

Development of consumer price indices in Q2 2026

10. 07. 2026

In Q2 2026, consumer prices rose by 0.9% compared to the Q1 2026. In a year-on-year comparison, consumer prices rose by 2.0% in Q2 2026, which is 0.4 percentage points more than in Q1 2026.

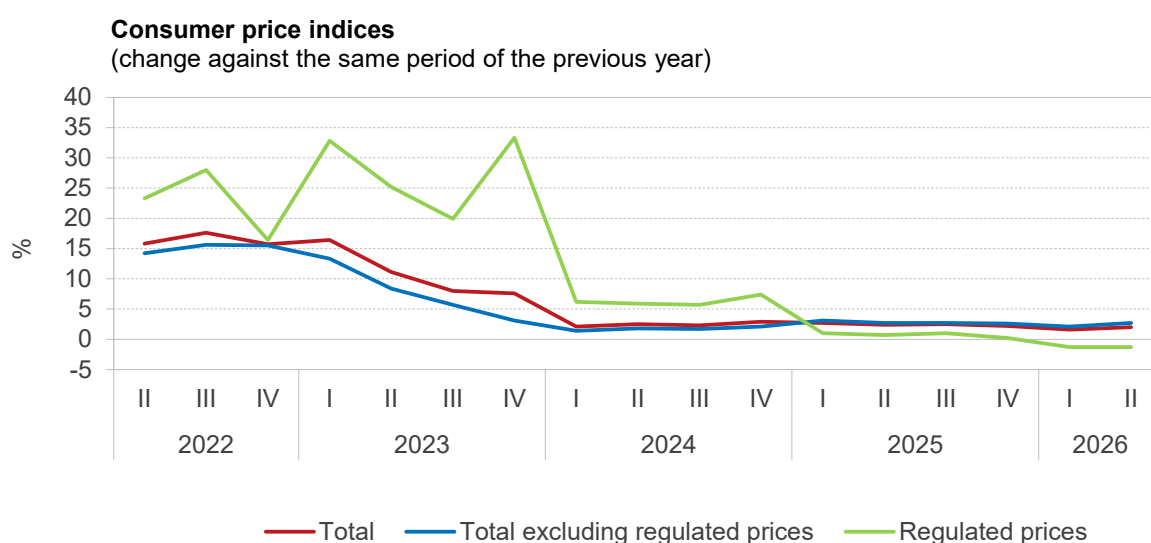
The quarter-on-quarter development of consumer prices in Q2 2026 was mainly influenced by price increases in 'transport' and to a lesser extent in 'housing, water, electricity, gas and other fuels' and in most other divisions. The opposite effect was exerted by the decline in prices in 'food and non-alcoholic beverages'. In 'transport' prices of fuels and lubricants for personal transport equipment increased by 16.9%, prices of passenger transport services by 1.1% and prices of motor cars by 0.8%. In 'housing, water, electricity, gas and other fuels', prices of actual rentals for housing were higher by 1.2%. Prices of solid fuels increased by 0.3% and heat and hot water by 0.8%. Owner occupied housing costs (imputed rentals) increased by 1.4%. On the contrary, there was a decrease in prices of electricity, which were lower by 0.3% and natural gas by 1.7%. In 'alcoholic beverages, tobacco', prices of tobacco products increased by 1.6%. On the contrary, prices of spirits and liqueurs were lower by 0.1%, wine by 1.5% and beer also by 1.5%. In 'food and non-alcoholic beverages', prices of oils and fats decreased by 2.5%, meat by 2.8%, cereals and cereal products by 0.9%. Prices in group 'milk, other dairy products and eggs' fell by 3.0%. Prices of fruits increased by 3.7%. Prices of vegetables were lower by 0.5% while prices of potatoes were higher by 12.8%. The average month-on-month change in the overall consumer price index in Q2 2026 was 0.1%, in Q1 2026 it was 0.5%.

