

**TAB 31A Effect of factors hampering innovation activities by their importance for innovative enterprises – High – during 2006–2008**

	Hampering factors [1]										
	Lack of funds within enterprise	Lack of finance from sources outside enterprise	Innovation costs too high	Lack of qualified personnel	Lack of information on technology	Lack of information on markets	Difficulty in finding cooperation partner	Market dominated by established enterprises	Uncertain demand for innovation goods or services	No need due to prior innovations	No need because of no demand for innovations
<b>CZ TOTAL</b>	<b>25,9%</b>	<b>12,8%</b>	<b>21,2%</b>	<b>11,5%</b>	<b>2,2%</b>	<b>3,6%</b>	<b>4,7%</b>	<b>18,1%</b>	<b>11,4%</b>	<b>5,8%</b>	<b>12,3%</b>
<b>By ownership</b>											
national enterprises	28,3%	14,1%	22,5%	12,8%	2,4%	3,9%	5,5%	19,6%	12,4%	5,6%	12,1%
foreign affiliates	17,2%	8,2%	16,4%	6,7%	1,7%	2,4%	1,8%	12,6%	7,5%	6,6%	13,0%
<b>By size-class</b>											
small enterprises (10-49 empl.)	27,7%	13,2%	22,4%	12,5%	2,4%	3,8%	5,1%	18,6%	11,2%	5,6%	13,2%
medium enterprises (50-249 empl.)	21,5%	12,2%	18,1%	8,5%	1,7%	3,0%	3,6%	16,3%	11,8%	7,0%	10,6%
large enterprises (above 250 empl.)	20,1%	10,4%	18,4%	9,6%	1,6%	3,0%	3,7%	18,2%	12,1%	4,4%	7,7%
<b>By industries</b>											
B Mining and quarrying	26,0%	19,1%	22,2%	8,8%	3,5%	3,3%	0,0%	17,5%	21,7%	6,9%	20,6%
C Manufacturing	32,2%	16,4%	24,9%	12,2%	2,5%	4,1%	4,4%	19,3%	12,6%	3,9%	7,4%
D Electricity, gas, steam and air conditioning supply	6,4%	21,0%	22,0%	2,6%	0,0%	0,0%	2,5%	8,3%	5,5%	12,9%	12,7%
E Water supply; sewerage, waste management and remediation activities	15,5%	12,4%	21,9%	6,9%	1,3%	0,4%	3,4%	18,3%	8,9%	1,7%	8,5%
F Construction	19,9%	10,2%	13,8%	14,0%	3,8%	2,6%	8,0%	18,5%	12,9%	9,6%	19,6%
G Wholesale and retail trade; repair of motor vehicles and motorcycles	23,5%	11,0%	21,6%	11,3%	1,0%	4,9%	3,9%	20,3%	10,3%	4,1%	14,3%
H Transportation and storage	22,6%	10,4%	18,5%	10,2%	3,9%	3,8%	8,9%	19,2%	13,3%	15,3%	19,7%
I Accommodation and food service activities	37,1%	14,0%	26,7%	18,9%	4,7%	1,1%	4,0%	5,3%	4,6%	6,8%	11,7%
J Information and communication	22,7%	11,8%	18,7%	10,0%	0,0%	2,6%	3,6%	16,2%	17,8%	5,5%	7,5%
K Financial and insurance activities	11,4%	1,5%	10,6%	3,6%	5,8%	0,5%	1,5%	11,4%	4,6%	4,1%	7,5%
L Real estate activities	27,0%	29,0%	27,7%	0,0%	1,9%	0,0%	0,0%	5,5%	4,5%	6,9%	8,2%
M Professional, scientific and technical activities	17,8%	6,6%	18,5%	6,9%	1,4%	1,0%	3,0%	11,6%	7,0%	6,5%	12,0%
N Administrative and support service activities	21,2%	8,5%	11,5%	10,7%	1,7%	2,9%	4,9%	17,1%	8,4%	10,5%	23,0%
<b>By regions NUTS 2</b>											
Praha	17,1%	10,0%	15,9%	9,6%	2,8%	2,0%	1,2%	18,7%	9,4%	5,5%	13,9%
Střední Čechy	23,3%	13,4%	22,8%	11,8%	3,2%	5,6%	6,0%	23,6%	13,2%	6,6%	12,5%
Jihozápad	29,7%	10,3%	20,7%	15,5%	0,6%	1,2%	2,2%	20,1%	15,6%	8,8%	17,5%
Severozápad	26,5%	12,9%	20,1%	14,1%	0,5%	1,2%	7,0%	18,0%	6,5%	9,2%	10,9%
Severovýchod	34,2%	12,6%	17,6%	12,8%	0,8%	5,4%	3,9%	13,7%	9,1%	3,0%	9,0%
Jihovýchod	26,0%	14,4%	22,2%	8,3%	3,0%	4,7%	8,0%	17,3%	11,3%	6,4%	11,8%
Střední Morava	29,2%	14,5%	27,2%	8,1%	2,5%	5,2%	8,1%	18,8%	14,2%	3,8%	12,7%
Moravskoslezsko	27,9%	16,3%	29,7%	16,9%	3,7%	2,5%	2,7%	15,3%	14,2%	5,0%	9,5%

[1] Percentage of all innovative enterprises in the given group