

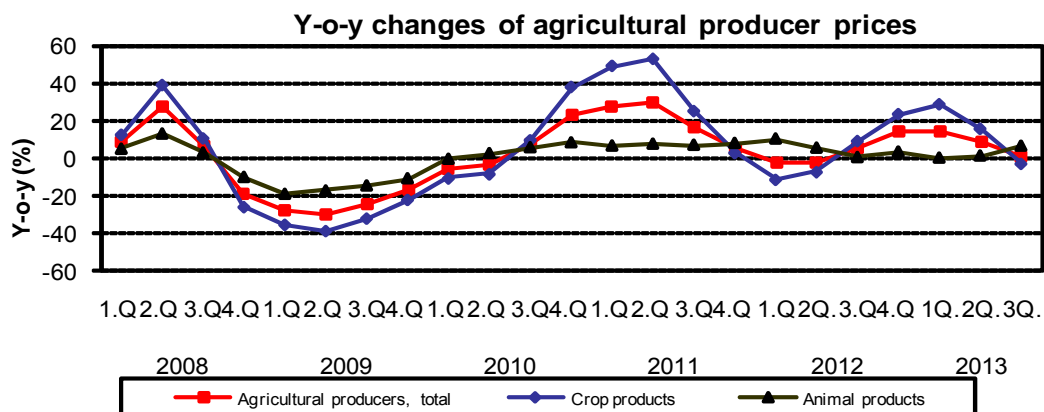
ANALYSIS

15 October 2013

PRODUCER PRICE INDICES IN 3TH QUARTER OF 2013

Compared to **Q2 2013**, **agricultural producer** prices went down by 6.0% in **Q3 2013**. Prices of cereals and oil plants were lower (-16.6%, -12.1%, respectively). Prices of fresh vegetables also fell by 8.8%. Prices of potatoes and fruit were higher (+46.6%, +9.5%, respectively). Among animal products price decreases were recorded in eggs (-13.7%) and cattle for slaughter (-2.8%). Prices of pigs for slaughter and milk went up by 9.1% and 2.4%, respectively.

Prices of **agricultural producers** in **Q3 2013** compared to **Q3 2012** were higher by 1.4%. Prices of crop products fell by 2.6%. Animal products increased (+6.8%). Lower prices in crop products were mainly affected by prices of oil plants (-8.5%), cereals (-7.1%) and fruit (-3.0%). Prices of potatoes (+71.5%) and fresh vegetables (+24.9%) increased. Prices of animal products were higher due to price growth of milk (+15.0%), poultry (+7.8%) and pigs for slaughter (+5.6%). Prices of eggs and cattle for slaughter were lower (-24.2% and -3.2%).



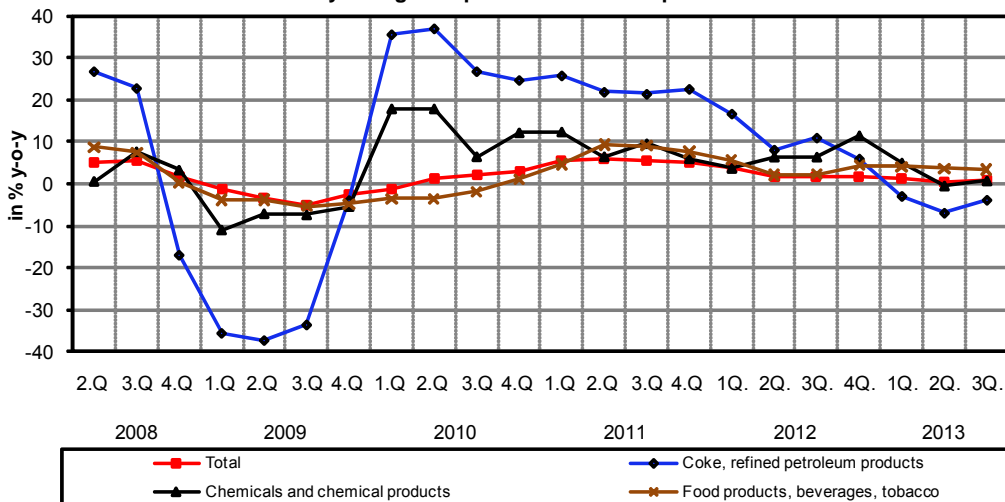
In the third quarter of 2013 compared to the second quarter of 2013 **industrial producer prices** increased by 0.2%. Prices went up the most in 'coke, refined petroleum products' (+3.7%), it was in comparison to second quarter the increase by 8.3 p.p. Prices were higher in 'food products, beverages, tobacco' (+0.6%). Prices were lower in 'mining and quarrying' (-2.0%), 'electrical equipments' (-1.3%) and 'basic metals, fabricated metal products' (-0.6%).