Consumer price indices (previous quarter = 100)

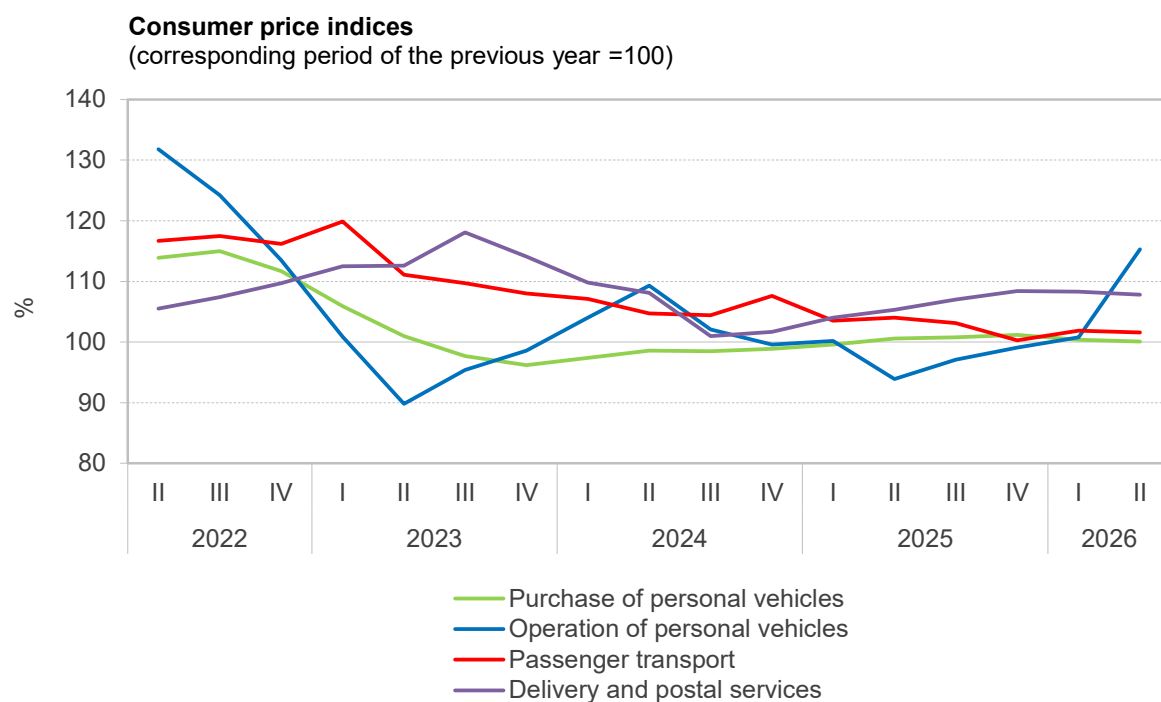
DIVISION	2025			2026	
	Q2	Q3	Q4	Q1	Q2
TOTAL	100.4	100.7	99.8	100.7	100.9
Food and non-alcoholic beverages	101.0	99.5	99.3	100.4	98.6
Alcoholic beverages, tobacco	100.1	100.5	100.6	102.8	100.5
Clothing and footwear	100.1	98.8	101.3	97.3	100.1
Housing, water, electricity, gas and other fuels	100.4	100.6	100.4	99.5	100.7
Furnishings, household equipment and routine household maintenance	100.7	100.0	100.0	100.6	100.6
Health	101.6	100.5	99.4	102.5	101.0
Transport	99.0	100.2	99.9	101.7	106.0
Information and communication	100.6	100.8	100.2	100.6	101.0
Recreation, sport and culture	99.3	106.2	94.9	102.1	100.1
Education services	100.1	101.2	102.4	100.2	100.2
Restaurants and accommodation services	101.5	101.1	100.8	101.1	101.4
Insurance and financial services	101.6	100.5	101.0	102.0	100.5
Personal care, social protection and miscellaneous goods and services	100,8	100,1	100,3	102,4	100,6

Consumer prices rose by 2.0%, **year-on-year (y-o-y), in the Q2 2026 compared to the Q2 2025**, i.e. by 0.4 percentage points more than in the Q1 2026. The acceleration of price growth was mainly influenced by price developments in 'transport'. The opposite effect was exerted by the transition from growth to decline in 'food and non-alcoholic beverages'.

