## Commentary

## Trend of prices of construction works and constructions in 1st quarter 2025

In the 1<sup>st</sup> quarter 2025, **compared to the previous quarter**, prices of **construction works and constructions** increased by 1.1% (increased by 0.6% in the 4<sup>th</sup> quarter 2024). The biggest increase for one-digit TSKPstat price indices was in 'Surface working, floors and installation of infills' (+1.7%). There was not decline for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 1<sup>st</sup> quarter 2025, **compared to the previous quarter**, were ranging between 101.1 and 101.4 in 'Buildings' and were ranging between 99.6 and 103.2 in 'Civil engineering works'.

In the 1<sup>st</sup> quarter **2025**, **compared to** the 1<sup>st</sup> quarter **2024**, price index of **construction works and constructions** increased by 3.0%. Price indices for one-digit TSKPstat were ranging between 101.8 in 'Horizontal structures' and 104.4 in 'Surface working, floors and installation of infills'.

Four-digit CC price indices of **constructions**, **compared to the previous year**, were ranging between 100.9 in 'Long-distance railways' and 106.9 in 'Tunnels and subways'. In two-digit CC price indices were the most increasing 'Other civil engineering works' reaching the value 104.1. There was no decrease for two-digit CC price indices.

In long-term point of view, **compared to the average of 2015**, price index of **construction works and constructions** increased the value on 149.9. One-digit CC price indices of **constructions** increased the value on 150.4 in 'Buildings' and increased the value on 149.5 in 'Civil engineering works', compared to the average of 2015.

Construction costs of construction output, compared to the previous quarter, increased by 1.2%. Material inputs of construction output increased by 0.6%. In long-term point of view, compared to the average of 2015, the value for index of construction costs of construction output increased the value on 157.8; the index value of material inputs of construction output increased the value on 150.8.

Text not edited for language.