscellaneous goods and	45.5	102.3	102.6	103.6	103.5	103.6	103.8	104.0	103.8

Elaborated by Consumer Prices Statistics Unit of the CZSO

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