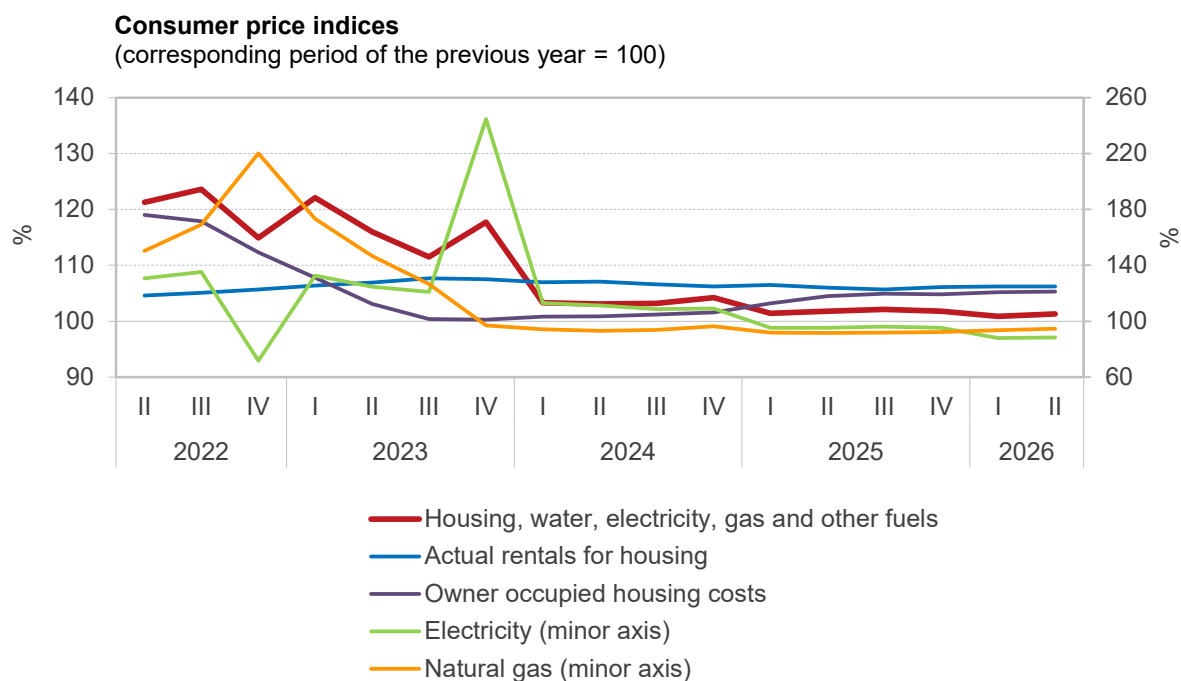
Changes in the development of prices in Q2 2026 were reflected in an acceleration in the year-on-year growth of market prices to 2.7% (2.1% growth in Q1 2026). Regulated prices decreased by 1.3% (1.3% drop also in Q1 2026).



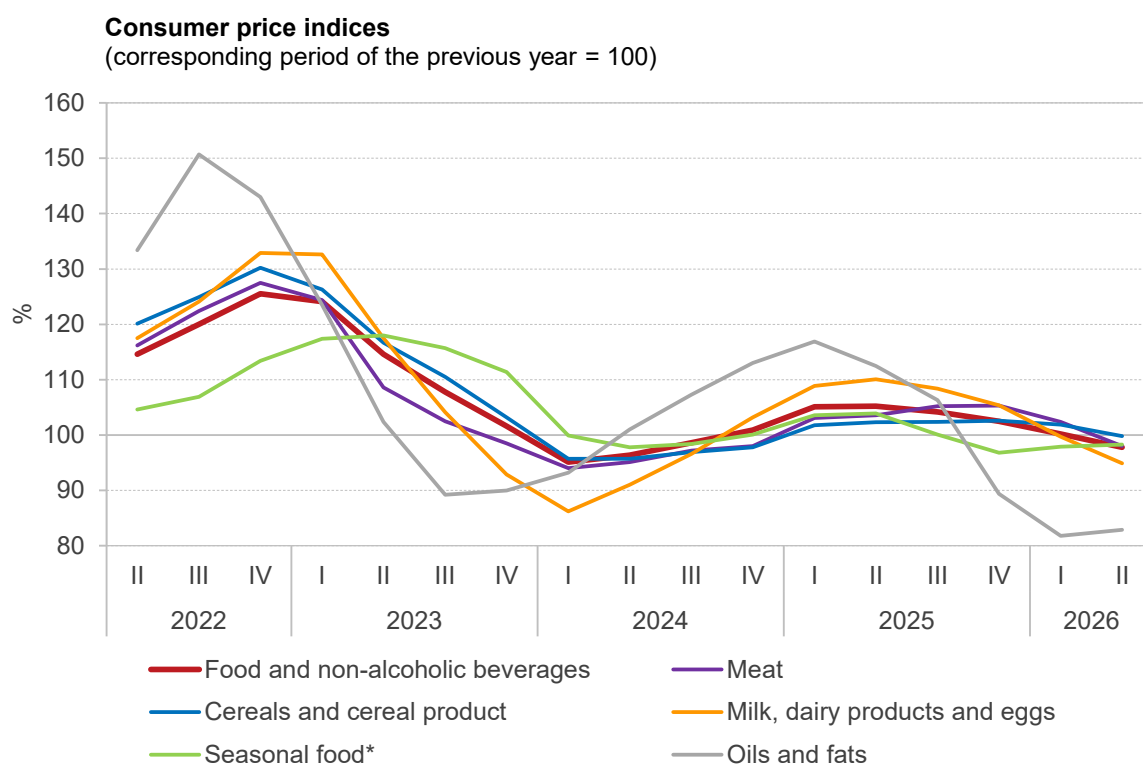
In **'transport'**, prices of fuels and lubricants for personal transport equipment rose by 21.9% and passenger transport services by 1.6%. Prices of motor cars remained unchanged, year-on-year. The average price of Natural 95 petrol was CZK 39.92 per litre and the price of diesel was CZK 37.04 per litre in June.