ANALYSIS

Industrial producer price indices (previous quarter = 100)

Code	Name	2012	2013		
		Q4	Q1	Q2	Q3
	TOTAL	100,3	100,9	99,3	100,2
B	Mining and quarrying	98,1	101,5	100,4	98,0
C	Manufactured products	100,4	100,3	99,2	100,2
CA	Food products, beverages, tobacco	102,6	100,7	99,5	100,6
CB	Textiles, clothes, leather and leather products	99,0	100,3	100,6	99,7
CC	Wood, wood product, paper, printing	100,0	100,1	99,6	99,9
CD	Coke, refined petroleum products	98,8	98,5	95,4	103,7
CE	Chemicals and chemical products	102,9	100,8	97,5	99,6
CF	Basic pharmaceutical products	99,8	100,7	97,9	99,5
CG	Rubber and plastic prod., other non-metallic min. prod.	99,6	100,2	99,6	99,7
CH	Basic metals, fabricated metal products	99,2	99,6	99,8	99,4
CI	Computer, electronic and optical products	99,3	100,0	99,7	100,0
CJ	Electrical equipments	100,4	100,7	99,7	98,7
CK	Machinery and equipment n.e.c.	100,5	100,6	99,3	99,9
CL	Transport equipment	100,3	100,8	100,1	100,0
CM	Furniture, other manufactured product	100,0	100,9	100,2	100,2
D	Electricity, gas, steam and air conditioning	100,3	103,7	99,6	100,1
E	Water supply, sewerage, waste manag. and rem. serv.	100,0	105,7	100,0	100,0

Y-o-y changes of prices of industrial producers

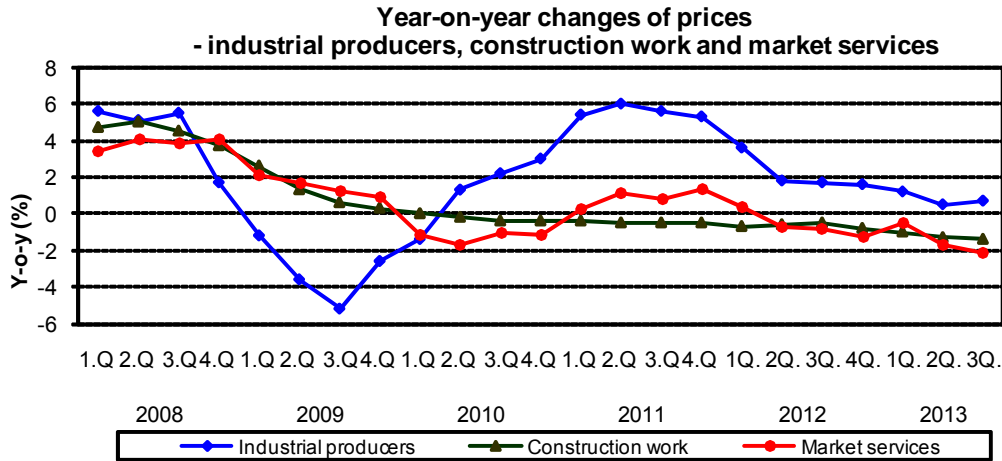


Prices of **industrial producers** increased by 0.7% in the third quarter of 2013 (+0.5% in the second quarter of 2013), **year-on-year**. Prices went up in 'electricity, gas, steam and air conditioning' (+3.6%), 'food products, beverages, tobacco' (+3.4%) and 'transport equipment' and 'furniture, other manufactured products' (+1.2% both). Prices went down in 'coke, refined petroleum products' (-3.8%) and 'basic metals, fabricated metal products', 'basic pharmaceutical products' and 'mining and quarrying' (-2.0% all).

