

ANALYSIS

April 18, 2018

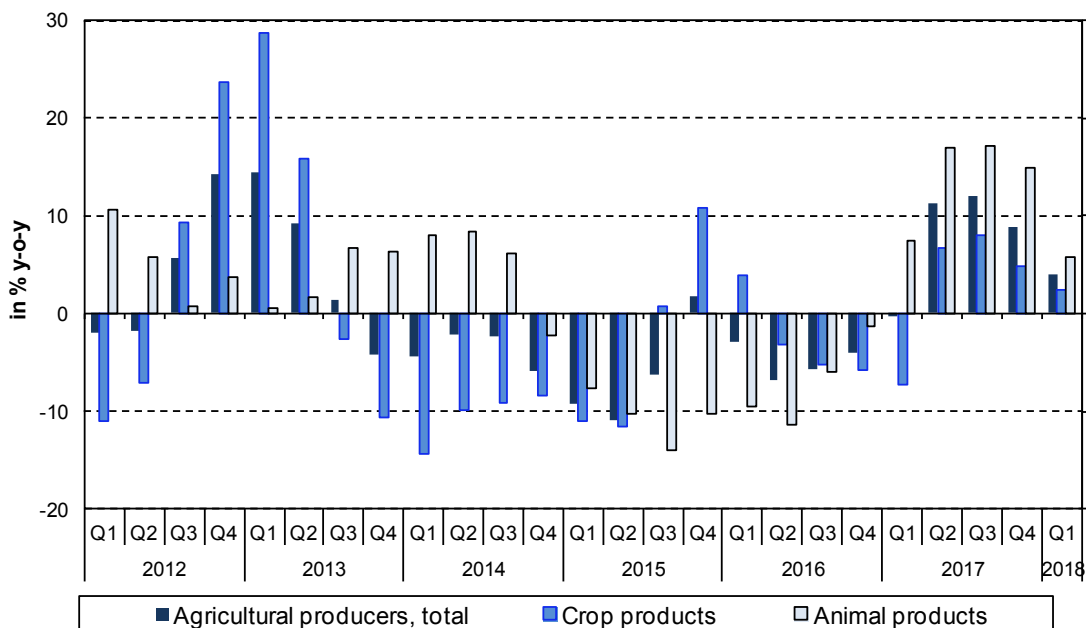
PRODUCER PRICE INDICES IN Q1 2018

In Q1 2018, compared to Q4 2017, agricultural producer prices fell by 1.0% and prices of market services for businesses went down by 0.2%. Industrial producer prices increased by 0.5% and construction work prices, according to an estimate were higher by 0.6%. In comparison with Q1 2017, agricultural producer prices (+4.0%), prices of industrial producers (+0.1%), construction work prices, according to an estimate (+2.2%) and prices of market services for businesses (+1.7%) all went up in Q1 2018.

Compared to Q4 2017, agricultural producer prices were lower by 1.0% in Q1 2018. Decreasing were prices of eggs (-18.9%), pigs for slaughter (-11.1%) and oil plants (-2.5%). Lower were also prices of fresh fruit, milk and cattle for slaughter (-0.3% all). Higher were prices of fresh vegetables (+8.3%) and potatoes (+2.9%).

Prices of agricultural producers in Q1 2018 compared to Q1 2017 increased by 4.0%. Prices of crop products went up by 2.5% and prices of animal products grew by 5.7%. Higher prices in crop products were mainly affected by prices of fresh fruit (+72.1%), fresh vegetables (+16.3%) and cereals (+6.2%). Prices of oil plants fell by 6.7%. Among animal products price increases were recorded in milk (+15.8%), eggs (+10.7%) and cattle for slaughter (+3.3%). Prices of poultry (-3.3%) and pigs for slaughter (-12.3%) dropped.

Y-o-y changes of agricultural producer prices



Information Services Unit – Headquarters

Are you interested in the latest data connected with inflation, GDP, population, wages and much more?

You can find them on pages of the Czech Statistical Office on the Internet: www.czso.cz

tel: +420 274 052 304, e-mail: infoservis@czso.cz

ANALYSIS

In comparison with Q4 2017, prices of **industrial producers** were higher by 0.5% in Q1 2018. Prices went up primarily in 'mining and quarrying' (+6.6%), 'water supply, sewerage, waste management and remediation services' (+1.9%) and 'electricity, gas, steam and air conditioning' (+1.6%). Prices increased also in 'coke, refined petroleum products'. Prices decreased only in 'food products, beverages, tobacco' (-1.3%), 'transport equipment' (-1.2%) and 'computer, electronic and optical products' (-0.3%).