In **'housing, water, electricity, gas and other fuels'**, prices of actual rentals for housing increased by 6.2%, prices of materials and services for the maintenance and repair of the dwelling by 4.5%, water supply by 3.9%, sewage collection by 3.8%, heat and hot water 1.7%. Owner occupied housing costs (imputed rentals) were higher by 5.3%. Prices of electricity went down by 11.5%, natural gas by 5.4% and solid fuels by 0.7%.



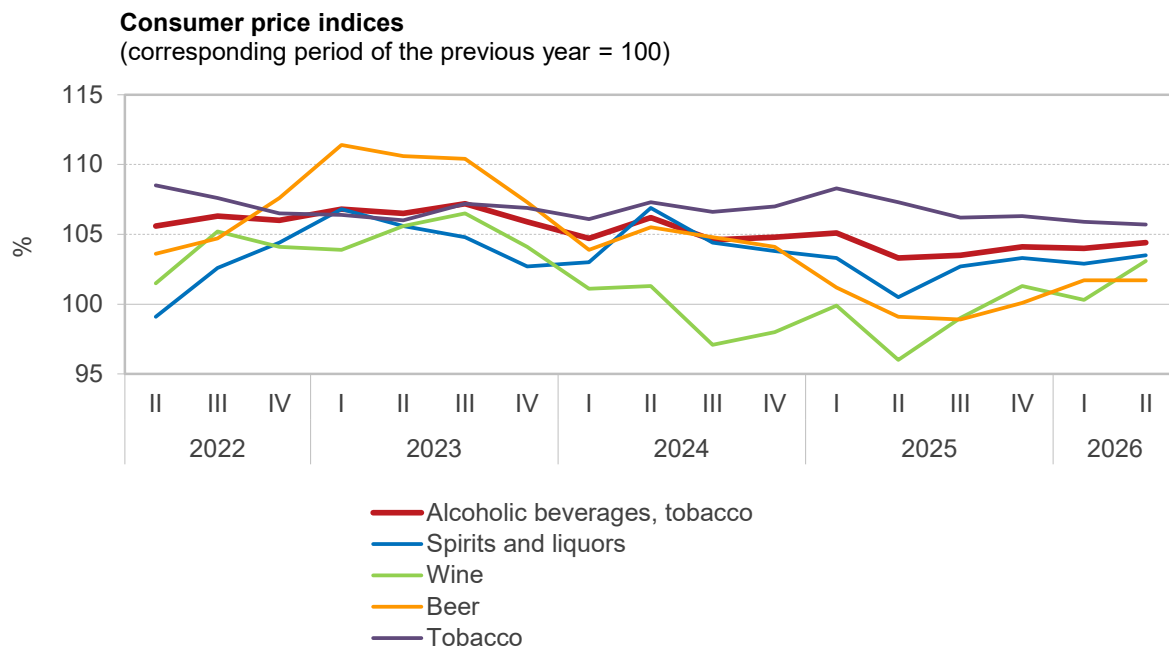
In **'food and non-alcoholic beverages'**, prices of oils and fats decreased by 17.1% year-on-year in Q2 2026, fruits by 4.3%, vegetables by 0.1%, of which prices of potatoes by 20.5%. Prices of cereals and cereal products decreased by 0.2%, meat by 2.0%. Prices in group 'milk, other dairy products and eggs' were lower by 5.1%. Prices of coffee increased by 4.2%.



