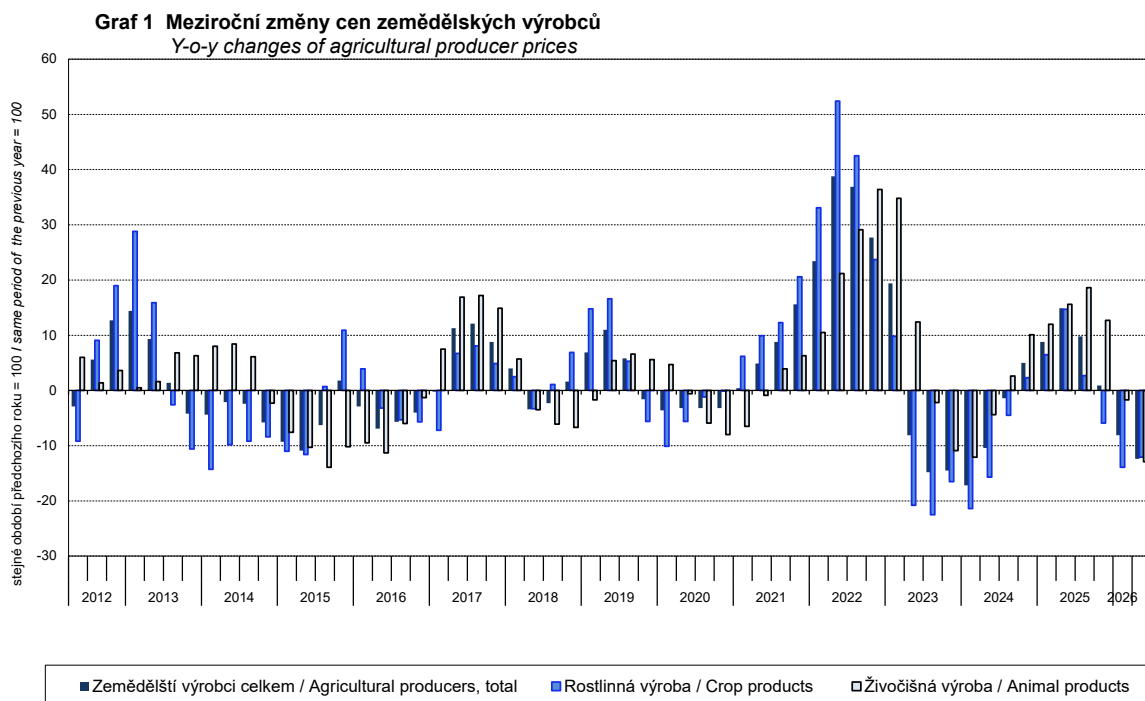


Trends in producer price indices in Q2 2026

17. 07. 2026

In Q2 2026, compared to Q1 2026, agricultural producer prices went down by 1.0% and were lower by 12.4% year-on-year (y-o-y) in Q2 2026. In Q2 2026, compared to Q1 2026, industrial producer prices were higher by 2.2 % and increased by 1.3% y-o-y in Q2 2026. Construction work prices rose by 1.0% in Q2 2026 compared to Q1 2026 and were 3.6% higher y-o-y in Q2 2026. Service producer prices in the business sphere grew by 1.9% in Q2 2026 compared to Q1 2026 and rose by 3.1% y-o-y in Q2 2026.

In **Q2 2026**, compared to **Q1 2026**, **agricultural producer prices** were lower by 1.0%. Falling were prices of milk (-12.2%), eggs (-6.9%), cattle for slaughter (-4.1%) and poultry (-0.7%). Growth was recorded in prices of pigs for slaughter (+3.1%), oilseeds (+2.3%) and cereals (+0.3%). **Agricultural producer prices** decreased by 12.4%, **y-o-y**, in **Q2 2026**. Prices in crop production fell by 12.1% due to lower prices of cereals (-16.1%), vegetables (-12.8%), fruit (-11.8%), oilseeds (-10.1%) and potatoes (-3.0%). Prices in animal production decreased by 12.9%. Falling were prices of milk (-24.3%) and pigs for slaughter (-18.8%). Increase was observed in prices of cattle for slaughter (+10.7%), poultry (+4.8%) and eggs (+4.6%).



In **Q2 2026**, compared to Q1 2026, **industrial producer prices** were higher by 2.2%. Prices rose markedly in 'coke, refined petroleum products'. Higher were prices in 'crude petroleum and natural gas' (+21.3%) and 'chemicals and chemical products' (+19.1%). Prices fell in 'electricity, gas, steam and air conditioning' (-2.7%) and 'computer, electronic and optical products' (-0.9%). Prices decreased in 'food products' (-0.5%), thereof 'dairy products' (-2.8%).



