

Commentary

Trend of prices of construction works and constructions in 4th quarter 2025

In the 4th quarter 2025, **compared to the previous quarter**, prices of **construction works and constructions** increased by 0.6% (increased by 0.7% in the 3rd quarter 2025). The biggest increase for one-digit TSKPstat price indices was in 'Surface working, floors and installation of infills' (+0.8%). There was no decline for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 4th quarter 2025, **compared to the previous quarter**, were ranging between 100.5 and 100.7 in 'Buildings' and were ranging between 100.4 and 101.1 in 'Civil engineering works'.

In the 4th quarter 2025, **compared to the 4th quarter 2024**, price index of **construction works and constructions** increased by 3.0%. Price indices for one-digit TSKPstat were ranging between 101.9 in 'Transport infrastructures' and 104.2 in 'Surface working, floors and installation of infills'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 101.1 in 'Long-distance railways' and 106.7 in 'Tunnels and subways'. In two-digit CC price indices were the most increasing 'Other civil engineering works' reaching the value 103.7. There was no decrease for two-digit CC price indices.

In long-term point of view, **compared to the average of 2015**, price index of **construction works and constructions** increased the value on 152.6. One-digit CC price indices of **constructions** increased the value on 153.0 in 'Buildings' and increased the value on 152.2 in 'Civil engineering works', compared to the average of 2015.

Construction costs of construction output, compared to the previous quarter, increased by 0.3%. **Material inputs of construction output** increased by 0.3%. In long-term point of view, **compared to the average of 2015**, the value for index of **construction costs of construction output** increased the value on 158.9; the index value of **material inputs of construction output** increased the value on 151.7.

Trend in 2025

In 2025, **compared to the previous year on average from the beginning of the year**, prices of **construction works and constructions** increased by 3.0% (increased by 2.0% in 2024). Four-digit CC price indices of **constructions, compared to the previous year on average from the beginning of the year**, were ranging between 101.3 in 'Long-distance railways' and 106.8 in 'Tunnels and subways'. In two-digit CC price indices were the most increasing 'Other civil engineering works' by 3.9%. There was no decrease for two-digit CC price indices.

In 2025, **compared to the previous year on average from the beginning of the year**, price indices for one-digit TSKPstat were ranging between 101.8 in 'Horizontal structures' and 104.4 in 'Other structures and works, demolition works'. The highest price index values for detailed items were reached in 'Finishing works - painting and wallpapering' (+6.7%) and 'Building materials transfer and debris handling' (+5.1%). The lowest price index value for detailed items was reached in 'Floors from stone' (-0.3%).

In 2025, **compared to the previous year on average from the beginning of the year**, index of **construction costs of construction output** increased the value on 101.9; index of **material inputs of construction output** increased the value on 101.0.

Published data was on average calculated from 8 356 processed forms from survey sample named 'Ceny Stav 1-04' sent by 555 respondents in every quarter of 2025.

Text not edited for language.