* Seasonal foods include fish and seafood, fruits and vegetables.



In **'alcoholic beverages, tobacco'**, prices of tobacco products increased by 5.7%, wine by 3.1%, beer by 1.7% and spirits and liquors by 3.5%.



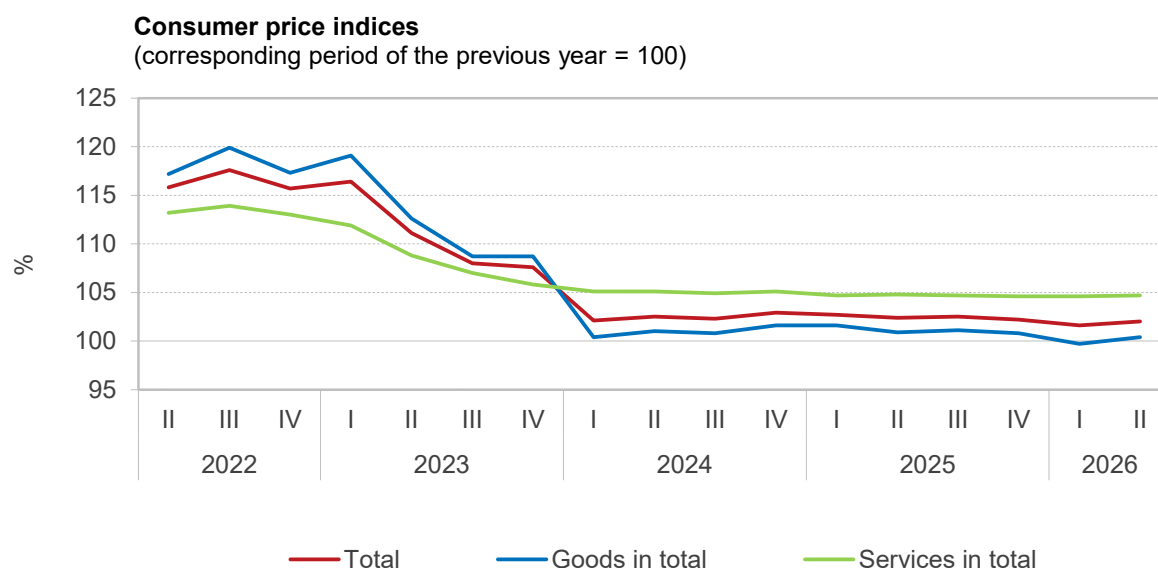
In '**restaurants and accommodation services**', prices of food and beverage serving services increased by 4.1% and prices of accommodation services by 6.4%.

In '**personal care, social protection and miscellaneous goods and services**', prices of goods and services for personal care were higher by 1.0%.

In '**recreation, sport and culture**', prices of package holidays increased by 3.3% and recreational services by 5.6%.

In '**furnishings, household equipment and routine household maintenance**', prices of furniture and furnishings increased by 1.7%. Prices of non-durable household goods went down by 2.4%.

