

## Key National Economy Indicators

| Indicator                                                                                                                                         |       |       |       |       |       |       |       |       |       |       |       |       |
|---------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                                                                                                                                                   | 2005  |       |       | 2006  |       |       |       |       | 2007  |       |       |       |
|                                                                                                                                                   | Q3    | Q4    | Year  | Q1    | Q2    | Q3    | Q4    | Year  | Q1    | Q2    | Q3    | Q1-Q3 |
| <b>Gross domestic product *)</b><br>(average prices of previous year)                                                                             | 106,3 | 107,0 | 106,4 | 106,6 | 106,4 | 106,3 | 106,2 | 106,4 | 106,4 | 106,3 | 106,0 | 106,3 |
| Final consumption expenditure total *)                                                                                                            | 103,2 | 102,7 | 102,3 | 104,2 | 103,3 | 102,8 | 104,7 | 103,8 | 105,0 | 104,2 | 103,7 | 104,3 |
| Households *)                                                                                                                                     | 102,2 | 102,9 | 102,3 | 104,9 | 105,3 | 105,0 | 106,2 | 105,4 | 106,6 | 106,0 | 105,6 | 106,1 |
| General government *)                                                                                                                             | 105,8 | 101,8 | 102,2 | 102,6 | 98,5  | 97,8  | 101,4 | 100,0 | 101,5 | 100,2 | 99,6  | 100,4 |
| Non-profit institutions *)                                                                                                                        | 105,0 | 113,6 | 106,7 | 112,2 | 112,1 | 111,4 | 109,4 | 111,2 | 104,6 | 102,6 | 102,0 | 103,1 |
| Gross fixed capital formation *)                                                                                                                  | 102,9 | 103,6 | 102,3 | 105,9 | 105,7 | 105,2 | 105,2 | 105,5 | 104,7 | 106,0 | 105,7 | 105,5 |
| Exports of goods and services *)                                                                                                                  | 111,6 | 112,9 | 111,8 | 119,3 | 111,4 | 111,3 | 116,0 | 114,4 | 115,4 | 113,5 | 114,8 | 114,6 |
| Imports of goods and services *)                                                                                                                  | 106,1 | 106,5 | 105,0 | 117,8 | 111,1 | 110,7 | 116,1 | 113,8 | 115,3 | 113,4 | 114,2 | 114,3 |
| <b>Sale of own goods,serv.&amp; goods for resale,<br/>incl.estim.for enterpris. up to 19 employ.,<br/>excl. VAT (const. pric. = 2000 average)</b> |       |       |       |       |       |       |       |       |       |       |       |       |
| Industry total 1)                                                                                                                                 | 106,5 | 107,6 | 105,1 | 122,7 | 112,1 | 113,3 | 115,4 | 115,7 | 104,5 | 104,5 | 103   | 104,1 |
| Manufacturing                                                                                                                                     | 107,8 | 108,7 | 106,0 | 115,6 | 109,4 | 110,1 | 111,8 | 111,6 | 109,6 | 105,6 | 104   | 106,2 |
| Construction total 1)                                                                                                                             | 108,0 | 106,0 | 103,7 | 101,2 | 106,5 | 108,3 | 117,7 | 109,8 | 126,7 | 104,8 | 100,6 | 107,7 |
| Agriculture total 1)                                                                                                                              | 98,2  | 102,8 | 108,0 | 99,5  | 91,4  | 97,2  | 96,7  | 96,3  | 87,6  | 92,6  | 108   | 97,5  |
| Retail trade total (CZ-NACE 50+52) 2)                                                                                                             | 103,0 | 104,1 | 105,2 | 106,8 | 106,0 | 106,3 | 106,8 | 106,5 | 109,9 | 108,0 | 106,4 | 108,1 |
| Sale and repair of motor vehicles,<br>retail sale of fuel (CZ-NACE 50)                                                                            | 97,6  | 102,2 | 105,0 | 107,3 | 104,4 | 107,0 | 107,8 | 106,6 | 111,9 | 108,8 | 107,1 | 109,2 |
