

COMMENTARY

As at 15 July 2026, the Czech Statistical Office processed estimates of yield and harvest of field peas and poppy, and improved estimates of production of basic cereals (wheat, rye, barley, oats, and triticale), rape seed, and early potatoes.

According to these improved estimates, the production of basic cereals (including triticale but excluding grain maize and other cereals) is awaited to be 6 392 thous. tonnes, with their average yield of 5.39 t/ha. The estimated production of basic cereals decreased by 75 thous. tonnes (-1.2%) compared with the June estimate. It decreased by 1 299 thous. tonnes (-16.9%) in comparison with 2025 final results.

The wheat production is expected to reach 4 402 thous. tonnes (of which 4 221 thous. tonnes of winter wheat); it went down by 15.9 % in comparison with the 2025 harvest. The total harvest of barley is supposed to decrease by 19.0% and to amount to 1 500 thous. tonnes (of which the harvest of spring barley should be 862 thous. tonnes; i.e. by 24.3 % less than in 2025). The yield estimates account for 5.69 t/ha for winter wheat (6.72 t/ha in the previous year), 4.79 t/ha for rye (5.51 t/ha in 2025), and 4.99 t/ha for spring barley (6.15 t/ha in 2025).

The harvest of early potatoes (harvested before 30 June) should reach 19 thous. tonnes with its estimated average yield of 23.84 t/ha. The harvest of rape seed should amount to 808 thous. tonnes; i.e. by 213 thous. tonnes down (-20.9%) compared to the previous year. Its average yield is expected to be 2.63 t/ha (3.04 t/ha in 2025). The harvest of poppy should be 28 thous. tonnes, i.e. less than in 2025 (29 thous. tonnes); its yield accounting for 0,69 t/ha is by 10,8% lower than in 2025.