

COMMENTARY

As at 15 July 2025, the Czech Statistical Office processed estimates of yield and harvest of field peas and poppy, and improved estimates of production of basic cereals (wheat, rye, barley, oats, and triticale), rape seed, and early potatoes.

According to these improved estimates, the production of basic cereals (including triticale but excluding grain maize and other cereals) is awaited to be 6 980 thous. tonnes, with their average yield of 5.76 t/ha. The estimated production of basic cereals increased by 160 thous. tonnes (+2.3%) compared with the June estimate. It increased by 181 thous. tonnes (+2.7%) in comparison with 2024 final results.

The wheat production is expected to reach 4 777 thous. tonnes (of which 4 636 thous. tonnes of winter wheat); it went up by 3.3 % in comparison with the 2024 harvest. The total harvest of barley is supposed to decrease by 2.2% and to amount to 1 635 thous. tonnes (of which the harvest of spring barley should be 987 thous. tonnes; i.e. by 4.1 % less than in 2024). The yield estimates account for 6.12 t/ha for winter wheat (6.03 t/ha in the previous year), 5.00 t/ha for rye (4.35 t/ha in 2024), and 5.32 t/ha for spring barley (5.42 t/ha in 2024).

The harvest of early potatoes (harvested before 30 June) should reach 22 thous. tonnes with its estimated average yield of 24.93 t/ha. The harvest of rape seed should amount to 994 thous. tonnes; i.e. by 47 thous. tonnes up (+4.9%) compared to the previous year. Its average yield is expected to be 2.96 t/ha (2.76 t/ha in 2024). The harvest of poppy should be 30 thous. tonnes, i.e. more than in 2024 (27 thous. tonnes); its yield accounting for 0,78 t/ha is by 5,0% higher than in 2024.