| Retail trade (CZ-NACE 52)                                                                                                                         | 105,7 | 105,0 | 105,4 | 106,5 | 106,9 | 106,0 | 106,3 | 106,4 | 108,9 | 107,5 | 106,1 | 107,5 |
| Hotels & restaurants (CZ-NACE 55) 2)                                                                                                              | 96,8  | 98,3  | 93,8  | 93,2  | 97,4  | 100,2 | 99,8  | 97,8  | 101,4 | 100,1 | 99,7  | 100,3 |
| Transport, incl. supporting & auxiliary<br>activities and travel agencies 2)                                                                      | 104,2 | 103,7 | 102,6 | 90,0  | 88,6  | 91,7  | 96,0  | 91,6  | 112,5 | 110,0 | 107,1 | 109,6 |
| Communications 2)                                                                                                                                 | 110,1 | 107,8 | 109,0 | 103,8 | 103,1 | 100,8 | 104,6 | 103,0 | 104,7 | 103,4 | 107,8 | 105,3 |
| Other market serv.(CZ-NACE 70-93) 2)                                                                                                              | 111,7 | 109,9 | 106,0 | 103,5 | 103,6 | 101,9 | 103,6 | 103,2 | 102,7 | 103,7 | 107   | 104,5 |
| <b>Average registered employment,<br/>total economy (actual persons) 3)</b>                                                                       | 100,9 | 100,8 | 100,7 | 100,9 | 101,0 | 101,1 | 101,4 | 101,1 | 101,9 | 101,5 | 101   | 101,6 |
| Business sector                                                                                                                                   | 101,0 | 101,0 | 101,0 | 101,0 | 101,1 | 101,3 | 101,6 | 101,3 | 102,2 | 101,8 | 102   | 101,9 |
| Non-business sector                                                                                                                               | 100,3 | 100,0 | 99,8  | 100,4 | 100,3 | 100,5 | 100,9 | 100,5 | 100,6 | 100,2 | 99,9  | 100,2 |
| <b>Average monthly gross nominal wage,<br/>total economy (actual persons) 3)</b>                                                                  | 106,1 | 104,3 | 105,3 | 106,9 | 106,6 | 106,0 | 106,3 | 106,4 | 107,7 | 107,3 | 107   | 107,4 |
| Business sector                                                                                                                                   | 105,6 | 105,1 | 105,3 | 107,2 | 106,7 | 106,2 | 106,7 | 106,7 | 108,0 | 107,6 | 107   | 107,6 |
| Non-business sector                                                                                                                               | 108,6 | 101,1 | 105,7 | 105,9 | 105,9 | 105,4 | 104,4 | 105,4 | 106,2 | 106,2 | 108   | 106,6 |
| Real wage, total economy 3)                                                                                                                       | 104,1 | 101,9 | 103,3 | 104,0 | 103,6 | 103,0 | 104,7 | 103,8 | 106,1 | 104,8 | 105   | 105,1 |
| Business sector                                                                                                                                   | 103,6 | 102,6 | 103,3 | 104,3 | 103,7 | 103,2 | 105,1 | 104,1 | 106,4 | 105,1 | 105   | 105,3 |
| Non-business sector                                                                                                                               | 106,6 | 98,7  | 103,7 | 103,0 | 102,9 | 102,4 | 102,9 | 102,8 | 104,6 | 103,7 | 105   | 104,3 |
| <b>Ratio of avrg.monthly old-age pension to<br/>mont.gross nomin.wage, total econ. % 4)</b>                                                       | .     | .     | 41,1  | .     | .     | .     | .     | 41,0  | .     | .     | .     | .     |
| <b>General unemployment rate (ILO), %</b>                                                                                                         | 7,8   | 7,8   | 7,9   | 8,0   | 7,1   | 7,0   | 6,5   | 7,2   | 6,0   | 5,3   | 5,1   | 5,5   |

\*) Data for 2005 and 2006 are reconciliated with annual NA. Data for Q1 and Q2 2007 are updated referring to 7 December 2007.

1) Excl. sale of goods for resale. 2) Source: quarterly survey, excl. VAT. 3) Incl. data for Ministries of Defence and Interior and incl. estimate for units not surveyed. Excluded are persons in public positions, e.g. deputies, senators, judges, full-time councillors, etc.

4) Ratio of average monthly pension (data by Ministry of Labour and Social Affairs; calculation of average monthly pension per year) to average monthly gross nominal wage per actual person per year (for total economy, excl. estimate for units not surveyed, excl. parts of Ministries of Defence and Interior and excl. persons in public positions, e.g. deputies, senators, judges, full-time councillors, etc.).