

## COMMENTARY

The first estimate of yields and harvest of basic cereals (cereals except grain maize and other cereals), early potatoes, and rape seed was performed as at 10 June 2025 on the basis of results of the Survey on Sown Areas as at 31 May 2025.

According to the first estimate, the harvest of basic cereals should account for 6 820 thous. tonnes of grain. It is by 21 thous. tonnes more (+0.3%) in comparison with 2024 final values. The estimated average yield of basic cereals reaching 5.63 t/ha is by 0.03 t/ha higher than the last year's final value (5.60 t/ha).

The harvest of the key cereal species – winter wheat – is estimated to be 4 564 thous. tonnes; it is by 57 thous. tonnes higher (+1.3%) than in 2024. Its estimated yield accounting for 6.03 t/ha is the same as the last year's final value. The estimated harvest of spring barley is 967 thous. tonnes, i.e. by 63 thous. tonnes less (-6.1%) than in 2024. Its yield being 5.22 t/ha is by 0.20 t/ha (-3.7%) lower compared to the 2024 final figures.

The estimated harvest of early potatoes (i.e. those expected to be harvested before 30 June) is 21 thous. tonnes with their yield being 23.66 t/ha. The harvest of rape seed is estimated to be 998 thous. tonnes and its yield to be 2.97 t/ha; it means an increase by 51 thous. tonnes (+5.4%) compared with the 2024 harvest.