Tab. 1 Indexy cen průmyslových výrobců, mezičtvrtletní srovnání
Industrial producer price indices, quarter-on-quarter comparison

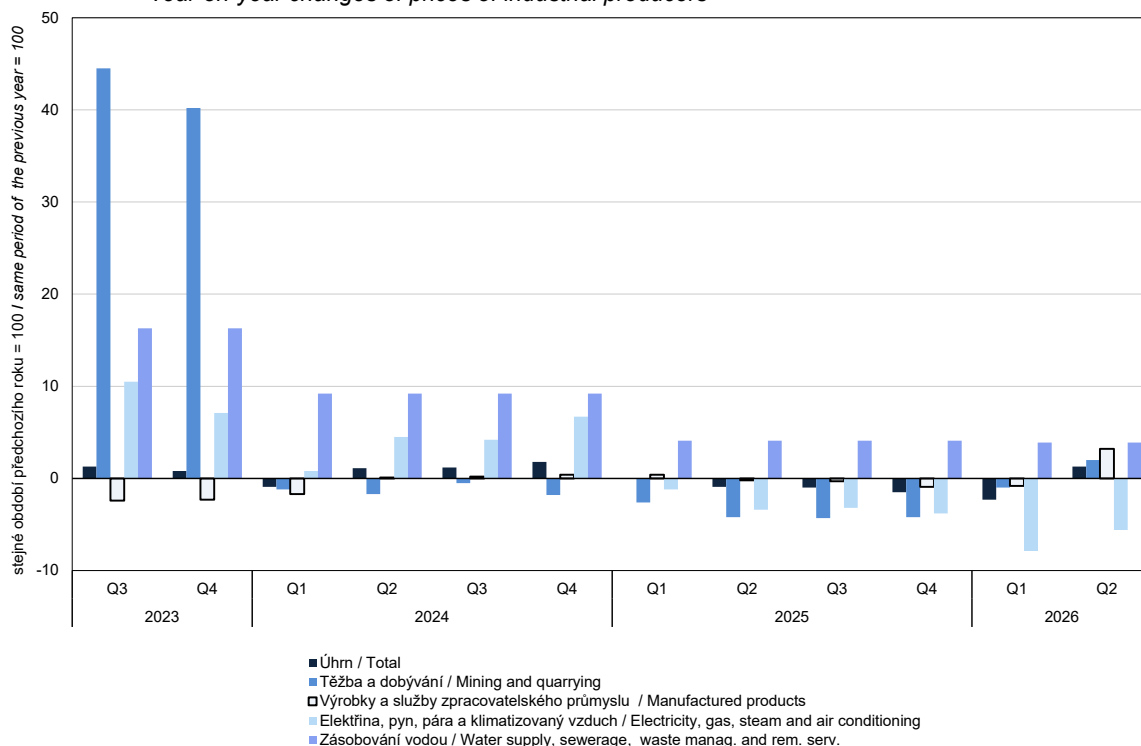
Kód	Název	2025		2026		Name
		Q3	Q4	Q1	Q2	
	ÚHRN	99,6	99,8	99,8	102,2	TOTAL
B	Těžba a dobývání	99,6	99,6	100,3	102,6	Mining and quarrying
C	Výrobky a služby zpracovatelského průmyslu	99,6	99,4	100,6	103,5	Manufactured products
D	Elektřina, plyn, pára a klimatizovaný vzduch	99,3	101,2	96,5	97,3	Electricity, gas, steam and air conditioning
E	Zásobování vodou; služby související s odpadními vodami	100,0	100,0	103,9	100,0	Water supply, sewerage, waste manag., remed. services

In Q2 2026, industrial producer prices were higher by 1.3% y-o-y (-2.3% in Q1 2026). Prices went up significantly in 'coke, refined petroleum products'. Prices were higher in 'chemicals and chemical products' (+13.0%), crude petroleum and natural gas' (+10.5%) and 'wood and products of wood and cork, except furniture' (+9.4%). Prices fell in 'electricity, gas, steam and air conditioning' (-5.6%). Prices decreased in 'food products' (-4.2%), thereof 'dairy products' (-13.5%) and 'vegetable and animal oils and fats' (-4.4%).

