

Commentary

Trend of prices of construction works and constructions in 1st quarter 2026

In the 1st quarter 2026, **compared to the previous quarter**, prices of **construction works and constructions** increased by 1.2% (increased by 0.6% in the 4th quarter 2025). The biggest increase for one-digit TSKPstat price indices was in 'Surface working, floors and installation of infills' (+1.9%). There was not decline for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 1st quarter 2026, **compared to the previous quarter**, were ranging between 101.2 and 101.6 in 'Buildings' and were ranging between 99.4 and 102.2 in 'Civil engineering works'.

In the 1st quarter **2026**, **compared to the 1st quarter 2025**, price index of **construction works and constructions** increased by 3.1%. Price indices for one-digit TSKPstat were ranging between 101.7 in 'Horizontal structures' and 104.5 in 'Other structures and works, demolition works'.

Four-digit CC price indices of **constructions**, **compared to the previous year**, were ranging between 100.9 in 'Long-distance railways' and 104.8 in 'Other sport and recreation constructions'. In two-digit CC price indices were the most increasing 'Other civil engineering works' reaching the value 104.3. There was no decrease for two-digit CC price indices.

In long-term point of view, **compared to the average of 2015**, price index of **construction works and constructions** increased the value on 154.5. One-digit CC price indices of **constructions** increased the value on 155.1 in 'Buildings' and increased the value on 154.1 in 'Civil engineering works', compared to the average of 2015.

Construction costs of construction output, **compared to the previous quarter**, increased by 1.7%. **Material inputs of construction output** increased by 1.5%. In long-term point of view, **compared to the average of 2015**, the value for index of **construction costs of construction output** increased the value on 161.6; the index value of **material inputs of construction output** increased the value on 154.0.

For the 1st quarter of 2026, **it is not possible to publish data on selected construction works at average prices in Table 6**. This is due to the limited quality of data identification using five-digit codes when collecting data is using new applications. The data can only be identified by three-digit codes. In the next quarter, Table 6 will only be publishable if the data identification quality in the five-digit code is possible.

Text not edited for language.