

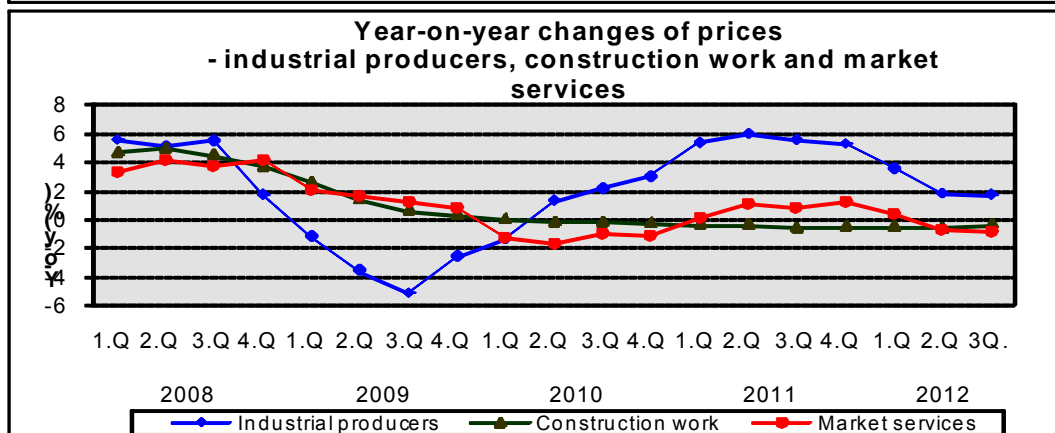
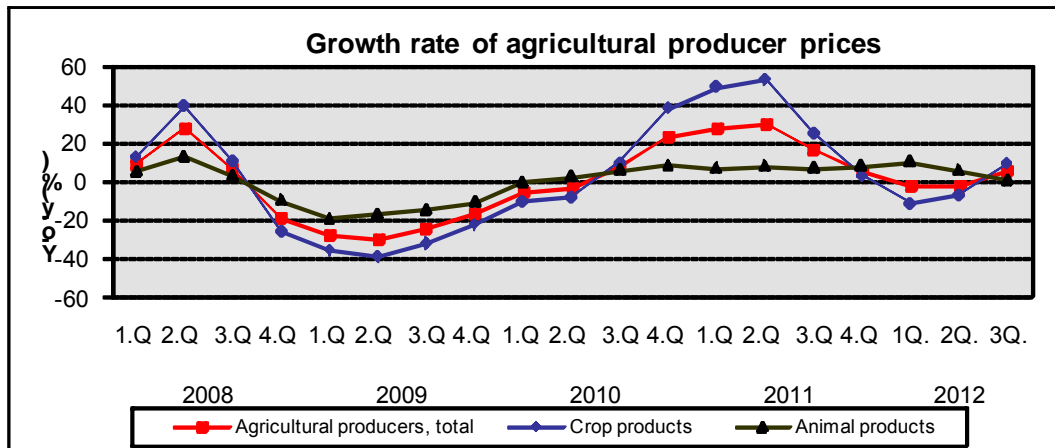
ANALYSIS

15 October 2012

PRODUCER PRICE INDICES IN Q3 2012

Compared to **Q2 2012**, **agricultural producer** prices grew by 2.1% in **Q3 2012**. Prices of crop products increased (+6.2%) and those of animal products decreased (-3.0%). Prices of potatoes, cereals and oil plants have changed (+11.8%, +7.5% and +3.9%, respectively). Prices of fruit and vegetables fell (-5.7% and -1.3%, respectively). Among animal products price increases were recorded in cattle for slaughter (+3.0%), pigs for slaughter (+2.7%) and poultry (+1.9%). On the decrease were prices of milk and eggs (-7.8% and -15.1%).

Prices of **agricultural producers** in **Q3 2012** compared to **Q3 2011** were higher by 5.6% (in Q2 prices were still lower by 1.7%). Prices of crop products grew (+9.4%) and also animal products increased (+0.8%). Higher prices in crop products were mainly affected by prices of cereals (+10.2%), oil plants (+12.2%) and vegetables (+17.8%). Prices of animal products were higher due to price growth of eggs (+45.0%), pigs for slaughter (+14.1%) and cattle for slaughter (+12.4%). Prices of milk were lower (-12.0%).

