

# Commentary

## Trend of prices of construction works and constructions in 2<sup>nd</sup> quarter 2025

In the 2<sup>nd</sup> quarter 2025, **compared to the previous quarter**, prices of **construction works and constructions** increased by 0.5% (increased by 1.1% in the 1<sup>st</sup> quarter 2025). The biggest increase for one-digit TSKPstat price indices was in 'Trunk line and supply line' and 'Other structures and works, demolition works' (+0.8%). There was not decline for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 2<sup>nd</sup> quarter 2025, **compared to the previous quarter**, were ranging between 100.3 and 100.6 in 'Buildings' and were ranging between 100.3 and 101.0 in 'Civil engineering works'.

In the 2<sup>nd</sup> quarter **2025, compared to the 2<sup>nd</sup> quarter 2024**, price index of **construction works and constructions** increased by 2.9%. Price indices for one-digit TSKPstat were ranging between 101.6 in 'Horizontal structures' and 104.4 in 'Surface working, floors and installation of infills' and 'Other structures and works, demolition works'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 101.6 in 'Long-distance railways' and 106.6 in 'Tunnels and subways'. In two-digit CC price indices were the most increasing 'Other civil engineering works' reaching the value 104.1. There was no decrease for two-digit CC price indices.

In long-term point of view, **compared to the average of 2015**, price index of **construction works and constructions** increased the value on 150.7. One-digit CC price indices of **constructions** increased the value on 151.0 in 'Buildings' and increased the value on 150.4 in 'Civil engineering works', compared to the average of 2015.

**Construction costs of construction output, compared to the previous quarter**, increased by 0.3%. **Material inputs of construction output** increased by 0.5%. In long-term point of view, **compared to the average of 2015**, the value for index of **construction costs of construction output** increased the value on 158.2; the index value of **material inputs of construction output** increased the value on 151.5.

Text not edited for language.