Industrial producer price indices (previous quarter = 100)

Code	Name	2017			2018
		Q2	Q3	Q4	Q1
	TOTAL	99,8	99,5	100,3	100,5
B	Mining and quarrying	99,6	98,0	101,4	106,6
C	Manufactured products	99,7	99,4	100,4	100,1
CA	Food products, beverages, tobacco	101,1	101,1	99,6	98,7
CB	Textiles, clothes, leather and leather products	100,4	99,9	99,7	100,6
CC	Wood, wood product, paper, printing	100,4	100,5	100,5	100,3
CD	Coke, refined petroleum products	i.d.	i.d.	i.d.	i.d.
CE	Chemicals and chemical products	97,7	94,1	101,7	100,7
CF	Basic pharmaceutical products	100,7	99,5	102,0	100,6
CG	Rubber and plastic prod., other non-metallic min. prod.	100,3	99,8	100,0	100,1
CH	Basic metals, fabricated metal products	102,3	99,5	100,3	101,3
CI	Computer, electronic and optical products	98,8	98,2	99,5	99,7
CJ	Electrical equipments	99,8	99,4	99,7	100,2
CK	Machinery and equipment n.e.c.	100,4	99,4	99,7	101,0
CL	Transport equipment	98,6	99,1	99,4	98,8
CM	Furniture, other manufactured product	100,1	99,9	100,1	101,4
D	Electricity, gas, steam and air conditioning	99,9	100,0	100,1	101,6
E	Water supply, sewerage, waste manag. and rem. serv.	100,0	100,0	100,0	101,9

Note: i.d. - individual data

Prices of **industrial producers** increased in Q1 2018 by 0.1% y-o-y. Prices rose in 'mining and quarrying' (+5.4%), 'basic metals, fabricated metal products' (+3.4%) and 'basic pharmaceutical products' (+2.8%). Higher were prices in 'food products, beverages, tobacco' (+0.5%). Prices decreased in 'chemicals and chemical products' (-5.7%), 'transport equipment' (-4.1%) and 'computer, electronic and optical products' (-3.8%). Lower were prices also in 'coke, refined petroleum products'.

Information Services Unit – Headquarters

Are you interested in the latest data connected with inflation, GDP, population, wages and much more?

You can find them on pages of the Czech Statistical Office on the Internet: www.czso.cz

tel: +420 274 052 304, e-mail: infoservis@czso.cz

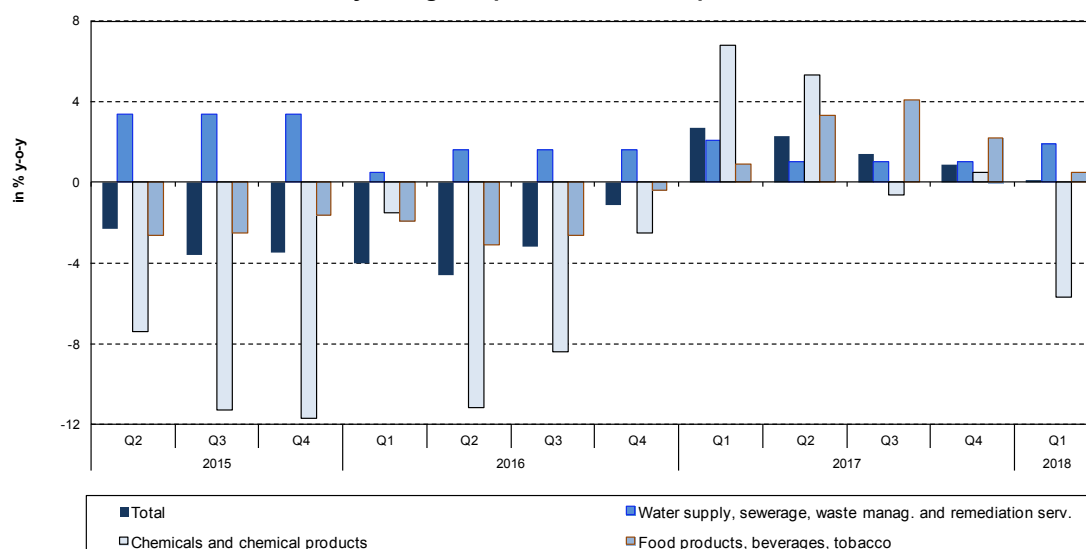
ANALYSIS

Industrial producer price indices

Code	Name	Corresponding period of the previous year = 100				
		2017	2018			
		Q4	January	February	March	Q1
	TOTAL	100,9	100,5	99,7	100,1	100,1
B	Mining and quarrying	103,4	106,7	105,0	104,3	105,4
C	Manufactured products	101,2	100,2	99,1	99,5	99,6
CA	Food products, beverages, tobacco	102,2	100,9	100,1	100,6	100,5
CB	Textiles, clothes, leather and leather products	99,4	99,9	101,1	100,7	100,6
CC	Wood, wood product, paper, printing	101,8	101,6	101,6	102,0	101,7
CD	Coke, refined petroleum products	i.d.	i.d.	i.d.	i.d.	i.d.
CE	Chemicals and chemical products	100,5	97,3	93,1	92,5	94,3
CF	Basic pharmaceutical products	101,4	103,2	103,2	102,2	102,8
CG	Rubber and plastic products, other non-metallic min. products	100,7	100,5	100,0	100,3	100,3
CH	Basic metals, fabricated metal products	105,1	105,0	102,9	102,5	103,4
CI	Computer, electronic and optical products	97,5	97,0	95,6	96,1	96,2
CJ	Electrical equipments	100,2	99,5	98,7	99,0	99,1
CK	Machinery and equipment n.e.c.	100,3	100,5	100,4	100,6	100,5
CL	Transport equipment	96,6	95,5	96,0	96,3	95,9
CM	Furniture, other manufactured products	101,8	101,2	101,5	101,7	101,4
D	Electricity, gas, steam and air conditioning	98,9	101,5	101,6	101,6	101,5
E	Water supply, sewerage, waste manag. and remediation serv.	101,0	101,9	101,9	101,9	101,9

