# Commentary

# Trend of prices of construction works and constructions in 4thquarter 2025

In the 4thquarter 2025, **compared to the previous quarter**, prices of **construction works and constructions** increased by 0.6%(increased by 0.7%in the 3rd quarter 2025). The biggest increase for one-digit TSKPstat price indices was in ´Surface working, floors and installation of infills´ (+0.8%). There was not decline for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 4th quarter 2025, **compared to the previous quarter**, were ranging between 100.5 and 100.7 in ´Buildings´ and were ranging between 100.4 and 101.1 in ´Civil engineering works´.

In the 4th quarter **2025**, **compared to**the 4th quarter **2024**, price index of **construction works and constructions** increased by 3.0%. Price indices for one-digit TSKPstat were ranging between  
101.9 in ´Transport infrastructures´ and 104.2 in ´Surface working, floors and installation of infills´.

Four-digit CC price indices of **constructions**, **compared to the previous year**, were ranging between 101.1 in ´Long-distance railways´ and 106.7 in ´Tunnels and subways´. In two-digit CC price indices were the most increasing ´Other civil engineering works´ reaching the value 103.7. There was no decrease for two-digit CC price indices.

In long-term point of view**, compared to the average of 2015**, price index of **construction works and constructions** increased the value on 152.6. One-digit CC price indices of **constructions** increased the value on 153.0 in ´Buildings´ and increased the value on 152.2 in ´Civil engineering works´, compared to the average of 2015.

**Construction costs of construction output**, **compared to the previous quarter**, increased by 0.3%. **Material inputs of construction output** increased by 0.3%. In long-term point of view, **compared to the average of 2015**, the value for index of **construction costs of construction output** increased the value on 158.9; the index value of **material inputs of construction** **output** increased the value on 151.7.

## Trend in 2025

In 2025, **compared to the previous year on average from the beginning of the year**, prices of **construction works and constructions** increased by 3.0% (increased by 2.0% in 2024).  
Four-digit CC price indices of **constructions**, **compared to the previous year on average from the beginning of the year**, were ranging between 101.3 in ´Long-distance railways´ and 106.8 in ´Tunnels and subways´. In two-digit CC price indices were the most increasing ´Other civil engineering works´ by 3.9%. There was no decrease for two-digit CC price indices.

In 2025, **compared to the previous year on average from the beginning of the year**, price indices for one-digit TSKPstat were ranging between 101.8 in ´Horizontal structures´ and 104.4 in ´Other structures and works, demolition works´. The highest price index values for detailed items were reached in ´Finishing works - painting and wallpapering´ (+6.7%) and ´Building materials transfer and debris handling´ (+5.1%). The lowest price index value for detailed items was reached in ´Floors from stone´ (-0.3%).

In 2025, **compared to the previous year on average from the beginning of the year**, index of **construction costs of construction output** increased the value on 101.9; index of **material inputs of construction** **output** increased the value on 101.0.

Published data was on average calculated from 8 356 processed forms from survey sample named ´Ceny Stav 1-04´ sent by 555 respondents in every quarter of 2025.   
  
Text not edited for language.