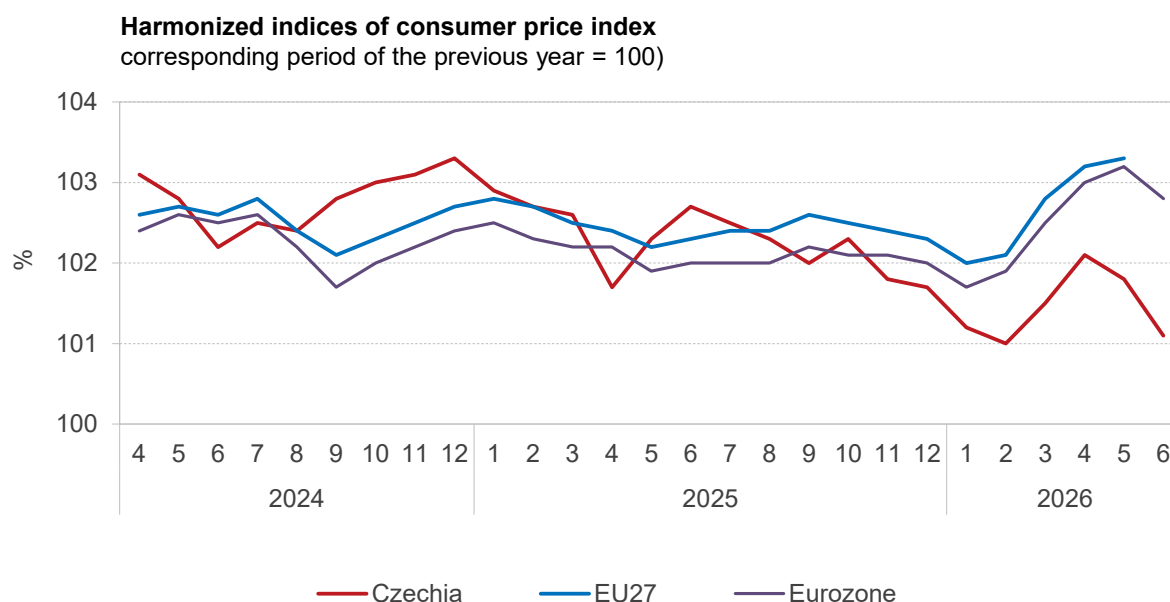
The aforementioned fluctuations in consumer prices resulted in an increase in prices of **goods in total** by 0.4% and in prices of **services** by 4.7%.



Harmonized index of consumer prices (HICP) 1)

According to preliminary calculations, the HICP in Czechia in **June** decreased by 0.5%, **month-on-month** and increased by 1.1% (1.8% in May), **year-on-year**. According to flash estimates of Eurostat, **the MUICP** (Monetary Union Index of Consumer Prices) in **June 2026** amounted to 2.8%, year-on-year (3.2% in May), 2.4% in Germany and 3.5% in Slovakia. It was the highest in Lithuania (5.5%) in June and the lowest in Malta (1.9%).