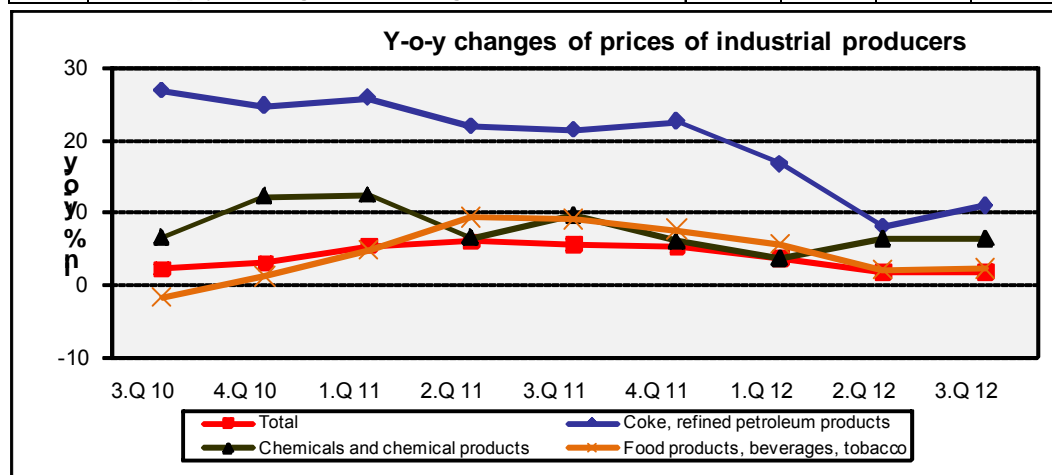


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In **Q3 2012** compared to **Q2 2012 industrial producer prices** decreased by 0.2%. Prices went down particularly in 'chemicals and chemical products' (-1.6%), 'rubber and plastic products, other non-metallic mineral products', 'basic metals, fabricated metal products' and 'transport equipment' (-0.7% all). Prices went up in 'food products, beverages, tobacco' (+0.9%) and 'basic pharmaceutical products' (+0.8%).

Industrial producer price indices (previous quarter = 100)

| Code | Name | 2011 | 2012 | | |
|----------|---|--------------|--------------|--------------|--------------|
| | | Q4 | Q1 | Q2 | Q3 |
| | TOTAL | 100,4 | 101,3 | 100,1 | 99,8 |
| B | Mining and quarrying | 97,2 | 101,9 | 97,2 | 100,5 |
| C | Manufactured products | 100,5 | 101,1 | 100,2 | 99,9 |
| CA | Food products, beverages, tobacco | 100,5 | 101,0 | 99,8 | 100,9 |
| CB | Textiles, clothes, leather and leather products | 99,5 | 100,6 | 99,8 | 100,7 |
| CC | Wood, wood product, paper, printing | 100,1 | 99,1 | 100,0 | 99,8 |
| CD | Coke, refined petroleum products | 103,5 | 107,5 | 99,5 | 100,3 |
| CE | Chemicals and chemical products | 98,2 | 107,1 | 102,9 | 98,4 |
| CF | Basic pharmaceutical products | 99,8 | 101,3 | 101,9 | 100,8 |
| CG | Rubber and plastic products, other non-metallic min. products | 100,8 | 100,5 | 100,8 | 99,3 |
| CH | Basic metals, fabricated metal products | 100,1 | 99,5 | 100,0 | 99,3 |
| CI | Computer, electronic and optical products | 101,6 | 99,4 | 99,0 | 99,8 |
| CJ | Electrical equipments | 98,8 | 100,5 | 99,9 | 99,6 |
| CK | Machinery and equipment n.e.c. | 100,3 | 99,6 | 100,9 | 100,2 |
| CL | Transport equipment | 102,0 | 99,1 | 100,3 | 99,3 |
| CM | Furniture, other manufactured product | 100,3 | 100,3 | 99,9 | 100,0 |
| D | Electricity, gas, steam and air conditioning | 100,3 | 101,6 | 99,7 | 100,0 |
| E | Water supply, sewerage, waste manag. and remediation serv. | 100,0 | 107,9 | 100,1 | 100,0 |



