

Commentary

Entrepreneurial income expressed at basic current prices in 2025 increased by 101.4% compared to 2024, from CZK 12,052.2 million to CZK 24,275.1 million.

The value of the agricultural industry (OAI) in 2025, expressed in basic current prices, was calculated at CZK 192,911.2 million, which represents an increase of 10.4% compared to 2024, when OAI reached CZK 174,698.4 million. This growth was influenced by a year-on-year increase in both animal output (+15.5%) and crop output (+7.3%).

The value of output increased for most cereals, with the most significant growth recorded for wheat (+4.9%) and barley (+5.7%). Industrial crops increased in value by 2.6%, mainly due to higher rape production (+5.5%). The value of production also increased for fodder crops (+2.9%), vegetables (+14.1%), fruit (+195.8%), and wine (+50.7%). Conversely, the value of potato production decreased year-on-year by 2.2%.

Prices of most crop commodities decreased year-on-year. Price declines were recorded for wheat (-8.6%), barley (-7.9%), oats (-10.9%), grain maize (-6.4%), rape (-2.1%), potatoes (-12.5%), fruit (-1.1%), and vegetables (-3.6%). On the other hand, prices increased for hops (+17.5%) and wine (+9.9%).

Harvests of most crop commodities increased year-on-year: cereals rose by 13.0%, fodder crops by 6.6%, vegetables by 18.6%, fruit by 197.1%, and wine by 37.1%. In contrast, industrial crops recorded a year-on-year decrease of 4.1%.

The year-on-year growth in animal output was mainly due to increased milk production (+14.1%) and cattle (+36.4%). Compared to 2024, pig production was lower (-4.3%).

The increase in the value of animal output was mainly caused by higher year-on-year production and prices. Cattle production increased by 4.1%, and its price also rose (+33.6%). Pig production also increased (+6.4%), while its price decreased year-on-year (-10.0%). In contrast, poultry production declined (-2.8%), whereas the price index increased year-on-year (+12.3%). Milk production was lower year-on-year (-1.8%), but its price increased by 16.8%. Egg production recorded a year-on-year increase of 5.6%, and the price index was also higher (+36.0%).

Production includes subsidies for cattle, sheep and goats, and milk. Overall, product subsidies decreased by 2.2% in 2025.

If we compare the production of the agricultural sector in constant basic prices of 2000, OAI increased in 2025 compared to 2024 by 5.9%. Crop production was higher by 11.1%, while animal production increased by 0.6%.

Crop production accounted for 52.4% of OAI in 2024 and 50.9% in 2025 in basic current prices. The most significant contributors to crop production were cereals (39.7% in 2024 and 39.3% in 2025) and industrial crops (23.8% in 2024 and 22.7% in 2025).

Animal production accounted for 40.4% of OAI in 2024 and 42.2% in 2025 in basic current prices. The most significant contributors to animal production were milk production (55.1% in 2024 and 54.5% in 2025), slaughter pigs (14.0% in 2024 and 11.6% in 2025), and slaughter cattle (13.2% in 2024 and 15.6% in 2025).

The agricultural work supplied to other units, i.e. the agricultural services output, accounted for 3.7% of the total OAI in 2024 and 3.6% in 2025. Non-agricultural inseparable secondary activities contributed to the OAI with 3.6% in 2024 and 3.4% in 2025.

Intermediate consumption accounted for 66.2% of OAI in 2024 and 61.0% in 2025. The most significant items of intermediate consumption were the consumption of feedingstuffs (30.7% in 2024 and 31.6% in 2025) and consumption of energy and lubricants (17.6% in 2024 and 15.9% in 2025). Intermediate consumption increased year-on-year by 1.7%.

Gross value added at basic current prices in 2024 amounted to CZK 58,975.2 million. In 2025, it increased by 27.6% to CZK 75,242.7 million. After deducting the fixed capital consumption, the result is net value added at basic current prices, which was CZK 31,874.1 million in 2024. In 2025, it increased year-on-year by 48.4% to CZK 47,292.0 million.

Factor income in 2024 amounted to CZK 63,373.8 million. In 2025, it increased by 23.2% to CZK 78,063.5 million. Compensation of employees in 2024 amounted to CZK 39,115.5 million, and in 2025 it increased by 4.4% to CZK 40,832.7 million.

In 2025, compared to the previous year, gross fixed capital formation decreased by 4.1% from CZK 29,162.3 million to CZK 27,959.3 million.

In 2025, factor income in agriculture per annual work unit (per 1 AWU), expressed by indicator A, increased by 12.0% compared to 2024. The deflator (implicit GDP price index at market prices) in 2025 was 103.5. Indicator B, which expresses the development of real entrepreneurial income per non-salaried AWU, was higher by 77.8%. Entrepreneurial income, expressed by indicator C, increased in real terms by 94.6% in 2025.