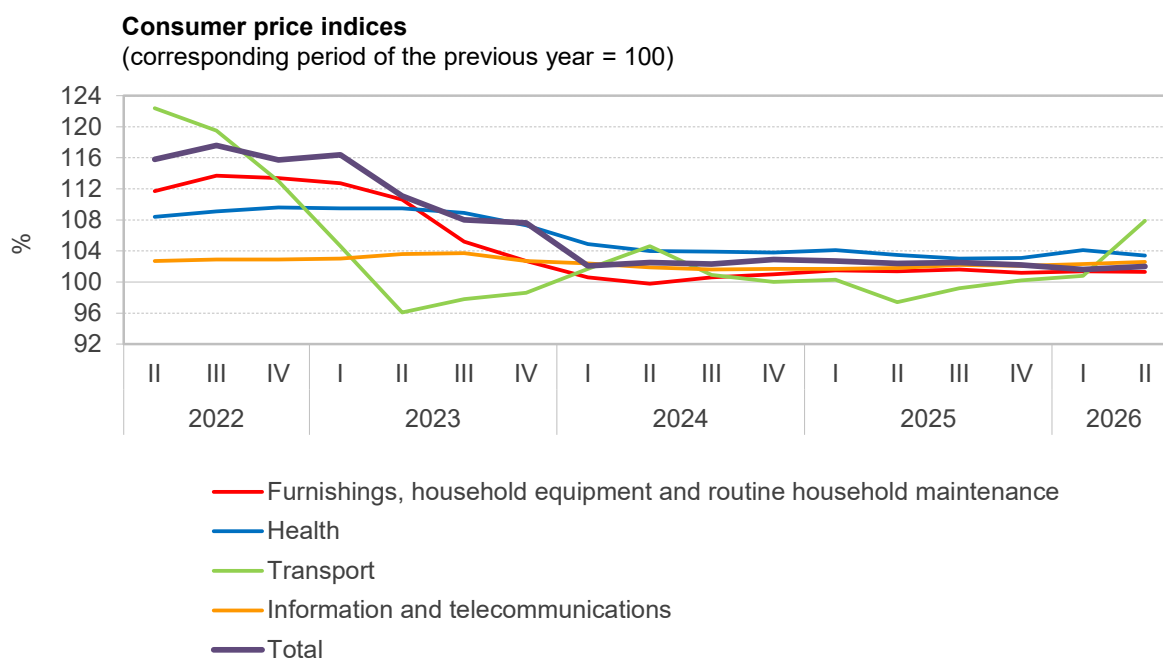
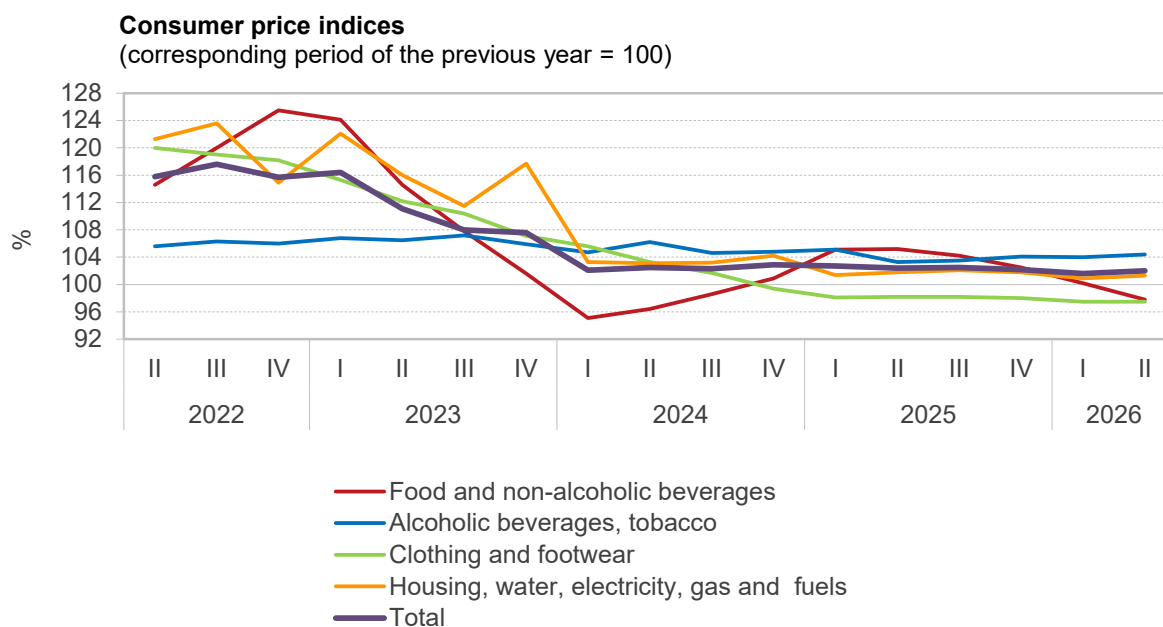
According to preliminary data of Eurostat, the **year-on-year** change in the average **harmonized index of consumer prices** (HICP) in the **EU27 member states** amounted to 3.3% in **May** (0.1 percentage point up on April). In May, the rise in prices was the highest in Romania (9.7%) and the lowest in Sweden (1.1%).



¹⁾ Imputed rentals are excluded from the HICP.