Prices of **industrial producers** increased by 1.7% in **Q3 2012** (+1.8% in Q2 2012), **year-on-year**. Prices rose the most in 'coke, refined petroleum products' (+11.0%), 'chemicals and chemical products' (+6.4%) and 'basic pharmaceutical products' (+3.8%). Prices grew in 'food products, beverages, tobacco' (+2.2%), markedly went up in 'vegetable and animal oils and fats' and 'prepared animal feeds' (+8.1% both), went down in 'grain mill products, starches and starch products' (-7.5%) and 'dairy products' (-5.8%). Prices decreased more significantly in 'mining and quarrying' (-3.2%).

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According to an estimate, **construction work** prices in **Q3 2012** compared to **Q2 2012** were the same; prices of construction material input decreased (-0.3%).

According to an estimate, **construction work** prices in **Q2 2012 compared to the corresponding period of 2011** decreased by 0.4%, prices of construction material input increased by 0.8%.

In comparison to Q2 2012, prices of **market services** decreased by 1.0% in **Q3 2012**. Lower were especially prices of advertising and market research services (-9.3%), insurance services (-1.3%) and telecommunication services (-0.7%). Prices in financial intermediation, except insurance and pension funding grew (+1.7%). Prices of market services excluding advertising services stayed unchanged.

In Q3 2012, prices of **market services** fell by 0.8% in total compared to **Q3 2011**. Price decreases were recorded for advertising and market research services (-4.7%), architectural and engineering services (-2.8%), real estate services (-0.3%) and telecommunication services (-1.0%). Higher prices were in sector of freight transport services (+0.8%) and financial intermediation, except insurance and pension funding (+3.6%). Prices of market services excluding advertising services decreased by 0.2%.

ANALYSIS

Industrial producer price indices in the third quarter of 2012

| Code | Name | 2012 | | | | |
|----------|---|---|--------------|--------------|--------------|--------------|
| | | corresponding period of the previous year = 100 | | | | |
| | | Q2 | July | August | September | Q3 |
| | TOTAL | 101,8 | 101,3 | 101,9 | 101,7 | 101,7 |
| B | Mining and quarrying | 94,9 | 95,9 | 96,7 | 97,8 | 96,8 |
| C | Manufactured products | 102,0 | 101,4 | 102,1 | 101,8 | 101,8 |
| CA | Food products, beverages, tobacco | 102,1 | 101,4 | 102,1 | 103,2 | 102,2 |
| CB | Textiles, clothes, leather and leather products | 100,3 | 100,3 | 100,8 | 100,7 | 100,6 |
| CC | Wood, wood product, paper, printing | 99,4 | 99,1 | 99,0 | 98,8 | 99,0 |
| CD | Coke, refined petroleum products | 108,1 | 105,1 | 114,7 | 113,3 | 111,0 |
| CE | Chemicals and chemical products | 106,4 | 105,3 | 105,3 | 108,5 | 106,4 |
| CF | Basic pharmaceutical products | 103,0 | 103,7 | 103,7 | 104,0 | 103,8 |
| CG | Rubber and plastic products, other non-metallic min. products | 102,8 | 102,3 | 101,5 | 100,3 | 101,4 |
| CH | Basic metals, fabricated metal products | 99,8 | 99,5 | 99,5 | 97,4 | 98,8 |
| CI | Computer, electronic and optical products | 100,1 | 100,8 | 100,1 | 98,6 | 99,8 |
| CJ | Electrical equipments | 99,5 | 98,7 | 98,6 | 98,6 | 98,7 |
| CK | Machinery and equipment n.e.c. | 100,8 | 101,1 | 101,1 | 100,7 | 101,0 |
| CL | Transport equipment | 101,4 | 101,5 | 100,8 | 99,8 | 100,7 |
| CM | Furniture, other manufactured product | 100,8 | 100,7 | 100,6 | 100,4 | 100,6 |
| D | Electricity, gas, steam and air conditioning | 101,7 | 101,7 | 101,7 | 101,7 | 101,7 |
| E | Water supply, sewerage, waste manag. and remediation serv. | 108,1 | 108,0 | 108,0 | 108,0 | 108,0 |

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