#### 

Business cycle survey in Enterprises of industry, construction, trade and selected services

June 2017

Business Cycle Surveys

Prague, July 10, 2017

Publication code*: 070006-17*

Re.: 1558/2017-5303

Serial no.: 06

Prepared by Business Cycle Surveys Department

Director :: Ing. Jiří Obst

Contact person : Ing. Jiří Obst

Telephone :+ 420 274 054 116, E-mail: jiri.obst@czso.cz

© Czech Statistical Office,Praha, 2017

**Are you interested in the latest data on inflation, GDP, population, average wages and the like? If the answer is YES, don´t hesitate to visit us at: www.czso.cz**

CZSO Headquarters CONTACTS

Czech Statistical Office | Na padesátém 81, 100 82 Praha 10, Czech Republic

phone: (+420) 274 051 111 | www.czso.cz

Information Services Department

phone: (+420) 274 052 648, (+420) 274 052 304, (+420) 274 052 451 | e-mail: infoservis@czso.cz

Publication Shop

phone: (+420) 274 052 361 | e-mail: prodejna@czso.cz

European Data (ESDS), International Comparison

phone: (+420) 274 052 347, (+420) 274 052 757 | e-mail: esds@czso.cz

Central Statistical Library

phone: (+420) 274 052 361 | e-mail: knihovna@czso.cz

INFORMATION SERVICES IN REGIONS

City of Prague | Na padesátém 81, 100 82 Praha 10, Czech Republic

phone: (+420) 274 052 673, (+420) 274 054 223 | e-mail: infoservispraha@czso.cz | www.praha.czso.cz

Středočeský Region | Na padesátém 81, 100 82 Praha 10, Czech Republic

phone: (+420) 274 054 175 | e-mail: infoservisstc@czso.cz | www.stredocesky.czso.cz

České Budějovice | Žižkova 1, 370 77 České Budějovice, Czech Republic

phone: (+420) 386 718 440 | e-mail: infoserviscb@czso.cz | www.cbudejovice.czso.cz

Plzeň | Slovanská alej 36, 326 64 Plzeň, Czech Republic

phone: (+420) 377 612 108, (+420) 377 612 249 | e-mail: infoservisplzen@czso.cz | www.plzen.czso.cz

Karlovy Vary | Závodní 360/94, 360 06 Karlovy Vary, Czech Republic

phone: (+420) 353 114 529, (+420) 353 114 525 | e-mail: infoserviskv@czso.cz | www.kvary.czso.cz

Ústí nad Labem | Špálova 2684, 400 11 Ústí nad Labem, Czech Republic

phone: (+420) 472 706 176, (+420) 472 706 121 | e-mail: infoservisul@czso.cz

www.ustinadlabem.czso.cz

Liberec | Nám. Dr. Edvarda Beneše 585/26, 460 01 Liberec 1, Czech Republic

phone: (+420) 485 238 811 | e-mail: infoservislbc@czso.cz | www.liberec.czso.cz

Hradec Králové | Myslivečkova 914, 500 03 Hradec Králové 3, Czech Republic

phone: (+420) 495 762 322, (+420) 495 762 317 | e-mail: infoservishk@czso.cz

www.hradeckralove.czso.cz

Pardubice | V Ráji 872, 531 53 Pardubice, Czech Republic

phone: (+420) 466 743 480, (+420) 466 743 418 | e-mail: infoservispa@czso.cz | www.pardubice.czso.cz

Jihlava | Ke Skalce 30, 586 01 Jihlava, Czech Republic

phone: (+420) 567 109 062, (+420) 567 109 080e-mail: infoservisvys@czso.cz | www.jihlava.czso.cz

Brno | Jezuitská 2, 601 59 Brno, Czech Republic

phone: (+420) 542 528 115, (+420) 542 528 105 | e-mail: infoservisbrno@czso.cz | www.brno.czso.cz

Olomouc | Jeremenkova 1142/42, 772 11 Olomouc, Czech Republic

phone: (+420) 585 731 516, (+420) 585 731 509 | e-mail: infoservisolom@czso.cz | www.olomouc.czso.cz

Zlín | tř. Tomáše Bati 1565, 761 76 Zlín, Czech Republic

phone: (+420) 577 004 931, (+420) 577 004 935 | e-mail: infoservis-zl@czso.cz | www.zlin.czso.cz

Ostrava | Repinova 17, 702 03 Ostrava, Czech Republic

phone: (+420) 595 131 230, (+420) 595 131 232 | e-mail: infoservis\_ov@czso.cz | www.ostrava.czso.cz

© Czech Statistical Office, Praha, 2017

CONTENTS

Page

Textual part 7

Tables 11

Business Cycle Survey in Industry 13

Assessment of economic situation and demand 13

Expected development of total demand and export 13

Expected development in the field of financial management 13

Expected development in enterprises by number of employees 14

Expected development by branches 15

Business Cycle Survey in Construction 16

Assessment of economic situation and demand 16

Expected development in the field of financial management 16

Expected development in enterprises by number of employees 16

Business Cycle Survey in Trade 18

Expected development in enterprises by number of employees 18

Composite Confidence Indicators 19

Graphs 23

Business Cycle Survey in Industry 25

Assessment of economic situation 25

Assessment of foreign demand 25

Expected total demand 25

Expected foreign demand 26

Expected number of employees 26

Ability to pay liabilities in time 26

Business Cycle Survey in Construction 27

Expected economic situation 27

Expected total demand 27

Confidence indicator in construction 27

Expected development in enterprises by number of employees

(not seasonally adjusted) 28

Business Cycle Survey in Trade 29

Assessment of economic situation 29

Expected economic situation 29

Confidence indicator in trade 29

Expected development in enterprises by number of employees

(not seasonally adjusted) 30

Business Cycle Survey in Selected Services (not seasonally adjusted) 31

Composite Confidence Indicators 32