Note: i.d. - individual data

Y-o-y changes of prices of industrial producers



Information Services Unit – Headquarters

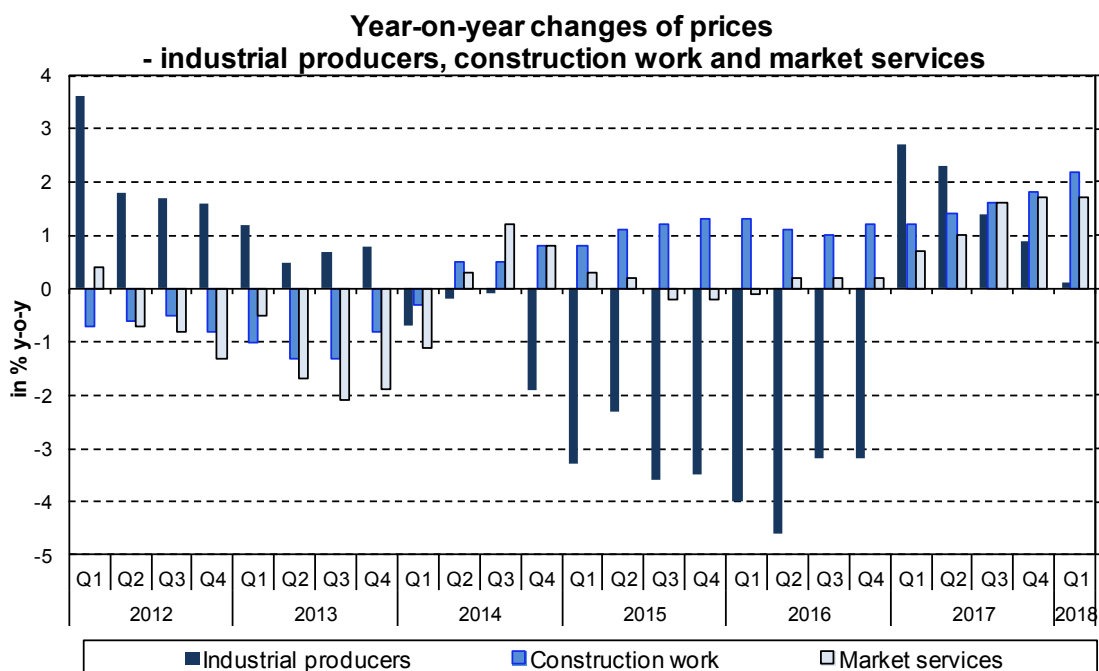
Are you interested in the latest data connected with inflation, GDP, population, wages and much more?

You can find them on pages of the Czech Statistical Office on the Internet: www.czso.cz

tel: +420 274 052 304, e-mail: infoservis@czso.cz

ANALYSIS

According to an estimate, **construction work** prices in **Q1 2018** compared to **Q4 2017** (after specification) were higher by 0.6% and prices of construction material input grew by 0.9%. According to an estimate, **construction work** prices in **Q1 2018** compared to the **corresponding period of 2017 (after specification)** rose by 2.2%, prices of construction material input grew by 1.9%.



In comparison to Q4 2017, prices of **market services for businesses** went down by 0.2% in **Q1 2018**. Lower were especially prices of ‘advertising and market research services’ (-11.3%) and ‘warehousing and support services for transportation’ (-2.6%). Prices of ‘postal and courier services’ (+3.5%), ‘real estate services’ (+2.0%), ‘computer programming, consultancy and related services’ (+0.7%) and ‘land transport services and transport services via pipelines’ (+0.4%) went up. Prices of market services excluding advertising services grew by 0.8%.

In Q1 2018, prices of **market services for businesses** rose by 1.7% in total compared to **Q1 2017**. Price increases were recorded in ‘publishing services’ (+3.6%), ‘postal and courier services’ (+3.5%), ‘insurance, reinsurance and pension funding services, except compulsory social security’ (+2.4%), ‘legal and accounting services’ (+1.8%), ‘advertising and market research services’ (+1.1%) and ‘land transport services and transport services via pipelines’ (+1.0%). Lower prices were in ‘rental and leasing services’ (-0.4%) and ‘telecommunications services’ (-0.8%). Prices of market services excluding advertising services went up by 1.7%.

Text not edited for language.

Contact:

Ing. Miloslav Beranek

E-mail: miloslav.beranek@czso.cz

Phone: (+420) 274 052 665

Information Services Unit – Headquarters

Are you interested in the latest data connected with inflation, GDP, population, wages and much more?

You can find them on pages of the Czech Statistical Office on the Internet: www.czso.cz

tel: +420 274 052 304, e-mail: infoservis@czso.cz