

Commentary

Trend of prices of construction works and constructions in 4th quarter of 2009

In the 4th quarter of 2009, **compared to the previous quarter**, prices of **construction works** decreased by 0.1 % (remained unchanged in the 3rd quarter of 2009). The biggest increase was in prices of 'Roofer structure' (+ 0.7 %). The lowest were prices of 'Constructions and construction works for other civil engineering projects' (- 0.8 %).

Price indices of **constructions** according to classification CZ-CC in the 4th quarter of 2009, **compared to the previous quarter**, were ranging between 99.8 and 100.0 in buildings and were ranging between 99.6 and 100.6 in civil engineering works.

In the 4th quarter of 2009, **compared to the previous year**, prices of **construction works** grew by 0.3 % and price indices were ranging between - 4.8 % in prices of 'Montage of metal constructions' and 3.4 % in prices of 'Railways and underground railways'. Higher were prices of 'Construction works for tunnels and underground structures' (+ 3.2 %).

Four-figure price indices of **constructions** according to classification CZ-CC in the 4th quarter of 2009, **compared to the previous year**, were ranging between - 1.0 % in 'Bridges and elevated highways' and 2.6 % in 'Long-distance railways'. In two-figures price indices were the most decreasing 'Non-residential buildings' by 0.4 %. On the contrary, prices in 'Other civil engineering works' were the most increasing (+ 1.6 %).

In long-term point of view, **compared to the average of 2005**, prices of **construction works** decreased the value on 113.2. One-figure price indices of **constructions** increased the value on 112.6 % in prices of 'Buildings' and 114.1 % in prices of 'Civil engineering works', compared to the average of 2005.

Price indices of **construction output costs**, **compared to the previous quarter**, increased by 0.4 %, price indices of **material inputs of construction output** decreased by 0.1 %. In long-term point of view, **compared to the average of 2005**, price indices of **construction output costs** increased the value on 113.4 % and price indices of **material inputs of construction output** decreased the value on 104.2 %.

Trend of prices of construction works and constructions in 2009

Over the year 2009, on average, **compared to the previous year**, prices of **construction works** grew by 1.2 %. One-figure price indices of **constructions** increased by 0.6 % in buildings and by 2.0 % in civil engineering works, compared to the **previous average of the year**.

Price indices of **construction output costs**, **compared to the previous average of the year**, decreased by 0.4 %, price indices of **material inputs of construction output** decreased by 4.1 %.