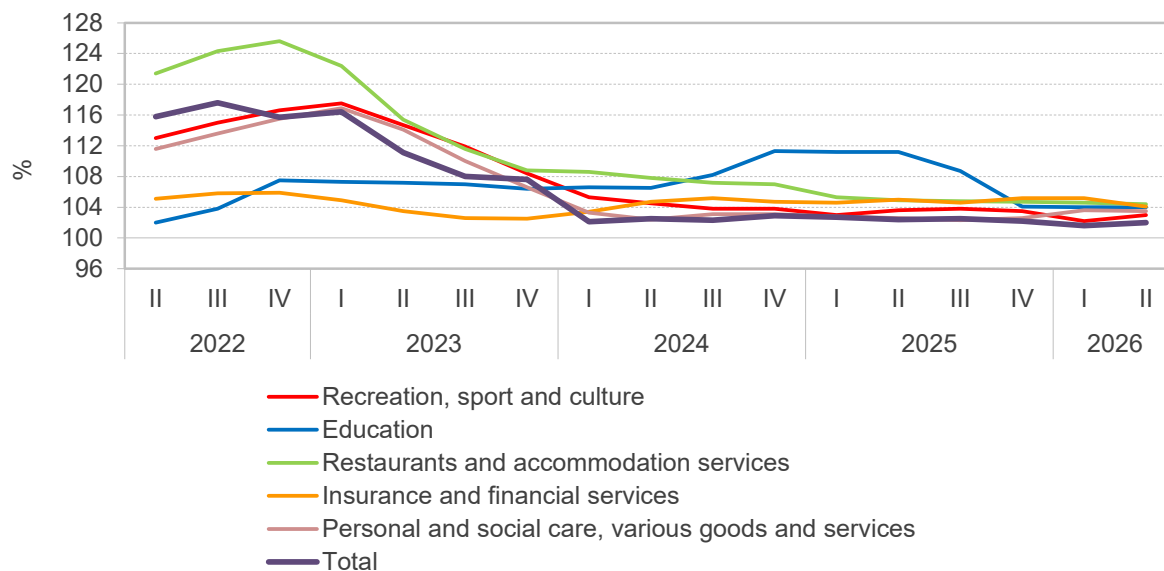
Development of the consumer price index broken down by COICOP divisions





Consumer price indices

(corresponding period of the previous year = 100)





Consumer price indices in the Q2 2026

COICOP	Division	Constant weights of 2024 in %	2025			2026				
			corresponding period of the previous year = 100							
			2.Q	3.Q	4.Q	1.Q	April	May	June	2.Q
00	Total	1000.0	102.4	102.5	102.2	101.6	102.5	102.1	101.5	102.0
	including									
01	Food and non-alcoholic beverages	168.6	105.2	104.2	102.5	100.2	98.7	98.1	96.6	97.8
	of which:									
01.11	Cereals and cereal products	27.4	102.3	102.4	102.6	101.9	100.4	99.2	99.7	99.8
01.12	Meat	38.7	103.6	105.2	105.3	102.4	98.6	99.2	96.4	98.0
02	Alcoholic beverages, tobacco	82.9	103.3	103.5	104.1	104.0	105.2	103.7	104.3	104.4
03	Clothing and footwear	39.1	98.2	98.2	98.0	97.5	97.6	97.5	97.3	97.5
04	Housing, water, electricity, gas and other fuels	269.8	101.8	102.1	101.8	100.9	101.2	101.3	101.3	101.3
	of which:									
04.1	Actual rentals for housing	34.5	106.0	105.7	106.1	106.2	106.3	106.5	105.9	106.2
04.2	Owner occupied housing costs (imputed rentals for housing)	119.3	104.5	104.9	104.8	105.2	105.5	105.3	105.2	105.3
04.510	Electricity	43.0	95.3	96.2	95.4	88.0	88.4	88.5	88.5	88.5
04.521	Natural gas and town gas	18.0	91.6	91.9	92.3	93.5	94.4	94.5	94.8	94.6
05	Furnishings, household equipment and routine household maintenance	51.2	101.4	101.6	101.2	101.4	101.4	101.1	101.3	101.3
06	Health	25.7	103.5	103.0	103.1	104.1	104.0	102.8	103.4	103.4
07	Transport	99.1	97.4	99.2	100.2	100.8	108.7	109.4	105.7	107.9
	of which:									
07.22	Fuels and lubricants for personal transport equipment	30.6	87.9	93.3	96.4	98.4	124.6	126.3	114.9	121.9
08	Information and communication	47.5	101.8	102.2	102.1	102.3	103.4	102.5	101.9	102.6
09	Recreation, sport and culture	78.5	103.6	103.8	103.5	102.2	103.4	103.0	102.7	103.0
	of which:									
09.80	package holidays	18.5	105.2	105.1	103.8	102.6	103.1	103.3	103.4	103.3
10	Education services	6.1	111.2	108.7	104.1	104.0	103.9	104.0	104.0	104.0
11	Restaurants and accommodation services	68.2	104.9	104.8	104.7	104.6	104.3	104.4	104.5	104.4
12	Insurance and financial services	17.8	105.0	104.6	105.2	105.2	104.1	104.0	104.1	104.1
13	Personal care, social protection and miscellaneous goods and services	45.5	102.6	102.3	102.6	103.6	103.5	103.3	103.6	103.5

Elaborated by Consumer Prices Statistics Unit of the CZSO

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