Information Services Unit - Headquarters

Are you interested in the latest data connected with inflation, GDP, population, wages in industry and much more? You can find them on pages of the Czech Statistical Office on the Internet: www.czso.cz
tel: +420 274 052 304, +420 274 052 425, e-mail: infoservis@czso.cz

ANALYSIS



According to an estimate, **construction work** prices in **Q3 2013** compared to **Q2 2013** were lower by 0.2%; prices of construction material input decreased (-0.3%).

According to an estimate, **construction work** prices in **Q3 2013** compared to the **corresponding period of 2012** decreased by 1.4%, prices of construction material input decreased by 0.5%.

In comparison to Q2 2013, prices of **market services** decreased by 1.5% in **Q3 2013**. Lower were especially prices of 'telecommunication services' (-8.0%) and 'advertising and market research services' (-9.9%). Increasing were prices in 'postal and courier services' (+5.0%). Prices of market services excluding advertising services were lower by 0.6%.

In Q3 2013, prices of **market services** fell by 2.1% in total compared to **Q3 2012**. Price decreases were recorded for 'land transport services and transport services via pipelines' (-3.6%), thereof 'freight rail transport services' (-13.6%). Prices of 'warehousing and support services for transportation' went down by 8.8%, thereof 'storage' were lower by 19.8%. Prices in 'telecommunication services' also fell by 21.0%. Higher prices were in 'advertising and market research services' (+5.6%), thereof 'advertising services' (+6.4%). Prices of market services excluding advertising services fell by 2.7%.

ANALYSIS
Industrial producer price indices

Code	Name	Corresponding period of the previous year = 100				
		2013				
		Q2	July	August	September	Q3
	TOTAL	100,5	101,1	100,5	100,6	100,7
B	Mining and quarrying	100,4	98,7	98,8	96,4	98,0
C	Manufactured products	99,8	100,6	99,7	100,0	100,1
CA	Food products, beverages, tobacco	103,7	104,0	103,7	102,4	103,4
CB	Textiles, clothes, leather and leather products	100,4	100,0	98,9	99,7	99,5
CC	Wood, wood product, paper, printing	99,5	99,3	99,7	99,9	99,6
CD	Coke, refined petroleum products	93,1	100,9	93,9	94,0	96,2
CE	Chemicals and chemical products	99,5	103,0	99,8	99,4	100,7
CF	Basic pharmaceutical products	99,2	98,0	98,2	97,7	98,0
CG	Rubber and plastic products, other non-metallic min. products	98,8	98,5	98,9	100,0	99,1
CH	Basic metals, fabricated metal products	97,9	97,5	97,8	98,8	98,0
CI	Computer, electronic and optical products	98,8	98,4	98,8	99,7	98,9
CJ	Electrical equipments	100,5	99,6	99,4	99,7	99,6
CK	Machinery and equipment n.e.c.	100,6	100,3	100,1	100,5	100,3
CL	Transport equipment	100,6	100,6	100,9	102,1	101,2
CM	Furniture, other manufactured products	101,0	101,1	101,2	101,3	101,2
D	Electricity, gas, steam and air conditioning	103,5	103,6	103,6	103,6	103,6
E	Water supply, sewerage, waste manag. and remediation serv.	105,7	105,7	105,7	105,7	105,7

Information Services Unit - Headquarters

Are you interested in the latest data connected with inflation, GDP, population, wages in industry and much more? You can find them on pages of the Czech Statistical Office on the Internet: www.czso.cz
tel: +420 274 052 304, +420 274 052 425, e-mail: infoservis@czso.cz