



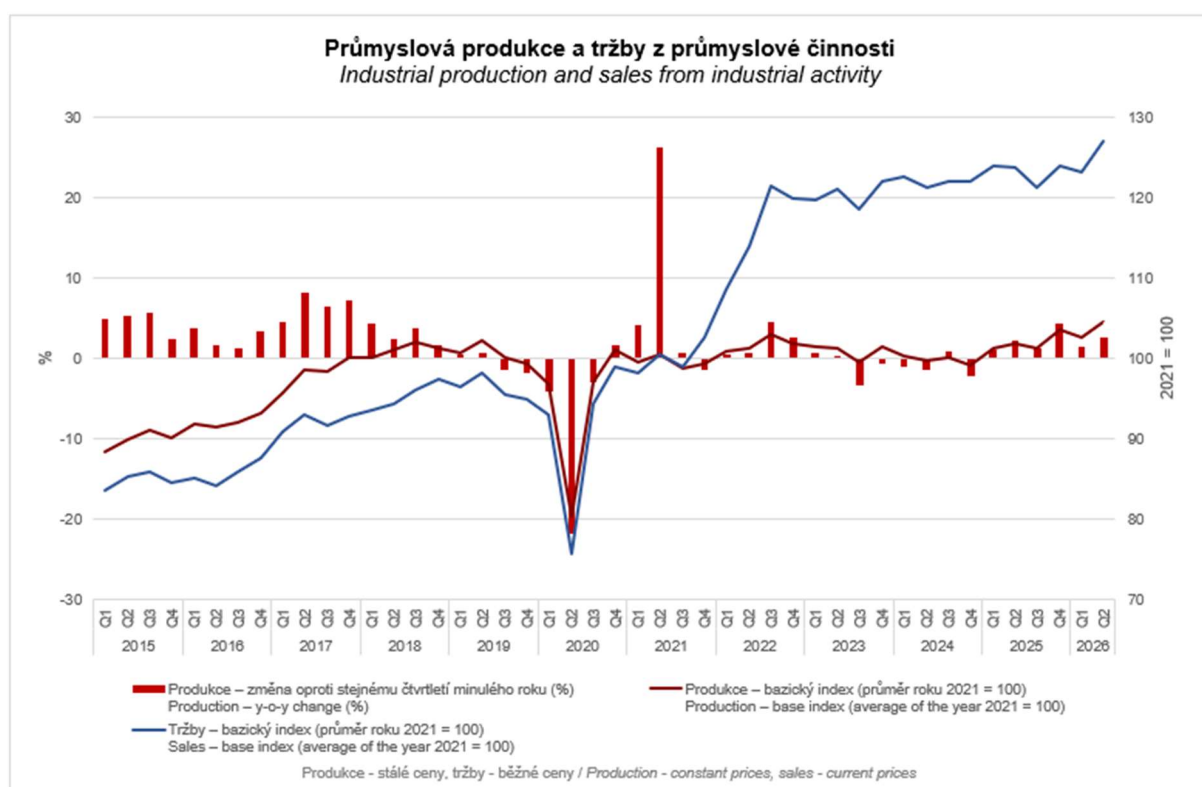
Industrial production in the first half-year increased by 2.0%, year-on-year

6 August 2026

Supplementary information to the news release on industry – June 2026

Industry in the first half-year

Industrial production was in real terms by 1.1% higher, in the first half-year of 2026, compared to the second half-year of 2025. In the year-on-year comparison, it increased by 2.0%. In the first half-year of 2026, there was the same number of working days as in the first half-year of the previous year. The growth was accelerating during the first half-year – in the Q1, production increased by 1.4%, y-o-y; in the Q2, it was by 2.5%. In the Q2, the growth rate was gradually accelerating, too, from 1.5% in April to 4.0% in June.



Most of key economic activities of industry reported a year-on-year growth in the first half-year. The following contributed the most to it: manufacture of motor vehicles, trailers and semi-trailers (a contribution of +0.65 percentage point (p. p.), growth by 3.3%), manufacture of fabricated metal products, except machinery and equipment (a contribution of +0.42 p. p., growth by 4.1%), and manufacture of computer, electronic and optical products (a contribution of +0.27 p. p., growth by

8.3%). Production in manufacture of other transport equipment (a contribution of +0.19 p. p., growth by 11.7%) also increased by over a tenth. Mainly the following contributed negatively to the development of industrial production: manufacture of machinery and equipment n.e.c. (a contribution of -0.16 p. p., a decrease by 2.3%), repair and installation of machinery and equipment (a contribution of -0.12 p. p., a decrease by 3.8%), and manufacture of furniture (a contribution of -0.08 p. p., a decrease by 10.1%).

Sales from industrial activity at current prices increased by 1.1%, y-o-y, in the first half-year of 2026. Direct export sales of industrial enterprises increased at current prices by 0.4%. Domestic sales, which also include indirect export via non-industrial enterprises, increased at current prices by 1.8%.

The following contributed the most to the growth: manufacture of computer, electronic and optical products (a contribution of +0.42 p. p., growth by 8.6%), manufacture of motor vehicles, trailers and semi-trailers (a contribution of +0.42 p. p., an increase by 1.5%), and manufacture of fabricated metal products, except machinery and equipment (a contribution of +0.20 p. p., growth by 2.5%). The highest negative contributions were recorded by the following: manufacture of food products (a contribution of -0.19 p. p., a decrease by 2.8%), manufacture of machinery and equipment n.e.c. (a contribution of -0.15 p. p., a decrease by 2.3%), and manufacture of furniture (a contribution of -0.08 p. p., a decrease by 10.7%).

The value of **new orders** at current prices in surveyed industrial CZ-NACE activities in the first half-year of 2026 increased by 5.3%, year-on-year. Non-domestic new orders increased by 7.0%. Domestic new orders increased by 2.1%. Also in the case of orders, the growth rate considerably accelerated at the end of the half-year, when in June, year-on-year, their value (mainly thanks to conclusion of significant long-term contracts in manufacture of other transport equipment) increased by 13.1%, year-on-year. In the first quarter, orders increased by 4.0%, y-o-y, in the second one by 6.5%.

The following contributed the most to the year-on-year increase in the value of new orders in the first half-year: manufacture of motor vehicles, trailers and semi-trailers (a contribution of +2.74 p. p., an increase by 7.0%), manufacture of other transport equipment (a contribution of +0.89 p. p., an increase by 34.4%), and manufacture of computer, electronic and optical products (a contribution of +0.73 p. p., an increase by 9.4%). The value of new orders decreased, y-o-y, only in manufacture of machinery and equipment n.e.c. (a contribution of -0.09 p. p., a decrease by 0.9%), manufacture of paper and paper products (a contribution of -0.09 p. p., a decrease by 3.1%), manufacture of basic pharmaceutical products and pharmaceutical preparations (a contribution of -0.08 p. p., a decrease by 4.4%), and manufacture of textiles (a contribution of -0.01 p. p., a decrease by 1%).

The average registered number of employees in industry in the first half-year of 2026 was by 1.1% lower compared to the corresponding period of the previous year.

Notes:

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