Tab. 2 Indexy cen průmyslových výrobců, meziroční srovnání
Industrial producer price indices, year-on-year comparison

Kód	Název	2026					Name
		Q1	duben April	květen May	červen June	Q2	
	ÚHRN	97,7	101,0	101,5	101,3	101,3	TOTAL
B	Těžba a dobývání	99,0	101,7	102,3	102,1	102,0	Mining and quarrying
C	Výrobky a služby zpracovatelského průmyslu	99,2	103,1	103,6	102,8	103,2	Manufactured products
D	Elektřina, plyn, pára a klimatizovaný vzduch	92,1	93,6	94,0	95,6	94,4	Electricity, gas, steam and air conditioning
E	Zásobování vodou; služby související s odpadními vodami	103,9	103,9	103,9	103,9	103,9	Water supply, sewerage, waste manag., remed. services

Graf 2 Meziroční změny cen průmyslových výrobců
Year-on-year changes of prices of industrial producers

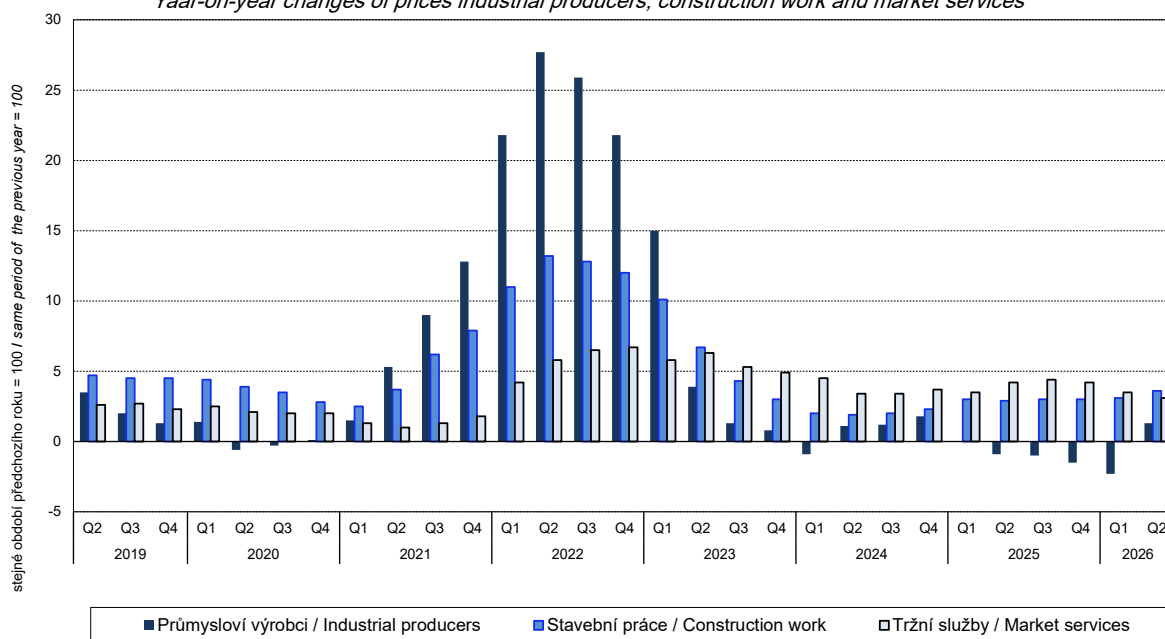




In **Q2 2026**, according to the estimate, **construction work prices** compared to **Q1 2026** (after updating) were higher by 1.0%. Prices of construction materials and products input rose by 4.2%. **Construction work prices**, as estimated, grew by 3.6% in **Q2 2026** compared to **Q2 2025** (after updating). Prices of construction materials and products input increased by 5.9%, **y-o-y**.

Graf 3 Meziroční změny cen výrobců

Year-on-year changes of prices industrial producers, construction work and market services



In **Q2 2026**, compared to **Q1 2026**, **service producer prices in the business sphere** rose by 1.9%. On the increase were prices in 'advertising and market research services' (+17.7%), 'programming and broadcasting services' (+17.2%), 'employment services' (+5.4%), 'motion picture, video and television programme production services, sound recording and music publishing' (+2.6%) and 'services of head offices; management consulting services' (+2.5%). Falling were prices of 'architectural and engineering services' (-3.0%). Service producer prices in the business sphere, excluding advertising services, went up by 0.6%. **Service producer prices in the business sphere** grew in total by 3.1%, **y-o-y**, in **Q2 2026**. Prices in 'advertising and market research services' (+15.7%), 'employment services' (+8.3%), 'programming and broadcasting services' (+7.5%), 'security and investigation services' (+6.2%) and 'information services' (+5.3%) were higher. Decreasing were prices of 'architectural and engineering services' (-2.2%). Service producer prices in the business sphere, excluding advertising services, grew by 2.1%.

Note: For internal reasons, the Czech decimal comma is used instead of the English decimal point as a decimal separator in tables of this analysis.

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